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***Department of Housing & Community Development***

*Main Street Station, 1500 East Main Street, Suite 300, Richmond VA 23219*

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**PY 2025/FY 2026  
Consolidated Annual  
Performance Evaluation Report  
(CAPER)**

*For Review and Public Comment*

*Community Development Block Grant,  
HOME Investment Partnerships, Emergency Solutions Grant, and  
Housing Opportunities for Persons with AIDS Programs*

**September 08, 2026**

# Preface

The draft PY 2025/ FY 2026 (Federal Program Year 2025 / City of Richmond Fiscal Year 2026) Consolidated Annual Performance Evaluation Report (CAPER) was created using figures from the City's Department of Housing and Community Development (HCD) and the Department of Finance for expenses. The CAPER captures the results of funding that the City awarded to community partners to implement a range of housing and community development activities. Community Development Block Grant (CDBG, CDBG-CV), HOME Investment Partnerships Program (HOME), and Emergency Solutions Grant (ESG) funds were used throughout the City. The City used Housing Opportunities for Persons with AIDS (HOPWA) funds throughout the Richmond MSA. The CAPER discusses the progress and outcomes of activities for each funding source.

HUD requires that localities receiving federal housing and community development funds submit this CAPER every year within 90 days of the end of each fiscal year.

HCD staff use "yellow highlighting" to indicate figures and information that may be revised after HCD finalizes all financial figures in IDIS and makes any needed corrections to outcome data elements. HCD will submit the draft version of the PY25/FY26 CAPER electronically to HUD through the e-Con Planning Suite within the Integrated Disbursement and Information System (IDIS). The final submission will be available on HCD's website and by contacting HCD's office using the information outlined in this document.

The Citizen Participation Plan, part of the Five-Year Consolidated Plan, includes the federal requirement that the City seek public comment on the draft CAPER for 15 days before submitting it to HUD.

Questions or public comments about the CAPER can be directed to Amanda Wrinkle, Senior Manager for Federal Entitlement Programs, at the Department of Housing and Community Development via the following methods.

In person at: 1500 E. Main Street, Suite 300, Richmond, VA 23219

By mail at: 1500 E. Main Street, Suite 300, Richmond, VA 23219-3571

By email at: [amanda.wrinkle@rva.gov](mailto:amanda.wrinkle@rva.gov)

By telephone at: (804) 646-1876

## Contents

|                                                                                      |           |
|--------------------------------------------------------------------------------------|-----------|
| CR-05 - Goals and Outcomes .....                                                     | 2         |
| CR-10 - Racial and Ethnic composition of families assisted.....                      | 9         |
| CR-15 - Resources and Investments 91.520(a) .....                                    | 11        |
| CR-20 - Affordable Housing 91.520(b) .....                                           | 17        |
| CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c) ..... | 20        |
| CR-30 - Public Housing 91.220(h); 91.320(j) .....                                    | 23        |
| CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j).....                              | 25        |
| CR-40 - Monitoring 91.220 and 91.230.....                                            | 28        |
| <b>CR-45 - CDBG 91.520(c) .....</b>                                                  | <b>30</b> |
| CR-50 - HOME 24 CFR 91.520(d).....                                                   | 31        |
| CR-55 - HOPWA 91.520(e) .....                                                        | 33        |
| CR-58 – Section 3 .....                                                              | 35        |
| CR-60 - ESG 91.520(g) (ESG Recipients only) .....                                    | 38        |
| Attachments.....                                                                     | 40        |

## **CR-05 - Goals and Outcomes**

### **Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)**

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The Program Year 2025 CAPER evaluates the City of Richmond's implementation of the PY25/City Fiscal Year 2026 Annual Action Plan, the final year of the 2021–2025 Consolidated Plan. Between July 1, 2025, and June 30, 2026, the City advanced housing and community development goals by deploying more than \$8.2 million in federal entitlement resources, including CARES Act and prior-year carryover funds. These investments primarily benefited low- and moderate-income residents through housing stabilization, service delivery, and neighborhood improvements.

During PY25, the City met or exceeded several goals related to public services, ESG-funded activities, and HOPWA tenant-based rental assistance and facility-based operations. Owner-occupied rehabilitation continued to perform strongly, achieving 96.62% of the Consolidated Plan's five-year goal. Although rising housing prices and interest rates affected homebuyer program outcomes and made it harder for housing counseling agencies to accurately predict how many families they can assist in a 12-month period, the City still made measurable progress toward increasing homeownership opportunities for low- and moderate-income households. The City met just over 50% of the direct financial homebuyer assistance goal in the Five-Year Consolidated Plan and a little over 65% of the goal for the PY25 AAP.

The missed goal related to rental unit construction does not accurately reflect the City's investment in this activity. Rental unit production goals were not fully met because of data-entry discrepancies and timing issues in IDIS, including misalignment between total units produced and the number of HOME-designated units, as well as project completion dates that extended beyond PY25. For example, the Creighton Phase B project completed 72 affordable rental units; however, only 10 are HOME units. When setting goals, we used the total number of units rather than the number of HOME units the project would result in. The Creighton Phase A project was also completed in PY25; however, the contract execution date was entered incorrectly, causing the project to be flagged and blocked before completion data could be entered. This would have accounted for an additional 68 affordable rental units and 25 HOME units. PY26 corrections to IDIS processes and data consistency measures are underway to strengthen reporting accuracy.

### **Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and**

**explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

PY25 performance reflects strong achievement in several areas and notable challenges in others. Public service activities and business assistance significantly exceeded expectations, demonstrating continued community need and effective program delivery. In contrast, rental unit production fell short of projected outcomes because PY25-funded multi-year developments will not be completed until PY26. Additionally, initial goals for rental construction counted total units rather than HOME-restricted units, resulting in lower completion percentages when measured against the correct indicator.

These discrepancies underscore the importance of improved goal-setting methodologies, coordination with development partners, and accurate IDIS data entry. The City is revising internal procedures to ensure future goals are realistic, measurable, and aligned with expected timelines for large construction projects.

| Goal                                              | Category                          | Source / Amount | Indicator                                                                                   | Unit of Measure  | Expected – Strategic Plan | Actual – Strategic Plan | Percent Complete | Expected – Program Year | Actual – Program Year | Percent Complete |
|---------------------------------------------------|-----------------------------------|-----------------|---------------------------------------------------------------------------------------------|------------------|---------------------------|-------------------------|------------------|-------------------------|-----------------------|------------------|
| Econ. empowerment opportunities to reduce poverty | Non-Housing Community Development | CDBG            | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 0                         | 0                       |                  |                         |                       |                  |
| Econ. empowerment opportunities to reduce poverty | Non-Housing Community Development | CDBG            | Public service activities other than Low/Moderate Income Housing Benefit                    | Persons Assisted | 50                        | 0                       | 0.00%            |                         |                       |                  |

|                                                    |                                   |           |                                                                   |                        |     |      |         |      |      |         |
|----------------------------------------------------|-----------------------------------|-----------|-------------------------------------------------------------------|------------------------|-----|------|---------|------|------|---------|
| Econ. empowerment opportunities to reduce poverty  | Non-Housing Community Development | CDBG      | Facade treatment/business building rehabilitation                 | Business               | 400 | 0    | 0.00%   |      |      |         |
| Econ. empowerment opportunities to reduce poverty  | Non-Housing Community Development | CDBG      | Businesses assisted                                               | Businesses Assisted    | 470 | 4604 | 979.57% | 1750 | 4600 | 262.86% |
| Increase homeownership for working LMI households  | Affordable Housing                | CDBG HOME | Public service activities for Low/Moderate Income Housing Benefit | Households Assisted    | 200 | 632  | 316.00% |      |      |         |
| Increase homeownership for working LMI households  | Affordable Housing                | CDBG HOME | Homeowner Housing Added                                           | Household Housing Unit | 156 | 91   | 58.33%  | 9    | 7    | 77.78%  |
| Increase homeownership for working LMI households  | Affordable Housing                | CDBG      | Direct Financial Assistance to Homebuyers                         | Households Assisted    | 300 | 155  | 51.67%  | 40   | 26   | 65%     |
| Increase homeownership for working LMI households  | Affordable Housing                | CDBG HOME | Buildings Demolished                                              | Buildings              | 5   | 0    | 0.00%   |      |      |         |
| Increase homeownership for working LMI households  | Affordable Housing                | CDBG HOME | Other                                                             | Other                  | 0   | 0    |         |      |      |         |
| Increase supply of affordable rental units 50% AMI | Affordable Housing                | HOME      | Rental units constructed                                          | Household Housing Unit | 200 | 1    | 0.50%   | 377  | 10   | 2.65%   |

|                                                    |                                   |                     |                                                                                             |                        |     |      |         |   |   |      |
|----------------------------------------------------|-----------------------------------|---------------------|---------------------------------------------------------------------------------------------|------------------------|-----|------|---------|---|---|------|
| Increase supply of affordable rental units 50% AMI | Affordable Housing                | CDBG HOME           | Rental units rehabilitated                                                                  | Household Housing Unit | 100 | 0    | 0.00%   |   |   |      |
| Increase supply of affordable rental units 50% AMI | Affordable Housing                | CDBG HOME           | Homeowner Housing Added                                                                     | Household Housing Unit | 0   | 1    |         | 0 | 1 |      |
| Increase supply of affordable rental units 50% AMI | Affordable Housing                | HOPWA ESG           | Tenant-based rental assistance / Rapid Rehousing                                            | Households Assisted    | 140 | 0    | 0.00%   |   |   |      |
| Increase supply of affordable rental units 50% AMI | Affordable Housing                | ESG                 | Homeless Person Overnight Shelter                                                           | Persons Assisted       | 0   | 0    |         |   |   |      |
| Manage grant funds efficiently and effectively     | Non-Housing Community Development | CDBG HOPWA HOME ESG | Other                                                                                       | Other                  | 1   | 1    | 100.00% | 6 | 6 | 100% |
| Programs and Resources for LMI households          | Non-Housing Community Development | CDBG HOPWA ESG      | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | Persons Assisted       | 0   | 1212 |         |   |   |      |
| Programs and Resources for LMI households          | Non-Housing Community Development | CDBG HOPWA HOME     | Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit        | Households Assisted    | 0   | 0    |         |   |   |      |

|                                                   |                                               |                     |                                                                                             |                     |      |      |         |      |      |         |
|---------------------------------------------------|-----------------------------------------------|---------------------|---------------------------------------------------------------------------------------------|---------------------|------|------|---------|------|------|---------|
| Programs and Resources for LMI households         | Non-Housing Community Development             | CDBG HOPWA HOME ESG | Public service activities other than Low/Moderate Income Housing Benefit                    | Persons Assisted    | 0    | 2166 |         | 1530 | 2166 | 141.57% |
| Programs and Resources for LMI households         | Non-Housing Community Development             | CDBG HOPWA ESG      | Public service activities for Low/Moderate Income Housing Benefit                           | Households Assisted | 9025 | 0    | 0.00%   |      |      |         |
| Provide Housing & Services for SN & Homeless Pop. | Affordable Housing Non-Homeless Special Needs | CDBG HOPWA HOME ESG | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | Persons Assisted    | 0    | 0    |         | 661  | 154  | 23.29%  |
| Provide Housing & Services for SN & Homeless Pop. | Affordable Housing Non-Homeless Special Needs | CDBG HOPWA ESG      | Public service activities other than Low/Moderate Income Housing Benefit                    | Persons Assisted    | 900  | 1097 | 121.89% |      |      |         |
| Provide Housing & Services for SN & Homeless Pop. | Affordable Housing Non-Homeless Special Needs | HOPWA ESG           | Tenant-based rental assistance / Rapid Rehousing                                            | Households Assisted | 515  | 250  | 48.54%  | 87   | 151  | 173.56% |

|                                                   |                                               |                |                                   |                        |      |      |        |     |     |        |
|---------------------------------------------------|-----------------------------------------------|----------------|-----------------------------------|------------------------|------|------|--------|-----|-----|--------|
| Provide Housing & Services for SN & Homeless Pop. | Affordable Housing Non-Homeless Special Needs | CDBG HOPWA ESG | Homeless Person Overnight Shelter | Persons Assisted       | 5125 | 1491 | 29.09% | 645 | 605 | 93.79% |
| Provide Housing & Services for SN & Homeless Pop. | Affordable Housing Non-Homeless Special Needs | CDBG HOPWA     | Homelessness Prevention           | Persons Assisted       | 0    | 0    |        | 120 | 67  | 55.83% |
| Provide Housing & Services for SN & Homeless Pop. | Affordable Housing Non-Homeless Special Needs | HOPWA          | HIV/AIDS Housing Operations       | Household Housing Unit | 1000 | 756  | 75.60% | 8   | 10  | 125%   |
| Sustainable, safe & healthy housing Citywide      | Affordable Housing                            | CDBG HOME      | Homeowner Housing Rehabilitated   | Household Housing Unit | 533  | 515  | 96.62% | 85  | 69  | 81.17% |

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

The City of Richmond priority needs and goals for its PY 2021-2025 Five-Year Consolidated Plan are as follows:

- Ensure sustainable, safe, and healthy affordable housing is located throughout the city.
- Increase the supply of affordable rental housing, especially for households earning at or below 50% of AMI.
- Provide affordable rental housing and services for special needs and homeless populations.
- Increase homeownership for lower-income working households.
- Economic empowerment opportunities that assist in reducing poverty.
- To administer federal grant money efficiently and effectively in order to connect the community to housing and community development

needs.

- Provide programs and resource connections for low-income residents.

CDBG, HOME, ESG, and HOPWA funds were allocated to priority needs identified in the Consolidated Plan. Investments supported new affordable rental and homeownership development, substantial owner-occupied rehabilitation, and critical services for residents with special needs. Multi-family developments in Richmond's Southside and the Creighton Court redevelopment phases A and B are key examples of efforts to expand high-quality affordable units. The Southside units will come online in PY26 and will target renters making between 0-60% AMI.

CDBG-funded rehabilitation addressed health, safety, and energy-efficiency concerns for long-time homeowners, helping ensure housing stability and affordability. HOME and CDBG investments in homeownership leveraged other community resources to assist first-time buyers navigating a challenging housing market. ESG and HOPWA funds were essential for emergency shelter operations, rapid rehousing, and rental assistance, enabling the City and its partners to meet or exceed most service-related goals.

The City's use of CDBG funding for public services, along with ESG and HOPWA funding, has been vital in providing rental assistance and programs for special-needs populations. The City consistently met goals related to these activities, and the federal funding leveraged opportunities to discuss additional unmet needs and strategies for collaboration.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

| Race                                              | CDBG         | HOME      | HOPWA      |
|---------------------------------------------------|--------------|-----------|------------|
| White                                             | 943          | 3         | 40         |
| Black or African American                         | 2,941        | 26        | 324        |
| Asian                                             | 31           | 0         | 0          |
| American Indian or American Native                | 22           | 0         | 1          |
| Native Hawaiian or Pacific Islander               | 3            | 0         | 1          |
| American Indian/Alaskan Native & White            | 1            | 0         | 0          |
| Black/African American & White                    | 12           | 0         | 4          |
| Amer. Indian/Alaskan Native & Black/African Amer. | 5            | 0         | 2          |
| Other multi-racial                                | 254          | 1         | 9          |
| <b>Total</b>                                      | <b>4,212</b> | <b>30</b> | <b>381</b> |
| Ethnicity                                         |              |           |            |
| Hispanic                                          | 164          | 1         | 20         |
| Not Hispanic                                      | 4,048        | 29        | 361        |

**Table 1 – Table of assistance to racial and ethnic populations by source of funds – CDBG, HOME, and HOPWA**

Describe the clients assisted (including the racial and/or ethnicity of clients assisted with ESG)

| Race                                          | HESG       |
|-----------------------------------------------|------------|
| American Indian, Alaska Native, or Indigenous | 1          |
| Asian or Asian American                       | 2          |
| Black, African American, or African           | 522        |
| Hispanic/Latina/e/o                           | 19         |
| Middle Eastern or North African               | 1          |
| Native Hawaiian or Pacific Islander           | 6          |
| White                                         | 126        |
| Multiracial                                   | 47         |
| Client doesn't know                           | 0          |
| Client prefers not to answer                  | 12         |
| Data not collected                            | 3          |
| <b>Total</b>                                  | <b>739</b> |

**Table 2 – Table of assistance to racial and ethnic populations by source of funds - ESG**

## Narrative

The PY25 data reflects the racial and ethnic composition of households assisted through CDBG, HOME, and HOPWA activities in Table 1, and ESG activities in Table 2.

CDBG-funded programs served 4,212 families, most of whom identified as Black or African American (2,941), followed by White (943), Asian (31), and American Indian or Alaska Native (22). Fewer households identified as multi-racial. Approximately 3.89% (164) of CDBG beneficiaries identified as Hispanic, a decrease from PY24. The CDBG table includes the demographic breakdown for the 312 families assisted with CDBG-CV-funded activities.

HOME-funded activities assisted 30 households through owner-occupied rehabilitation, single-family construction, and multi-family housing completion. Most HOME beneficiaries identified as Black or African American (26), with smaller numbers identifying as White (3) or multi-racial (1). This count also includes older homebuyer activities funded during prior program years that were marked as completed during the reporting period.

HOPWA-funded activities served 381 households across the Richmond MSA. Most households identified as Black or African American (324), with smaller numbers identifying as White (40), American Indian or Alaska Native (1), or Native Hawaiian or Pacific Islander (1). Roughly 5.25% of HOPWA households identified as Hispanic, an increase from PY24.

ESG-funded activities served 739 individuals and households during PY25. Most ESG participants identified as Black, African American, or African (522), followed by White (126), Hispanic/Latina/e/o (19), Asian (2), Native Hawaiian or Pacific Islander (6), and smaller numbers in other racial categories. Twelve (12) participants preferred not to provide demographic information, and subrecipients did not collect data for three (3) individuals. Further details on participant information are available in the SAGE/ESG CAPER Report.

Because data collection differs across programs and funding sources, all tables include a mix of individuals and households served, which is why HUD uses the term "families."

The racial and ethnic composition of beneficiaries across CDBG, HOME, ESG, and HOPWA programs in PY25 closely aligns with historic service trends and the demographic characteristics of the populations served. Across programs, most households identifying as Black or African American reflect both geographic distribution and the concentration of program resources in neighborhoods with higher shares of low-income households. ESG and HOPWA programs also continued to serve individuals facing disproportionately higher levels of housing instability and health-related challenges.

HOME program outcomes reflect the smaller scale of eligible activities and the fact that HOME-funded projects frequently involve multi-year development timelines. The distribution of racial and ethnic beneficiaries within HOME activities is consistent with locally identified housing needs and the targeting of programs that assist long-time homeowners, first-time buyers, and households transitioning into newly developed affordable units.

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

| Source of Funds | Source           | Resources Made Available | Amount Expended During Program Year |
|-----------------|------------------|--------------------------|-------------------------------------|
| CDBG            | public - federal | \$4,931,138              | \$4,323,768.88                      |
| HOME            | public - federal | \$4,020,944              | \$3,370,254.05                      |
| HOPWA           | public - federal | \$2,060,743              | \$1,948,092.98                      |
| ESG             | public - federal | \$443,393                | \$443,392                           |

**Table 3 - Resources Made Available**

### Narrative

Table 3 – “Resources Made Available” column reflects the current-year grant allocations and unspent funds from prior years that were made available during the year. “Amount Expended” represents the grant funds that were expended during PY25.

The “Amount Expended” for HOME consisted of payments for multi-year activities created in prior program years and for activities funded during PY25. CDBG and HOPWA “Amount Expended” figures also include PY25 expenditures for 15- and 18-month contracts that started in PY24.

The CDBG figures in Table 3 do not include an additional \$122,085.01 in CDBG-CV funding expended in PY25. This was the balance of CDBG-CV funding made available during PY24 and PY25. HCD staff will begin the grant closeout process for this award.

### Identify the geographic distribution and location of investments

| Target Area                  | Planned Percentage of Allocation | Actual Percentage of Allocation | Narrative Description                                                                                                                                                                                                                                                                           |
|------------------------------|----------------------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Citywide                     | 81                               | 80.26%                          | 61% of the City of Richmond meets the low-and moderate-income area percentage requirement for CDBG eligibility.                                                                                                                                                                                 |
| Highland Park                | 2                                | .66%                            | The boundaries for this area are 2nd Ave on the north, E Brooklyn Park Boulevard on the west, Detroit Ave on the south, and the CSX railroad on the east. This target area is in part of North Highland Park neighborhood and falls in census tract 109.                                        |
| Hull Street - Lower Corridor | 0                                | 0                               | This mixed-use corridor stretches along Hull Street from the train tracks just south of Southside Plaza to the corporate limit/Chippenham Parkway intersection and includes the adjoining and nearby residential blocks. As U.S. It includes portions of Census Tracts 706.01, 707, and 708.01. |

|                                  |    |        |                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|----------------------------------|----|--------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Hull Street - Swansboro Corridor | 0  | 0      | This mainly residential corridor extends along Hull Street from Cowardin Avenue/Richmond Highway to Broad Rock Road and includes the adjoining and nearby residential blocks. It includes portions of Census Tracts 604, 605, and 610.                                                                                                                                                                                                                |
| Richmond Highway-North           | 0  | 0      | This mainly retail/commercial corridor extends along Richmond Highway from its intersection with Hull Street south to its intersection with Hopkins Road/Harwood Street and includes the adjoining and nearby residential blocks. It includes portions of Census Tracts 602 and 610.                                                                                                                                                                  |
| Richmond Highway-South           | 0  | 0      | This mainly retail/commercial corridor extends along Richmond Highway from its intersection with Hopkins Road/Harwood Street south to its intersection with Bellemeade Road and includes the adjoining and nearby residential blocks to the east of the corridor and the Hillside Court public housing complex on the far eastern edge of the corridor. It includes portions of Census Tracts 608 (a Racial/Ethnic Concentration of Poverty) and 607. |
| Richmond MSA                     | 17 | 19.08% | The Richmond EMSA is made up of the Cities of Richmond, Colonial Heights, Hopewell and Petersburg. The MSA includes the following counties: Amelia, Caroline, Charles City, Chesterfield, Dinwiddie, Goochland, Hanover, Henrico, King William, New Kent, Powhatan, Prince George, and Sussex.                                                                                                                                                        |

**Table 4 – Identify the geographic distribution and location of investments**

## Narrative

The Citywide target area received 80.26% of all PY25 funds, which included all CDBG and ESG funds. The Citywide target area also received most HOME funds. In addition to administrative costs, the types of projects/activities that were funded included those that predominantly benefit low- and moderate-income persons, the rehabilitation or construction of housing for low- and moderate-income households, emergency shelter operations, rapid re-housing programs, and the administration of the homeless management information system (HMIS).

The Highland Park target area received .66% of all PY25 funds, and specifically HOME funds for the construction of new affordable single-family homes. This project was not completed in PY25, but it met milestones.

The Richmond MSA target area received 19.08% of PY25 funds. The City created this target area for the HOPWA program, which the City administers for the HUD-defined EMSA. The HOPWA funds were used for administration, supportive services, and housing assistance for those with HIV/AIDS. Activities included tenant-based rental assistance (TBRA), emergency short-term mortgage assistance, utility assistance (STRMU), permanent housing placement (PHP), facility-based operations, and information referrals. The disbursement is based on the needs of each client, not by geographic area, within the Richmond MSA target area, funds were primarily used in the City of Richmond, Henrico County, Chesterfield County, and Petersburg.

## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

The following CDBG subrecipients leveraged the following funds from other resources:

- Metropolitan Business League – leveraged \$75,000
- Southside Community Housing Development Corporation – leveraged \$685,500
- Housing Opportunities Made Equal of VA – leveraged \$110,000
- Richmond Metropolitan Habitat for Humanity – leveraged \$26,013

The following HOPWA subrecipients leveraged the following funds, primarily from Ryan White resources:

- Commonwealth Catholic Charities – leveraged \$73,326
- Serenity – leveraged \$145,982
- SupportWorks Housing – leveraged \$43,215

## Match Requirements

The PY25 ESG match was \$698,236.87, provided through subrecipient leveraging additional resources for program operations. The ESG match was satisfied through funds from the United States Department of Agriculture (USDA), the Commonwealth of Virginia, Henrico County, Chesterfield County, private foundations, donations from congregations and businesses, and individual giving.

The PY25 HOME matching requirement for the current Federal fiscal year was provided by the City of Richmond's Affordable Housing Trust Fund's award of \$1,500,000 to Semmes Flats to aid in the construction of 246 affordable units. This project also received a City of Richmond HOME award in PY25.

In PY25, HCD accepted solicitations for projects with an affordable housing component for two surplus City-owned properties. The project is ongoing, and HCD expects to announce an award in PY26.

| Fiscal Year Summary – HOME Match                                               |                |
|--------------------------------------------------------------------------------|----------------|
| 1. Excess match from prior Federal fiscal year                                 | \$3,558,863.00 |
| 2. Match contributed during current Federal fiscal year                        | 1,500,000.00   |
| 3. Total match available for current Federal fiscal year (Line 1 plus Line 2)  | \$5,058,863.00 |
| 4. Match liability for current Federal fiscal year                             | \$34,019.92    |
| 5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4) | \$5,024,843.08 |

**Table 5 – Fiscal Year Summary - HOME Match Report**

| Match Contribution for the Federal Fiscal Year |                      |                            |                               |                              |                         |                                                         |                |             |
|------------------------------------------------|----------------------|----------------------------|-------------------------------|------------------------------|-------------------------|---------------------------------------------------------|----------------|-------------|
| Project No. or Other ID                        | Date of Contribution | Cash (non-Federal sources) | Foregone Taxes, Fees, Charges | Appraised Land/Real Property | Required Infrastructure | Site Preparation, Construction Materials, Donated labor | Bond Financing | Total Match |
| Semmes Flats                                   | 12/23/2025           | \$1,500,000                | 0                             | 0                            | 0                       | 0                                                       | 0              | \$1,500,000 |

Table 6 – Match Contribution for the Federal Fiscal Year

## HOME MBE/WBE report

| Program Income – Enter the program amounts for the reporting period |                                               |                                                     |                                |                                                  |
|---------------------------------------------------------------------|-----------------------------------------------|-----------------------------------------------------|--------------------------------|--------------------------------------------------|
| Balance on hand at beginning of reporting period<br>\$              | Amount received during reporting period<br>\$ | Total amount expended during reporting period<br>\$ | Amount expended for TBRA<br>\$ | Balance on hand at end of reporting period<br>\$ |
| 572,094.19                                                          | 192,050.97                                    | 644,809.88                                          | 0                              | 119,335.28                                       |

Table 7 – Program Income

| Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period |                 |                                   |                           |                    |             |                    |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-----------------------------------|---------------------------|--------------------|-------------|--------------------|
|                                                                                                                                                                          | Total           | Minority Business Enterprises     |                           |                    |             | White Non-Hispanic |
|                                                                                                                                                                          |                 | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic    |                    |
| Contracts                                                                                                                                                                |                 |                                   |                           |                    |             |                    |
| Dollar Amount                                                                                                                                                            | 0               | 0                                 | 0                         | 0                  | 0           | 0                  |
| Number                                                                                                                                                                   | 0               | 0                                 | 0                         | 0                  | 0           | 0                  |
| Sub-Contracts                                                                                                                                                            |                 |                                   |                           |                    |             |                    |
| Number                                                                                                                                                                   | 70              | 0                                 | 1                         | 3                  | 12          | 54                 |
| Dollar Amount                                                                                                                                                            | \$13,203,334.03 | 0                                 | \$8,340                   | \$88,377.27        | \$4,207,626 | \$8,898,990.76     |
|                                                                                                                                                                          | Total           | Women Business Enterprises        |                           | Male               |             |                    |
| Contracts                                                                                                                                                                |                 |                                   |                           |                    |             |                    |
| Dollar Amount                                                                                                                                                            | 0               | 0                                 |                           | 0                  |             |                    |
| Number                                                                                                                                                                   | 0               | 0                                 |                           | 0                  |             |                    |
| Sub-Contracts                                                                                                                                                            |                 |                                   |                           |                    |             |                    |
| Number                                                                                                                                                                   | 70              | 5                                 |                           | 65                 |             |                    |
| Dollar Amount                                                                                                                                                            | \$13,203,334.03 | \$173,682.42                      |                           | \$13,029,651.61    |             |                    |

**Table 8 - Minority Business and Women Business Enterprises**

| Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted |       |                                   |                           |                    |          |                    |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
|                                                                                                                                                                         | Total | Minority Property Owners          |                           |                    |          | White Non-Hispanic |
|                                                                                                                                                                         |       | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic |                    |
| Number                                                                                                                                                                  | 0     | 0                                 | 0                         | 0                  | 0        | 0                  |
| Dollar Amount                                                                                                                                                           | 0     | 0                                 | 0                         | 0                  | 0        | 0                  |

**Table 9 – Minority Owners of Rental Property**

| Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition |       |                                   |                           |                    |          |                    |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
| Parcels Acquired                                                                                                                                                                  |       | 0                                 |                           | 0                  |          |                    |
| Businesses Displaced                                                                                                                                                              |       | 0                                 |                           | 0                  |          |                    |
| Nonprofit Organizations Displaced                                                                                                                                                 |       | 0                                 |                           | 0                  |          |                    |
| Households Temporarily Relocated, not Displaced                                                                                                                                   |       | 0                                 |                           | 0                  |          |                    |
| Households Displaced                                                                                                                                                              | Total | Minority Property Enterprises     |                           |                    |          | White Non-Hispanic |
|                                                                                                                                                                                   |       | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic |                    |
| Number                                                                                                                                                                            | 0     | 0                                 | 0                         | 0                  | 0        | 0                  |
| Cost                                                                                                                                                                              | 0     | 0                                 | 0                         | 0                  | 0        | 0                  |

**Table 10 – Relocation and Real Property Acquisition**

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

|                                                                            | One-Year Goal | Actual     |
|----------------------------------------------------------------------------|---------------|------------|
| Number of Homeless households to be provided affordable housing units      | 381           | 299        |
| Number of Non-Homeless households to be provided affordable housing units  | 511           | 108        |
| Number of Special-Needs households to be provided affordable housing units | 0             | 0          |
| <b>Total</b>                                                               | <b>892</b>    | <b>407</b> |

Table 11 – Number of Households

|                                                                      | One-Year Goal | Actual     |
|----------------------------------------------------------------------|---------------|------------|
| Number of households supported through Rental Assistance             | 381           | 299        |
| Number of households supported through The Production of New Units   | 386           | 13         |
| Number of households supported through Rehab of Existing Units       | 85            | 69         |
| Number of households supported through Acquisition of Existing Units | 40            | 26         |
| <b>Total</b>                                                         | <b>892</b>    | <b>407</b> |

Table 12 – Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

Table 12 – “Number of Households Supported” provides a clearer view of assistance provided by the City of Richmond utilizing HUD funds. 78.48% of the goal for the “Number of Households Supported through Rental Assistance” was met, as the City proposed assisting 381 households but only 299 were assisted. The variance results from underperformance in the HOPWA PHP and STRMU programs compared to the projected outcomes noted in the PY25 Annual Action Plan. CR-50 provides a more detailed explanation of HOPWA performance.

The “Number of Households Supported through the Production of New Units” should not have been counted as a one-year goal, as much of the PY25 funding for this accomplishment was intended to support the construction of large multi-family rental units. These awards will be realized in PY26. The “Actual” figure in this section captures the completion of two (2) CDBG-funded new construction units funded in PY25, a prior-year HOME-funded new construction unit, and the HOME-funded units for Creighton Phase A. These projects have a completion date after 06/30/2025 in IDIS but are being captured in this CAPER.

The goal of 85 for “Number of Households Supported through Rehab of Existing Units” was not met. In PY25, 69 homeowners received necessary home repairs to keep their homes safe and healthy using both CDBG and HOME funding. The variance resulted from an underperforming subrecipient and the City's requirement that subrecipients utilize all PY25 funding by 06/30/26. In prior years, contracts for these activities lasted 18 months, which created challenges for CAPER reporting.

The goal of 40 for “Number of Households Supported through Acquisition of Existing Units” was not met. In PY25, subrecipients assisted 22 first-time homeowners in acquiring an affordable home. An additional four (4) first-time homeowners who purchased homes in PY22 and PY23 are also being counted in this CAPER. These projects had delayed completion date entries in IDIS and, as a result, were not previously recorded for a specific accomplishment year. Although only 55% of the project year's goal was achieved, City staff believe this better reflects subrecipients' actual performance over a 12-month period.

### **Discuss how these outcomes will impact future annual action plans.**

PY25 performance reinforced the need to align goal-setting with project timelines, update IDIS procedures, and set realistic projections for homebuyer and HOPWA activities. Beginning in PY26, the first year of the new Consolidated Plan, the City will:

- Strengthen IDIS linkages between Strategic Plan goals and Annual Action Plan measures.
- Implement clearer completion-date tracking for multi-year construction projects.
- Adjust expectations for STRMU, PHP, and homebuyer assistance based on PY24–PY25 performance trends.
- Continue coordinating with subrecipients to ensure goals reflect achievable outcomes within 12-month funding cycles.

These adjustments will support more accurate reporting and better alignment between planned and actual accomplishments.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

| Number of Households Served | CDBG Actual | HOME Actual |
|-----------------------------|-------------|-------------|
| Extremely Low-income        | 18          | 7           |
| Low-income                  | 24          | 13          |
| Moderate-income             | 17          | 10          |
| <b>Total</b>                | <b>59</b>   | <b>30</b>   |

**Table 13 – Number of Households Served**

### **Narrative Information**

Information in Table 13 – “Number of Households Served” reflects data from CDBG- and HOME-funded owner-occupied rehab, homebuyer assistance, single-family construction, and multi-family construction activities completed in PY25. This table does not include data on ESG and HOPWA programs, which require family size and income information to determine eligibility for services.

The income distribution of beneficiaries aligns with program priorities to support households most in need of safe, stable, and affordable housing. Extremely low-income households were predominantly longtime

homeowners who received critical rehabilitation services or renters accessing units through redevelopment efforts and leveraging Section 8 vouchers in the Creighton redevelopments. Rehabilitation and homebuyer assistance programs continued to address foundational housing needs, while construction activities and rental assistance programs supported broader affordable housing production and stabilization.

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs.**

The City continued coordinated outreach through longstanding partnerships with the Department of Social Services, Richmond Police Department, Richmond Behavioral Health Authority, The Daily Planet Health Services, Commonwealth Catholic Charities, McGuire VA Medical Center, the Virginia Veteran and Family Support Program, and SupportWorks Housing. These partners meet regularly to align outreach strategies for individuals experiencing chronic homelessness and unsheltered conditions. Through the Greater Richmond Continuum of Care (GRCoC), outreach workers also participate in biweekly case-conferencing to connect individuals to housing resources, services, and care.

In October 2024, the City opened the Office of Homeless Services Community Resource and Training Center. The Center expands onsite case management capacity, increases access to supportive services, and enhances the Coordinated Entry system by adding additional connection points across the City. These sites provide light-touch assistance to people experiencing homelessness or facing imminent housing crises.

### **Addressing the emergency shelter and transitional housing needs of homeless persons.**

The City of Richmond used the maximum allowable ESG funds to support Emergency Shelter operations in PY25. This included funding for emergency shelter operations at Housing Families First, HomeAgain, and CARITAS, which provided a shelter bed to 614 individuals.

Local funds also supported the seasonal Inclement Weather Shelter (IWS) from November through April, led by The Salvation Army. When the IWS reached capacity, the City collaborated with Henrico, Chesterfield, and Hanover counties to support an overflow site managed by CARITAS. These efforts ensured continuous access to emergency shelter during winter months.

### **Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.**

The City of Richmond is a member of the Greater Richmond Continuum of Care (GRCoC), which coordinates services and resources with the Richmond City Community Criminal Justice Board on the needs of people experiencing homelessness who have been involved with the criminal justice system. The GRCoC also works with the Central Region Independent Living Advocates for Youth on the needs of youth

aging out of the foster care system. In prior years, the City of Richmond has utilized CDBG and ESG funds to support targeted emergency shelters serving qualifying youth who have aged out of the foster system and are facing a homelessness crisis. The GRCoC Coordinated Outreach team works with local hospitals, and specifically VCU Medical System, to address the needs of patients exiting care and facing homelessness. In PY25, CCC worked with VCU's Main Medical Center to house a support worker in their emergency room. This individual met with "frequent visitors" experiencing housing instability or homelessness and provided referrals and case coordination when appropriate.

In PY25, CDBG and CDBG-CV funding supported Daily Planet's Integrated Mobile Medical Outreach services. This program uses a community health model to deliver street medicine and mental health services to neighborhoods and other areas of the city where individuals may have limited access to traditional medical systems. This activity served 153 unique individuals.

CDBG funds are also provided to Southside Community Housing Development Corporation and HOME Inc. to provide rental and housing counseling services that help low-income renters and homeowners address financial management challenges that could keep them from maintaining or obtaining permanent housing.

The City of Richmond's Department of Housing and Community Development also manages contracts with Central Virginia Legal Aid Society for right-to-counsel assistance and with Southside Community Housing Development Corporation to operate the Richmond Eviction Diversion Program, using local funds to assist households at risk of eviction due to late rental or utility payments.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again.**

The Greater Richmond Continuum of Care (GRCoC) implemented a robust Coordinated Entry System (CES) to address the needs of individuals facing imminent homelessness. The CES coordinator at Homeward collaborates with community-based organizations serving individuals at high risk of homelessness to facilitate connections and ensure these partners have access to accurate, timely information about available resources.

A crucial component of the Continuum's housing network is a partnership between the homeless shelters, the Richmond Redevelopment and Housing Authority (RRHA), and the Richmond Behavioral Health Authority (RBHA) to prioritize homeless families for public housing units. RBHA provides housing-focused assistance, substance and mental health treatment referrals, and home-based supportive services to high-risk families while they are transitioning to an RRHA unit. The supportive services in this partnership are funded through a CDBG public services grant.

Since 2023, the GRCoC has managed a Youth Homelessness Demonstration Program grant to build a coordinated, youth-led community plan and resources targeting young people aged 24 and younger who are experiencing homelessness or at risk of homelessness. The program includes a Youth HUB component for in-person intake and supportive conversations, transitional housing, and peer support and youth outreach case managers.

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

Based on a Physical Needs Assessment (PNA) of RRHA's "Big Six" developments—Creighton, Fairfield, Gilpin, Hillside, Mosby, and Whitcomb Courts—it was determined that all 6 developments are functionally obsolete and that the capital needs of the developments could not effectively be addressed. Accordingly, RRHA will utilize HUD repositioning strategies, including, but not limited to, Section 18 Demolition/Disposition, Rental Assistance Demonstration (RAD), and RAD/Section 18 Blend, to reposition these assets and preserve long-term affordability. The City of Richmond committed HOME and local funds to Phases A & B of the Creighton Court redevelopment, both completed in PY25, now called Creighton Renaissance.

In late PY25, Richmond City officials and RRHA began negotiations around a "joint governance" plan for the redevelopment of Gilpen Court. The joint plan, yet to be finalized, would share the load of addressing the needs of Gilpen Court residents during the lengthy redevelopment process.

RRHA provides Resident Service Coordinators in all RRHA public housing communities to connect residents with programs and information that aid skill-building. They also create individualized family plans that leverage residents' strengths while addressing their specific needs.

RRHA's Family Self-Sufficiency Program helps eligible applicants to develop assets and achieve economic independence. Program coordinators work directly with participants to set personal goals and identify the resources and support needed to achieve them. The Program Coordinator connects participants with those resources and provides ongoing mentorship to empower families to make positive life changes.

Public housing residents also benefit from CDBG-funded activities such as housing and rental counseling services through SCHDC. The City also uses local funds to support HOME of VA's Move to Opportunity Program, which helps those with Housing Choice Vouchers find rental units in neighborhoods of opportunity.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

RRHA offers residents opportunities to provide feedback to improve management practices. Properties have established resident advisory boards for specific housing projects, known as Resident "tenant" Councils, as well as for the overall organization, known as the Resident Advisory Board. These groups meet regularly so residents can share their experiences and engage in constructive dialogue with management about unmet needs and potential service improvements. Richmond City Council also invites RRHA residents to provide public comment on RRHA activities and engage in civic participation as members of the larger community.

On March 5, 2024, RRHA rolled out its **Come Home Homeownership Program** for its Low-Income Public Housing residents and Housing Choice Voucher Program participants, and it is particularly attuned to the needs of public housing residents. Qualified public housing residents and voucher participants are eligible

to receive the following unique homeownership benefits, depending on availability in the community lending program sponsored by partner mortgage lending institutions:

- Consideration of consistent on-time rent payment history, rather than credit scores, in qualifying for loans.
- Down payment assistance
- Closing costs assistance
- Below-market interest rates
- Mortgage insurance relief
- Individual Development Account (Match Savings)
- Post-Closing Counseling

Participants receive mandatory housing counseling and budgeting assistance tailored to their needs. RRHA partners with HUD-certified counseling organizations such as HOME Free and SCHDC, as well as NACA, to prepare households for homeownership and support long-term housing stability. A dedicated Homeownership Coordinator oversees case management and ensures residents receive continuous guidance throughout the process.

### **Actions taken to provide assistance to troubled PHAs**

The Richmond Redevelopment and Housing Authority is not classified as “troubled” by HUD and is performing satisfactorily according to HUD guidelines and standards. Therefore, this Public Housing Authority does not need assistance to improve its operations.

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

The City of Richmond is updating its zoning code through an initiative called Code Refresh, which aims to provide greater flexibility in residential zoning districts. This effort modernizes a code that has not been comprehensively revised since the 1970s and ensures it reflects Richmonders' needs today, tomorrow, and for generations to come. Because the City of Richmond covers 62 square miles, it must consider future options.

As part of the process, the City will review nearly 77,000 parcels, engage community members, and develop proposed changes to align the zoning code with the goals of Richmond 300. These goals prioritize equitable and sustainable growth, support infrastructure readiness, expand green spaces, and encourage affordable housing. Proposed updates include shifting from a traditional Euclidean zoning model to a form-based approach and allowing increased housing density—such as duplexes and other affordable housing types—by right, without requiring a special use permit.

The zoning code project began in June 2024, and the comment period for the second draft closed in late PY25. Additional changes and adjustments are anticipated in PY26. Once the code is finalized and consolidated with input from stakeholders and the Zoning Advisory Council, the Planning Commission will review it before it goes to the City Council for a vote.

The City will also continue promoting the Affordable Housing Performance Grant program. The program is designed to spur private development of new, affordable multifamily units by providing annual grants to offset a development's incremental real estate tax burden for an initial 15-year period, with the potential for an additional 15-year benefit. This program is expected to bring an estimated 1,169 units online in PY26, with 1,007 benefiting households making less than 80% AMI.

In PY25, the Richmond City Council approved dedicating 2.5% of annual real estate tax revenue to the Affordable Housing Trust Fund, establishing a predictable and transparent funding source to support long-term affordable housing goals.

## **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

While several constraints limit meeting the needs of low- and moderate-income households, the primary obstacle is insufficient funding to fully address those needs. The 15% public service cap for CDBG, along with the ESG street-outreach and emergency shelter cap, makes it difficult to fund organizations that provide crucial services and opportunities for rent-burdened Richmonders.

The City will continue to use local dollars to invest in programs that can increase housing stability and provide flexibility where federal funding does not. The City's Affordable Housing Trust Fund (AHTF) will

continue to fill funding gaps and leverage the creation of additional affordable housing to respond to local need, beyond what federal entitlement funds can do. For-profit and nonprofit developers alike are requesting deeper subsidies to offset high property and construction costs.

#### **Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

The City continues to reduce LBP hazards for residents through its housing activities, including new construction and the rehabilitation of existing owner-occupied structures, by using lead-safe work practices, code enforcement, and lead-paint/healthy-homes education for homeowners, renters, and landlords. All subrecipients must follow HUD and EPA rules when redeveloping older homes to reduce future exposure risks to vulnerable populations. In PY25, 59 owner-occupied homes were rehabbed.

#### **Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

In PY25, 26 first-time homebuyers purchased affordable homes through CDBG homebuyer assistance programs. This assistance both ensures that families have an affordable mortgage and provides an opportunity to build equity in the home as an asset.

The City of Richmond's Office of Community Wealth Building offers multiple programs designed to address barriers that prevent participation in self-sufficiency efforts. Programs include career services, Richmond Resilience Initiative (Guaranteed Basic Income Program), wealth-building programs, and youth engagement services. For example, OCWB helps residents find quality jobs. OCWB has placed participants in jobs with average hourly wages that nearly doubled, from \$9.95 in PY15 to \$15.24 in PY19 and \$19.46 in PY24. OCWB has used CDBG funds in prior years to support job training programs.

In PY25, the City of Richmond launched a Joint Economic Mobility Squad (JEMS), which brings together multiple departments from the Planning and Economic Development and Human Services portfolios to identify opportunities to align City programs and initiatives to advance economic mobility and reduce poverty. Within JEMS, working groups have been created to tackle the following directives.

- Reduce barriers to economic mobility
- Align services to better serve residents facing housing instability and needing affordable housing
- Create linkages to connect residents to jobs created from economic initiatives
- Implement the Jackson Ward Community Plan and the transformation of Gilpin Court

JEMS work will help create new policies and programs and refine long-standing policies, programs, and administrative initiatives.

#### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

HCD has designated staff positions to administer the programs and activities funded with CDBG, ESG, HOME, and HOPWA. Staff track the production and effectiveness of all subrecipients and provide technical assistance when needed. HCD continuously works to improve programmatic operations to support desired community outcomes and strengthen community organizations.

As noted above, the City's JEMS initiatives seek to increase collaboration across City of Richmond divisions and departments that impact economic mobility. HCD staff also meet quarterly with counterparts from Henrico and Chesterfield Counties to discuss funded activities, potential programmatic updates, and collaboration opportunities.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

The City is committed to continuing participation and coordination with the Richmond Redevelopment and Housing Authority (RRHA) and, in PY26, will invest local funds to create new positions to coordinate with RRHA on the People Plan for the Gilpen Court Redevelopment and implement the Jackson Ward Community Plan.

In PY26, the Department of Housing and Community Development (HCD) plans to launch a landlord engagement initiative. Through this initiative, staff plans to learn about the challenges landlords face, educate landlords about social services programs, provide opportunities for connection, identify opportunities to collaborate on programs and models to maintain housing affordability and quality, and provide mutually beneficial products for low-income renters.

HCD will continue to engage with social service and housing providers as part of its federal entitlement process and to gather stakeholder feedback and insights when creating or updating programs for Richmond residents.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

The City continues to fund Housing Opportunities Made Equal (HOME Inc). In PY24, HOME Inc educated 1,622 residents, attended 30 events, and assisted 57 individuals with discrimination concerns.

The City of Richmond has made progress on recommendations from Roots Policy Research in the *2020 Analysis of Impediments to Fair Housing Choice in the Greater Richmond and Tri-Cities Region*. Additional updates, revisions, and monitoring are needed. HCD plans to partner with Roots Policy Research in PY26 to update the report.

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

The City of Richmond's Department of Housing and Community Development (HCD) monitors all CDBG, HOME, HOPWA, and ESG programs and subrecipients. HCD conducts monitoring annually or biannually, depending on program complexity, risk factors, and prior performance. HCD administers federal grants on a reimbursement basis, ensuring that detailed desk reviews are completed before funds are released for any activity. Subrecipients must submit quarterly and annual reports documenting program challenges, progress, and accomplishment data, which HCD staff reviews. When needed, HCD provides technical assistance, conducts site inspections, and performs on-site monitoring to verify compliance.

Beginning in PY24, HCD adopted a risk analysis tool to assess and rank projects across five (5) risk dimensions. This approach supports strategic monitoring of higher-risk activities. During PY25, HCD conducted on-site monitoring of six (6) projects that had not received visits in PY24, as well as one (1) new project. The City provided subrecipients with 30-day notices and monitoring exhibits in advance. After each review, the City provided written monitoring reports and requested corrective action responses where needed. All PY25 monitoring reports were completed and closed.

## **Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

The City of Richmond placed the draft PY25/FY26 CAPER document on public display for a period of 15 days beginning on Tuesday, September 8, 2026, through 4:00 PM on Wednesday, September 23, 2026. A notice was published in the Richmond Times Dispatch on Tuesday, September 8, 2026. A copy of the notice is included in the attachments section of this document.

The draft PY25/FY26 CAPER was on display on the City's website (<https://www.rva.gov/housing-and-community-development/public-documents>), as well as at the Main Library located at 101 E. Franklin Street.

The Department of Housing and Community Development (HCD) staff hosted two (2) Public Hearings to answer questions and gather comments about the draft CAPER. During these meetings, community members were also invited to provide input on revising the City of Richmond's Citizen Participation Plan and on community priorities for the PY27/FY28 Federal Entitlement grant cycle. Both meetings were held on Tuesday, September 22, 2026, at the East End Library located at 1200 N. 25th Street. One meeting started at 2:30 pm to accommodate community partners, and the other at 6:00 pm to accommodate community members.

Comments and feedback to be inserted after September 23.

**CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

The City of Richmond did not change the program objectives outlined in the PY 2021–2025 Five-Year Consolidated Plan during the PY25 reporting period. The CAPER process includes ongoing evaluation of subrecipient performance, and adjustments are made as needed to ensure activities align with local needs and federal requirements.

During PY25, the City submitted an amendment to the Annual Action Plan to reprogram ESG funds toward a new rapid re-housing activity. This amendment was based on current needs and performance trends within the homeless services system.

All CDBG funds expended during the CAPER period met a National Objective. The City did not undertake any CDBG-funded activities involving displacement or relocation, nor did it enter into any lump-sum agreements. Remaining CDBG-CV funds were also fully disbursed during the reporting period.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

Not applicable.

## **CR-50 - HOME 24 CFR 91.520(d)**

**Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

**Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.**

The City of Richmond Department of Housing and Community Development conducts on-site inspections of HOME-funded projects in accordance with the HOME Program regulations. Based on the City of Richmond's HOME Rental Monitoring Schedule, there were no housing units due for inspection during the CAPER period.

## **Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)**

The City of Richmond requires all HOME Program applicants who anticipate developing more than five housing units to submit marketing plans. These marketing plans must provide information on each residence within projects assisted with HOME funds.

The City monitors all HOME rental housing projects to ensure compliance with affirmative marketing policies and adherence to minimum housing quality standards. Each property owner receiving HOME funds must also provide quarterly reports to the City. Reports outline the status of the overall project, including a qualitative summary of its progress, the percentage completed, and the anticipated closing date.

## **Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics.**

During PY25, the City used \$644,809.88 in HOME Program Income to fund HOME projects. A substantial portion (88.32%) funded a HOME-funded project called Semmes Flats. The project used the funds to help acquire land for a 246-unit development to be built across three buildings. All units will provide affordable housing for households earning at or below 60% of AMI. Construction is expected to be completed during PY26, when tenant characteristics will be reported.

Remaining program income supported other eligible HOME activities, including rehabilitation and housing development efforts.

## **Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 24 CFR 91.320(j)**

The City continued using HOME funds to support both the creation and preservation of affordable housing. Activities included:

- Construction of new affordable single-family homes.
- Development of multi-family rental units.
- Rehabilitation of existing homes to address safety, health, and accessibility needs.

HOME funds target households earning between 0–80 percent AMI, ensuring benefits go to residents with the greatest affordability challenges.

The City invested significant ARPA resources to expand affordable housing opportunities. PY25 ARPA-funded projects supported new multi-family and single-family affordable housing, as well as preservation initiatives, resulting in an estimated 2,135 new affordable units added to the City’s pipeline. Many of these units began leasing at the end of PY25 or early PY26.

The City’s AHTF continued to serve as an essential tool for affordable housing production and preservation. Established in City Code §58-101 and updated in 2012, the fund provides long-term financial support for affordable housing to individuals and families living or working in Richmond.

In PY25, City Council approved Ordinance No. 2026-045, dedicating 2.5% of annual real estate tax revenue to the AHTF. This stable, predictable funding source is expected to significantly strengthen the City’s ability to support affordable housing development in future years.

## CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

| Number of Households Served Through:                                                              | One-year Goal | Actual     |
|---------------------------------------------------------------------------------------------------|---------------|------------|
| Short-term rent, mortgage, and utility assistance payments                                        | 120           | 67         |
| Tenant-based rental assistance                                                                    | 56            | 53         |
| Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds | 137           | 71         |
| Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds    | 8             | 10         |
| <b>Total</b>                                                                                      | <b>321</b>    | <b>201</b> |

Table 14 – HOPWA Number of Households Served

### Narrative

The City of Richmond's Department of Housing and Community Development (HCD) oversees Housing Opportunities for Persons with AIDS (HOPWA). The HOPWA grant award provides funding for the Richmond MSA, which covers the cities of Colonial Heights, Hopewell, Petersburg, Richmond, as well as the counties of Amelia, Caroline, Charles City, Chesterfield, Dinwiddie, Goochland, Hanover, Henrico, King William, New Kent, Powhatan, Prince George, and Sussex. The City of Richmond traditionally funds TBRA, STRMU, PHP, Supportive Services, and Facility-based Housing Assistance with the locality's annual HOPWA allocation.

In PY25, HCD expanded its partnerships to include five (5) agencies that serve as project sponsors and provide these activities to HOPWA-eligible individuals. They include Commonwealth Catholic Charities, which administers TBRA, STRMU, PHP, and Supportive Services; Serenity Inc., which administers STRMU, PHP, and Supportive Services; Virginia Supportive Housing, now known as SupportWorks Housing, which administers Facility-based Housing Assistance and Supportive Services; and the newest, Daily Planet Health Services, which administers PHP. HCD also partners with Homeward, which manages the local Homelessness Management Information System (HMIS) to provide training and reporting support to HCD's HOPWA project sponsors. The inclusion of a new HOPWA project sponsor in PY25 was the first expansion in over eight (8) years.

HOPWA performance in PY25 varied by activity type:

STRMU served 67 households (55.83% of goal). Underperformance resulted from several factors, including one project sponsor reducing STRMU intake during the federal government shutdown to

manage cash-flow concerns, and another sponsor overestimating anticipated STRMU outcomes in the PY25 grant application. These issues have been corrected for PY26 projections.

PHP served 71 households (51% of goal). One project sponsor's delayed contract execution postponed hiring of grant-funded personnel until the second quarter, reducing early-year activity levels. Similar to STRMU, another sponsor overestimated achievable PHP outputs, and these projections have been recalibrated for PY26.

TBRA performance remained strong, with 53 of 56 households served. Facility-based housing assistance also operated effectively, supporting 71 transitional units and 10 individuals through eight (8) units. These programs continue to offer stable and predictable assistance for eligible individuals with HIV/AIDS.

Project sponsors reported ongoing difficulty securing necessary medical documentation, such as viral load results and proof of infection, following policy changes within a VCU Medical Clinic. These documentation barriers affected intake processes for STRMU and PHP. Sponsors are coordinating with medical providers and the City to develop alternative documentation pathways.

Additionally, sponsors observed higher arrears among clients seeking short-term assistance, reflecting rising housing costs and operational challenges when multiple clients present with significant arrear amounts simultaneously. The City will continue working with project sponsors to adjust program strategies and funding models to respond to changing economic conditions within the region.

## CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

| Total Labor Hours                     | CDBG  | HOME       | ESG | HOPWA |
|---------------------------------------|-------|------------|-----|-------|
| Total Number of Activities            | 1     | 5          | 0   | 0     |
| Total Labor Hours                     | 5,904 | 100,673.98 | 0   | 0     |
| Total Section 3 Worker Hours          | 0     | 32,608.78  | 0   | 0     |
| Total Targeted Section 3 Worker Hours | 0     | 25,183.28  | 0   | 0     |

**Table 15 – Total Labor Hours**

| Qualitative Efforts - Number of Activities by Program                                                                                                                                                   | CDBG | HOME | ESG | HOPWA |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|------|-----|-------|
| Outreach efforts to generate job applicants who are Public Housing Targeted Workers                                                                                                                     |      | 2    |     |       |
| Outreach efforts to generate job applicants who are Other Funding Targeted Workers.                                                                                                                     |      |      |     |       |
| Direct, on-the job training (including apprenticeships).                                                                                                                                                |      |      |     |       |
| Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.                                                                                                     |      |      |     |       |
| Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).                                                                                                    |      |      |     |       |
| Outreach efforts to identify and secure bids from Section 3 business concerns.                                                                                                                          |      |      |     |       |
| Technical assistance to help Section 3 business concerns understand and bid on contracts.                                                                                                               |      |      |     |       |
| Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.                                                                                                     |      |      |     |       |
| Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services. |      |      |     |       |
| Held one or more job fairs.                                                                                                                                                                             |      | 2    |     |       |
| Provided or connected residents with supportive services that can provide direct services or referrals.                                                                                                 |      | 1    |     |       |
| Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.          |      |      |     |       |
| Assisted residents with finding child care.                                                                                                                                                             |      |      |     |       |

|                                                                                                                                                      |  |  |  |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|
| Assisted residents to apply for, or attend community college or a four year educational institution.                                                 |  |  |  |  |
| Assisted residents to apply for, or attend vocational/technical training.                                                                            |  |  |  |  |
| Assisted residents to obtain financial literacy training and/or coaching.                                                                            |  |  |  |  |
| Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.                                            |  |  |  |  |
| Provided or connected residents with training on computer use or online technologies.                                                                |  |  |  |  |
| Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.                                    |  |  |  |  |
| Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act. |  |  |  |  |

|                                                                                                                                                                       |  |         |  |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|---------|--|--|
| Other.<br>Ad posted in local newspaper<br>Flyers placed in three (3) of Richmond's libraries<br>Permanent ad on organization's website<br>Yard sign placed on jobsite |  | 2,3,2,3 |  |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|---------|--|--|

**Table 16 – Qualitative Efforts - Number of Activities by Program**

## Narrative

Table 15 summarizes labor hours and Section 3 worker participation across CDBG- and HOME-funded projects in PY25. One CDBG activity and five HOME activities were subject to Section 3 requirements. CDBG-funded work generated 5,904 total labor hours with no Section 3 worker hours reported, while HOME-funded projects generated 100,673.98 total labor hours, including 32,608.78 Section 3 worker hours and 25,183.28 targeted Section 3 worker hours. No ESG or HOPWA projects reported Section 3 labor hours.

Section 3 contractor and subcontractor data, including the number of awards and associated dollar values, are reflected in Tables 15 and 16. HOME subcontracts included work completed by minority-owned and women-owned business enterprises. Total HOME subcontract awards accounted for over \$13.2 million in contract value. Subrecipients awarded five subcontracts to women-owned business enterprises.

Table 16 outlines qualitative efforts undertaken to support Section 3 participation. HOME project sponsors conducted:

- Outreach to generate job applicants from public housing targeted worker groups (two activities).
- Job fairs to support Section 3 employment opportunities (two activities).
- Supportive service connections for residents (one activity).
- Outreach and visibility activities such as newspaper advertisements, flyers placed in three libraries, permanent website postings, and jobsite yard signs were undertaken by multiple subrecipients.

These outreach and support activities were implemented to help Section 3 workers and business concerns access training, employment, and contracting opportunities available through HUD-funded projects.

HCD met individually with each organization to review Section 3 requirements, discuss performance benchmarks, and identify the types of qualitative efforts needed if benchmarks were not achieved. As projects remain underway, HCD will continue providing technical support and oversight to ensure compliance with Section 3 standards, strengthen worker engagement, and expand opportunities for low-income residents to benefit from HUD-funded construction and rehabilitation activities.

## CR-60 - ESG 91.520(g) (ESG Recipients only)

### ESG Supplement to the CAPER in *e-snaps*

#### For Paperwork Reduction Act

#### 1. Recipient Information—All Recipients Complete

##### ESG Contact Name

First Name Amanda  
Last Name Wrinkle  
Title Senior Manager, Federal Entitlement Programs

##### ESG Contact Address

Street Address 1 1500 E Main Street  
Street Address 2 Suite 300  
City Richmond  
State VA  
Phone Number 8046461876  
Email Address amanda.wrinkle@rva.gov

#### 2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2025  
Program Year End Date 06/30/2026

#### 3a. Subrecipient Form – Complete one form for each subrecipient

| Agency                 | City     | State | Zip Code | UEI          | DV Provider | Org Type   | Award Amount |
|------------------------|----------|-------|----------|--------------|-------------|------------|--------------|
| Housing Families First | Richmond | VA    | 23059    | X26MDLF1EGZ6 | N           | Non-Profit | \$70,012     |
| YWCA Richmond          | Richmond | VA    | 23219    | RM4FFZEYXTG2 | Y           | Non-Profit | \$100,000    |
| HomeAgain              | Richmond | VA    | 23230    | KK8KWJHKB9T3 | N           | Non-Profit | \$103,938    |
| Homeward               | Richmond | VA    | 23235    | WSL5YUVK7KV6 | N           | Non-Profit | \$8,500      |

|                    |          |    |       |              |   |             |          |
|--------------------|----------|----|-------|--------------|---|-------------|----------|
| CARITAS            | Richmond | VA | 23224 | KL3LKWK45VK5 | N | Non-Profit  | \$55,012 |
| St. Joseph's Villa | Richmond | VA | 23227 | GQ9QLY69VK1  | N | Non-Profit  | \$83,930 |
| City of Richmond   | Richmond | VA | 23219 | EG4LF5GYLK81 | N | Unit of Gov | \$22,000 |

## **Attachments**

- ESG CAPER
- HOPW CAPER – City of Richmond Narrative Only
- PR-26 Financial Summary Reports for CDBG



## Submission Overview: ESG: CAPER

Report: **CAPER**Period: **7/1/2025 - 6/30/2026**Your user level here: **Data Entry and Account Admin**

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### Step 1: Dates

7/1/2025 to 6/30/2026

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### Step 2: Contact Information

#### Grant Contact

*The Contact Person should be the person that the HUD Field Office or HUD Headquarters should contact regarding your CAPER submission should there be any questions or issues. The contact person should be familiar with both the project and the CAPER submission. This is also the person who will receive the email from Sage acknowledging the submission of the CAPER to the HUD Field Office and of the action taken by the Field Office approval, request to resubmit, comments, etc.*

|                  |                                            |
|------------------|--------------------------------------------|
| First Name       | <b>Amanda</b>                              |
| Middle Name      |                                            |
| Last Name        | <b>Wrinkle</b>                             |
| Suffix           |                                            |
| Title            | <b>Senior Manager, Federal Entitlement</b> |
| Street Address 1 | <b>1500 E. Main St</b>                     |
| Street Address 2 | <b>Suite 300</b>                           |
| City             | <b>Richmond</b>                            |
| State            | <b>Virginia</b>                            |
| ZIP Code         | <b>23219</b>                               |
| E-mail Address   | <b>amanda.wrinkle@rva.gov</b>              |
| Phone Number     | <b>(804)646-1876</b>                       |
| Extension        |                                            |
| Fax Number       |                                            |

#### Additional Contact(s)

*Additional contact(s) will receive automatic email notifications from Sage regarding report status changes.*

## Step 4: Grant Information

### Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project **No**

Did you create additional shelter beds/units through an ESG-funded conversion project **No**

### Data Participation Information

Are there any funded projects, except HMIS or Admin, which are not listed on the Project, Links and Uploads form? This includes projects in the HMIS and from VSP **No**

## Step 5: Project Outcomes

*Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.*

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."

The City of Richmond established performance standards and measures based on performance measures established in the HEARTH Act. Performance standards and outcomes are agreed upon in the contract and grant agreement between the City of Richmond and the homeless service provider. Client data is uploaded and tracked into the Greater Richmond Continuum of Care's (GRCoC) HMIS database, which is used to produce quarterly output reports. ESG dollars used to fund domestic violence organizations use a comparable but different database, yet the performance measures are still aggregated in quarterly reports. The GRCoC Performance Measurement Committee meets regularly and develops performance standards for each program type and activity.

*Based on the information from the Action Plan response previously provided to HUD:*

1. Briefly describe how you met the performance standards identified in A-90 this program year. If they are not measurable as written type in N/A as the answer.

N/A

2. Briefly describe what you did not meet and why. If they are not measurable as written type in N/A as the answer.

N/A

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? If they were measurable and you answered above type in N/A as the answer.

Standards were not written as measurable for ESG Question 5 on AP-90. City of Richmond staff plan to update ESG standards in coordination with the GRCoC in PY26, and will submit to HUD for review.

The City of Richmond is collaborating with the Greater Richmond Continuum of Care (GRCoC) to align Richmond's ESG performance measures with the region's CoC performance measures. Measures will include total number of households assisted by emergency shelter operators; % of shelter residents exited to permanent housing; % of shelter residents that increased their earned income; total number of households assisted by rapid re-housing; average time between RRH program entry to move-in; % of RRH households exiting to permanent housing; and % of RRH households exiting to permanent housing not returning to homelessness within 6 months.

Through grant agreements with ESG-funded service providers, ESG funds were awarded with the following performance measures: Emergency Shelter Operations – assist 545 households; Rapid Re-Housing – assist 35 households (60 total beneficiaries). Emergency Shelter providers reported assisting 518 unique households through their sites' operations, while Rapid Re-Housing providers reported assisting 27 households in the City of Richmond's PY25/FY26.

Step 6: Financial Information

ESG Information from IDIS

As of 9/4/2026

| FY    | Grant Number | Current Authorized Amount | Funds Committed By Recipient | Funds Drawn    | Balance Remaining | Obligation Date | Expenditure |
|-------|--------------|---------------------------|------------------------------|----------------|-------------------|-----------------|-------------|
| 2025  | E25MC510019  | \$383,727.00              | \$373,634.90                 | \$373,634.90   | \$10,092.10       | 11/24/2025      | 11/24/2025  |
| 2024  | E24MC510019  | \$381,608.00              | \$381,608.00                 | \$381,608.00   | \$0               | 9/23/2024       | 9/23/2026   |
| 2023  | E23MC510019  | \$393,268.00              | \$393,268.00                 | \$393,268.00   | \$0               | 7/11/2023       | 7/11/2025   |
| 2022  | E22MC510019  | \$384,355.00              | \$384,355.00                 | \$384,355.00   | \$0               | 8/17/2022       | 8/17/2024   |
| 2021  | E21MC510019  | \$389,042.00              | \$389,042.00                 | \$389,042.00   | \$0               | 8/11/2021       | 8/11/2023   |
| 2020  | E20MC510019  | \$392,068.00              | \$392,068.00                 | \$392,068.00   | \$0               | 8/19/2020       | 8/19/2022   |
| 2019  | E19MC510019  | \$376,954.00              | \$376,954.00                 | \$376,954.00   | \$0               | 8/27/2019       | 8/27/2021   |
| 2018  | E18MC510019  | \$366,794.00              | \$366,794.00                 | \$366,794.00   | \$0               | 9/12/2018       | 9/12/2020   |
| 2017  | E17MC510019  | \$367,565.00              | \$367,565.00                 | \$367,565.00   | \$0               | 9/22/2017       | 9/22/2019   |
| 2016  | E16MC510019  | \$375,498.00              | \$375,498.00                 | \$375,498.00   | \$0               | 8/3/2016        | 8/3/2018    |
| 2015  | E15MC510019  | \$374,421.00              | \$374,421.00                 | \$374,421.00   | \$0               | 7/22/2015       | 7/22/2017   |
| Total |              | \$4,818,083.00            | \$4,807,990.90               | \$4,807,990.90 | \$10,092.10       |                 |             |

| Expenditures                                                 | 2025                        | 2024                        | 2023 | 2022 | 2021 | 2020 | 2019 | 2018 |
|--------------------------------------------------------------|-----------------------------|-----------------------------|------|------|------|------|------|------|
|                                                              | Yes                         | Yes                         | No   | No   | No   | No   | No   | No   |
|                                                              | FY2025 Annual ESG Funds for | FY2024 Annual ESG Funds for |      |      |      |      |      |      |
| Homelessness Prevention                                      | Non-COVID                   | Non-COVID                   |      |      |      |      |      |      |
| Rental Assistance                                            |                             |                             |      |      |      |      |      |      |
| Relocation and Stabilization Services - Financial Assistance |                             |                             |      |      |      |      |      |      |
| Relocation and Stabilization Services - Services             |                             |                             |      |      |      |      |      |      |
| Hazard Pay (unique activity)                                 |                             |                             |      |      |      |      |      |      |
| Landlord Incentives (unique activity)                        |                             |                             |      |      |      |      |      |      |
| Volunteer Incentives (unique activity)                       |                             |                             |      |      |      |      |      |      |
| Training (unique activity)                                   |                             |                             |      |      |      |      |      |      |
| Homeless Prevention Expenses                                 | 0.00                        | 0.00                        |      |      |      |      |      |      |
|                                                              | FY2025 Annual ESG Funds for | FY2024 Annual ESG Funds for |      |      |      |      |      |      |
| Rapid Re-Housing                                             | Non-COVID                   | Non-COVID                   |      |      |      |      |      |      |
| Rental Assistance                                            | 62,514.25                   | 24,215.28                   |      |      |      |      |      |      |
| Relocation and Stabilization Services - Financial Assistance | 7,209.45                    | 16,805.46                   |      |      |      |      |      |      |
| Relocation and Stabilization Services - Services             | 44,449.20                   | 28,736.36                   |      |      |      |      |      |      |
| Hazard Pay (unique activity)                                 |                             |                             |      |      |      |      |      |      |
| Landlord Incentives (unique activity)                        |                             |                             |      |      |      |      |      |      |

|                                                                    |                                    |                                    |
|--------------------------------------------------------------------|------------------------------------|------------------------------------|
| Volunteer Incentives ( <i>unique activity</i> )                    |                                    |                                    |
| Training ( <i>unique activity</i> )                                |                                    |                                    |
| <b>RRH Expenses</b>                                                | <b>114,172.90</b>                  | <b>69,757.10</b>                   |
|                                                                    | <b>FY2025 Annual ESG Funds for</b> | <b>FY2024 Annual ESG Funds for</b> |
| <b>Emergency Shelter</b>                                           | <b>Non-COVID</b>                   | <b>Non-COVID</b>                   |
| Essential Services                                                 | <b>184,739.00</b>                  |                                    |
| Operations                                                         | <b>44,223.00</b>                   |                                    |
| Renovation                                                         |                                    |                                    |
| Major Rehab                                                        |                                    |                                    |
| Conversion                                                         |                                    |                                    |
| Hazard Pay ( <i>unique activity</i> )                              |                                    |                                    |
| Volunteer Incentives ( <i>unique activity</i> )                    |                                    |                                    |
| Training ( <i>unique activity</i> )                                |                                    |                                    |
| <b>Emergency Shelter Expenses</b>                                  | <b>228,962.00</b>                  | <b>0.00</b>                        |
|                                                                    | <b>FY2025 Annual ESG Funds for</b> | <b>FY2024 Annual ESG Funds for</b> |
| <b>Temporary Emergency Shelter</b>                                 | <b>Non-COVID</b>                   | <b>Non-COVID</b>                   |
| Essential Services                                                 |                                    |                                    |
| Operations                                                         |                                    |                                    |
| Leasing existing real property or temporary structures             |                                    |                                    |
| Acquisition                                                        |                                    |                                    |
| Renovation                                                         |                                    |                                    |
| Hazard Pay ( <i>unique activity</i> )                              |                                    |                                    |
| Volunteer Incentives ( <i>unique activity</i> )                    |                                    |                                    |
| Training ( <i>unique activity</i> )                                |                                    |                                    |
| Other Shelter Costs                                                |                                    |                                    |
| <b>Temporary Emergency Shelter Expenses</b>                        |                                    |                                    |
|                                                                    | <b>FY2025 Annual ESG Funds for</b> | <b>FY2024 Annual ESG Funds for</b> |
| <b>Street Outreach</b>                                             | <b>Non-COVID</b>                   | <b>Non-COVID</b>                   |
| Essential Services                                                 |                                    |                                    |
| Hazard Pay ( <i>unique activity</i> )                              |                                    |                                    |
| Volunteer Incentives ( <i>unique activity</i> )                    |                                    |                                    |
| Training ( <i>unique activity</i> )                                |                                    |                                    |
| Handwashing Stations/Portable Bathrooms ( <i>unique activity</i> ) |                                    |                                    |
| <b>Street Outreach Expenses</b>                                    | <b>0.00</b>                        | <b>0.00</b>                        |
|                                                                    | <b>FY2025 Annual ESG Funds for</b> | <b>FY2024 Annual ESG Funds for</b> |

| Other ESG Expenditures                                                           | Non-COVID                   | Non-COVID                   |
|----------------------------------------------------------------------------------|-----------------------------|-----------------------------|
| Cell Phones - for persons in CoC/YHDP funded projects ( <i>unique activity</i> ) |                             |                             |
| Coordinated Entry COVID Enhancements ( <i>unique activity</i> )                  |                             |                             |
| Training ( <i>unique activity</i> )                                              |                             |                             |
| Vaccine Incentives ( <i>unique activity</i> )                                    |                             |                             |
| HMIS                                                                             | 8,500.00                    |                             |
| Administration                                                                   | 22,000.00                   |                             |
| <b>Other Expenses</b>                                                            | <b>30,500.00</b>            | <b>0.00</b>                 |
|                                                                                  | FY2025 Annual ESG Funds for | FY2024 Annual ESG Funds for |
|                                                                                  | Non-COVID                   | Non-COVID                   |
| <b>Total Expenditures</b>                                                        | <b>373,634.90</b>           | <b>69,757.10</b>            |
| Match                                                                            | 698,236.87                  |                             |
| <b>Total ESG expenditures plus match</b>                                         | <b>1,071,871.77</b>         | <b>69,757.10</b>            |

Total expenditures plus match for all years

Step 7: Sources of Match

|                                                            | FY2025       | FY2024      | FY2023 | FY2022 | FY2021 | FY2020 | FY2019 | FY2018 | FY2017 | FY2016 | FY2015 |
|------------------------------------------------------------|--------------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Total regular ESG plus COVID expenditures brought forward  | \$373,634.90 | \$69,757.10 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total ESG used for COVID brought forward                   | \$0.00       | \$0.00      | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total ESG used for regular expenses which requires a match | \$373,634.90 | \$69,757.10 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Match numbers from financial form                          | \$698,236.87 | \$0.00      | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Match Percentage                                           | 186.87%      | 0.00%       | 0%     | 0%     | 0%     | 0%     | 0%     | 0%     | 0%     | 0%     | 0%     |

Match Source FY2025 FY2024 FY2023 FY2022 FY2021 FY2020 FY2019 FY2018 FY2017 FY2016 FY2015

Other Non-ESG HUD Funds

Other Federal Funds 74,754.00  
State Government 225,044.00  
Local Government 220,000.00  
Private Funds 169,814.87  
Other 8,624.00

Fees

Program Income

Total Cash Match 698,236.87 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00

Non Cash Match

Total Match 698,236.87 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00

Step 8: Program Income

Program income is the income received by the recipient or subrecipient directly generated by a grant supported activity. Program income is defined in 2 CFR §200.307. More information is also available in the [ESG CAPER Guidebook](#).

Did the recipient earn program income from any ESG project during the program year?

Step 9: Additional Comments

Please provide any additional comments on other areas of the CAPER that need explanations:

Unspent PY25 ESG funds on grant award E-25-MC-51-0019 will be spent in PY26.



☆ CAPER Aggregator Unsubmitted 2.0

Pre HUD submission report - Aggregates data from subrecipient CAPERS by selected criteria

Instructions: Select an option for each filter. **Aggregate mode** sums data together from separate CAPERRs and presents the output as the regular CAPER table shell. **Details mode** outputs one row for each included CAPER, with a column for each cell of data. Data in Q4 can't be summed, and only outputs in details mode.

In aggregate mode, numbers in green italics have been recalculated or weighted based on available totals.

If you attempt to pull an entire CAPER, especially aggregating over many recipients, you may have to wait several minutes for the result. Use the "Email me" button to run the report and email you the results when it's complete. You can navigate to other pages in Sage while that's running.

"Year" means the year of the start date for the submission.

This Aggregator uses data from reports with a status of In Progress or Returned.

Report criteria

Year 2025

Recipient - ESG Grant (1 selected) ESG: Richmond - VA

Selected: ESG: Richmond - VA

TIP: Hold down the CTRL key on the keyboard and click with the mouse in order to select more than one Recipient - ESG Grant.

CAPER Project Type (all) Day Shelter Emergency Shelter - Night-by-Night Emergency Shelter - Entry Exit Homelessness Prevention PH - Rapid Re-Housing Street Outreach Transitional Housing - archived - Coordinated Assessment Services Only

View report as Aggregate / summary Details / data Both aggregate and details

Grant List

| 1 to 1 of 1 rows |       | <div>Filter:</div> |           |                |
|------------------|-------|--------------------|-----------|----------------|
| Jurisdiction     | Type  | Start Date         | End Date  | Current Status |
|                  | CAPER | 7/1/2025           | 6/30/2026 | In Progress    |
| 1 to 1 of 1 rows |       |                    |           |                |

Q04a: Project Identifiers in HMIS

Please select details mode in the filters above to see Q4 information. Or [click here](#) to view details in a new tab.

CSV uploads containing multiple project rows in Q4 will display as separate rows here using the same value in Project Info Row ID.

**Q05a: Report Validations Table**

| Category                                                              | Count of Clients for DQ | Count of Clients |
|-----------------------------------------------------------------------|-------------------------|------------------|
| Total Number of Persons Served                                        | 739                     | 739              |
| Number of Adults (Age 18 or Over)                                     | 563                     | 563              |
| Number of Children (Under Age 18)                                     | 176                     | 176              |
| Number of Persons with Unknown Age                                    | 0                       | 0                |
| Number of Leavers                                                     | 582                     | 582              |
| Number of Adult Leavers                                               | 452                     | 452              |
| Number of Adult and Head of Household Leavers                         | 452                     | 452              |
| Number of Stayers                                                     | 157                     | 157              |
| Number of Adult Stayers                                               | 111                     | 111              |
| Number of Veterans                                                    | 23                      | 23               |
| Number of Chronically Homeless Persons                                | 158                     | 158              |
| Number of Youth Under Age 25                                          | 56                      | 56               |
| Number of Parenting Youth Under Age 25 with Children                  | 4                       | 4                |
| Number of Adult Heads of Household                                    | 518                     | 518              |
| Number of Child and Unknown-Age Heads of Household                    | 0                       | 0                |
| Heads of Households and Adult Stayers in the Project 365 Days or More | 0                       | 0                |

Effective 1/1/2023, this question includes separate columns for totals relevant to the DQ questions and totals relevant to the entire APR. Data uploaded prior to 1/1/2023 has been bulk updated to use the same totals for both columns in order to support calculations in the Aggregator.

**Q06a: Data Quality: Personally Identifiable Information**

|                        | Client Doesn't Know/Prefers Not to Answer | Information Missing | Data Issues | Total | % of Issue Rate |
|------------------------|-------------------------------------------|---------------------|-------------|-------|-----------------|
| Name                   | 0                                         | 0                   | 1           | 1     | <i>0.14%</i>    |
| Social Security Number | 53                                        | 3                   | 0           | 56    | <i>7.58%</i>    |
| Date of Birth          | 0                                         | 1                   | 1           | 2     | <i>0.27%</i>    |
| Race/Ethnicity         | 12                                        | 3                   | 0           | 15    | <i>2.03%</i>    |
| Overall Score          | 0                                         | 0                   | 0           | 63    | <i>8.53%</i>    |

**New as of 10/1/2023.**

Numbers in *green italics* have been recalculated or weighted based on available totals.

**Q06b: Data Quality: Universal Data Elements**

| Data Element                      | Client Doesn't Know/Prefers Not to Answer | Information Missing | Data Issues | Total | % of Issue Rate |
|-----------------------------------|-------------------------------------------|---------------------|-------------|-------|-----------------|
| Veteran Status                    | 5                                         | 0                   | 0           | 5     | <i>0.89%</i>    |
| Project Start Date                | 0                                         | 0                   | 1           | 1     | <i>0.14%</i>    |
| Relationship to Head of Household | 0                                         | 1                   | 3           | 4     | <i>0.54%</i>    |
| Enrollment CoC                    | 0                                         | 2                   | 0           | 2     | <i>0.39%</i>    |
| Disabling Condition               | 0                                         | 1                   | 4           | 5     | <i>0.68%</i>    |

Numbers in *green italics* have been recalculated or weighted based on available totals.

**Q06c: Data Quality: Income and Housing Data Quality**

| Data Element                            | Client Doesn't Know/Prefers Not to Answer | Information Missing | Data Issues | Total | % of Issue Rate |
|-----------------------------------------|-------------------------------------------|---------------------|-------------|-------|-----------------|
| Destination                             | 1                                         | 0                   | 0           | 1     | <i>0.17%</i>    |
| Income and Sources at Start             | 0                                         | 6                   | 28          | 33    | <i>5.86%</i>    |
| Income and Sources at Annual Assessment | 0                                         | 0                   | 0           | 0     | <i>0</i>        |
| Income and Sources at Exit              | 0                                         | 3                   | 26          | 28    | <i>6.19%</i>    |

Numbers in *green italics* have been recalculated or weighted based on available totals.

**Q06d: Data Quality: Chronic Homelessness**

| Entering into project type         | Count of Total Records | Missing Time in Institution | Missing Time in Housing | Approximate date this episode started Missing | Number of times DK/PNTA/missing | Number of months DK/PNTA/missing | % of Records Unable to Calculate |
|------------------------------------|------------------------|-----------------------------|-------------------------|-----------------------------------------------|---------------------------------|----------------------------------|----------------------------------|
| ES-EE, ES-NbN, SH, Street Outreach | 500                    | 0                           | 0                       | 7                                             | 10                              | 7                                | 1.75%                            |
| TH                                 | 0                      | 0                           | 0                       | 0                                             | 0                               | 0                                | 0                                |
| PH (All)                           | 63                     | 0                           | 0                       | 0                                             | 0                               | 0                                | 0                                |
| CE                                 | 0                      | 0                           | 0                       | 0                                             | 0                               | 0                                | 0                                |
| SSO, Day Shelter, HP               | 0                      | 0                           | 0                       | 0                                             | 0                               | 0                                | 0                                |
| Total                              | 563                    | 0                           | 0                       | 0                                             | 0                               | 0                                | 1.56%                            |

Numbers in *green italics* have been recalculated or weighted based on available totals.

**Q06e: Data Quality: Timeliness**

| Time for Record Entry | Number of Project Start Records | Number of Project Exit Records |
|-----------------------|---------------------------------|--------------------------------|
| < 0 days              | 0                               | 0                              |
| 0 days                | 385                             | 259                            |
| 1-3 Days              | 107                             | 121                            |
| 4-6 Days              | 17                              | 37                             |
| 7-10 Days             | 8                               | 15                             |
| 11+ Days              | 131                             | 150                            |

**Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter**

| Data Element                                                                  | # of Records | # of Inactive Records | % of Inactive Records |
|-------------------------------------------------------------------------------|--------------|-----------------------|-----------------------|
| Contact (Adults and Heads of Household in Street Outreach or PATH-funded SSO) | 0            | 0                     | 0                     |
| Bed Night (All Clients in ES - NbN)                                           | 0            | 0                     | 0                     |

Numbers in *green italics* have been recalculated or weighted based on available totals.

**Q07a: Number of Persons Served**

|                                                                 | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|-----------------------------------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| Adults                                                          | 563   | 447              | 116                      | 0                  | 0                      |
| Children                                                        | 176   | 0                | 173                      | 3                  | 0                      |
| Client Doesn't Know/Prefers Not to Answer                       | 0     | 0                | 0                        | 0                  | 0                      |
| Data Not Collected                                              | 0     | 0                | 0                        | 0                  | 0                      |
| Total                                                           | 739   | 447              | 289                      | 3                  | 0                      |
| For PSH & RRH – the total persons served who moved into housing | 44    | 24               | 20                       | 0                  | 0                      |

**Q07b: Point-in-Time Count of Persons on the Last Wednesday**

|         | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---------|-------|------------------|--------------------------|--------------------|------------------------|
| January | 120   | 69               | 51                       | 0                  | 0                      |
| April   | 111   | 71               | 40                       | 0                  | 0                      |
| July    | 128   | 63               | 65                       | 0                  | 0                      |
| October | 114   | 65               | 49                       | 0                  | 0                      |

**Q08a: Number of Households Served**

|                                                                    | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|--------------------------------------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| Total Households                                                   | 518   | 437              | 81                       | 0                  | 0                      |
| For PSH & RRH – the total households served who moved into housing | 27    | 21               | 6                        | 0                  | 0                      |

**Q08b: Point-in-Time Count of Households on the Last Wednesday**

|         | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---------|-------|------------------|--------------------------|--------------------|------------------------|
| January | 78    | 63               | 15                       | 0                  | 0                      |
| April   | 73    | 62               | 11                       | 0                  | 0                      |
| July    | 78    | 61               | 17                       | 0                  | 0                      |
| October | 77    | 63               | 14                       | 0                  | 0                      |

**Q09a: Number of Persons Contacted**

| Number of Persons Contacted | All Persons Contacted | First contact – NOT staying on the Streets, ES-EE, ES-NbN, or SH | First contact – WAS staying on Streets, ES-EE, ES-NbN, or SH | First contact – Worker unable to determine |
|-----------------------------|-----------------------|------------------------------------------------------------------|--------------------------------------------------------------|--------------------------------------------|
| Once                        | 0                     | 0                                                                | 0                                                            | 0                                          |
| 2-5 Times                   | 0                     | 0                                                                | 0                                                            | 0                                          |
| 6-9 Times                   | 0                     | 0                                                                | 0                                                            | 0                                          |
| 10+ Times                   | 0                     | 0                                                                | 0                                                            | 0                                          |
| Total Persons Contacted     | 0                     | 0                                                                | 0                                                            | 0                                          |

**Q09b: Number of Persons Newly Engaged**

| Number of Persons Newly Engaged | All Persons Contacted | First contact – NOT staying on the Streets, ES-EE, ES-NbN, or SH | First contact – WAS staying on Streets, ES-EE, ES-NbN, or SH | First contact – Worker unable to determine |
|---------------------------------|-----------------------|------------------------------------------------------------------|--------------------------------------------------------------|--------------------------------------------|
| Once                            | 0                     | 0                                                                | 0                                                            | 0                                          |
| 2-5 Contacts                    | 0                     | 0                                                                | 0                                                            | 0                                          |
| 6-9 Contacts                    | 0                     | 0                                                                | 0                                                            | 0                                          |
| 10+ Contacts                    | 0                     | 0                                                                | 0                                                            | 0                                          |
| Total Persons Engaged           | 0                     | 0                                                                | 0                                                            | 0                                          |
| Rate of Engagement              | 0                     | 0                                                                | 0                                                            | 0                                          |

Numbers in *green italics* have been recalculated or weighted based on available totals.

**Q11: Age**

|                                           | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|-------------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| Under 5                                   | 52    | 0                | 51                       | 1                  | 0                      |
| 5-12                                      | 73    | 0                | 71                       | 2                  | 0                      |
| 13-17                                     | 51    | 0                | 51                       | 0                  | 0                      |
| 18-24                                     | 78    | 53               | 25                       | 0                  | 0                      |
| 25-34                                     | 100   | 63               | 37                       | 0                  | 0                      |
| 35-44                                     | 143   | 103              | 40                       | 0                  | 0                      |
| 45-54                                     | 95    | 83               | 12                       | 0                  | 0                      |
| 55-64                                     | 103   | 101              | 2                        | 0                  | 0                      |
| 65+                                       | 44    | 44               | 0                        | 0                  | 0                      |
| Client Doesn't Know/Prefers Not to Answer | 0     | 0                | 0                        | 0                  | 0                      |
| Data Not Collected                        | 0     | 0                | 0                        | 0                  | 0                      |
| <b>Total</b>                              | 739   | 447              | 289                      | 3                  | 0                      |

View as of 10/1/2023.

**Q12: Race and Ethnicity**

|                                                                                     | Total      | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|-------------------------------------------------------------------------------------|------------|------------------|--------------------------|--------------------|------------------------|
| American Indian, Alaska Native, or Indigenous                                       | 1          | 1                | 0                        | 0                  | 0                      |
| Asian or Asian American                                                             | 2          | 2                | 0                        | 0                  | 0                      |
| Black, African American, or African                                                 | 522        | 288              | 231                      | 3                  | 0                      |
| Hispanic/Latina/o                                                                   | 19         | 8                | 11                       | 0                  | 0                      |
| Middle Eastern or North African                                                     | 1          | 1                | 0                        | 0                  | 0                      |
| Native Hawaiian or Pacific Islander                                                 | 6          | 3                | 3                        | 0                  | 0                      |
| White                                                                               | 126        | 111              | 15                       | 0                  | 0                      |
| Asian or Asian American & American Indian, Alaska Native, or Indigenous             | 0          | 0                | 0                        | 0                  | 0                      |
| Black, African American, or African & American Indian, Alaska Native, or Indigenous | 8          | 6                | 2                        | 0                  | 0                      |
| Hispanic/Latina/o & American Indian, Alaska Native, or Indigenous                   | 0          | 0                | 0                        | 0                  | 0                      |
| Middle Eastern or North African & American Indian, Alaska Native, or Indigenous     | 0          | 0                | 0                        | 0                  | 0                      |
| Native Hawaiian or Pacific Islander & American Indian, Alaska Native, or Indigenous | 0          | 0                | 0                        | 0                  | 0                      |
| White & American Indian, Alaska Native, or Indigenous                               | 2          | 2                | 0                        | 0                  | 0                      |
| Black, African American, or African & Asian or Asian American                       | 0          | 0                | 0                        | 0                  | 0                      |
| Hispanic/Latina/o & Asian or Asian American                                         | 0          | 0                | 0                        | 0                  | 0                      |
| Middle Eastern or North African & Asian or Asian American                           | 0          | 0                | 0                        | 0                  | 0                      |
| Native Hawaiian or Pacific Islander & Asian or Asian American                       | 0          | 0                | 0                        | 0                  | 0                      |
| White & Asian or Asian American                                                     | 0          | 0                | 0                        | 0                  | 0                      |
| Hispanic/Latina/o & Black, African American, or African                             | 7          | 6                | 1                        | 0                  | 0                      |
| Middle Eastern or North African & Black, African American, or African               | 0          | 0                | 0                        | 0                  | 0                      |
| Native Hawaiian or Pacific Islander & Black, African American, or African           | 0          | 0                | 0                        | 0                  | 0                      |
| White & Black, African American, or African                                         | 14         | 2                | 12                       | 0                  | 0                      |
| Middle Eastern or North African & Hispanic/Latina/o                                 | 0          | 0                | 0                        | 0                  | 0                      |
| Native Hawaiian or Pacific Islander & Hispanic/Latina/o                             | 0          | 0                | 0                        | 0                  | 0                      |
| White & Hispanic/Latina/o                                                           | 8          | 2                | 6                        | 0                  | 0                      |
| Native Hawaiian or Pacific Islander & Middle Eastern or North African               | 0          | 0                | 0                        | 0                  | 0                      |
| White & Middle Eastern or North African                                             | 0          | 0                | 0                        | 0                  | 0                      |
| White & Native Hawaiian or Pacific Islander                                         | 0          | 0                | 0                        | 0                  | 0                      |
| Multiracial – more than 2 races/ethnicity, with one being Hispanic/Latina/o         | 4          | 4                | 0                        | 0                  | 0                      |
| Multiracial – more than 2 races, where no option is Hispanic/Latina/o               | 4          | 4                | 0                        | 0                  | 0                      |
| Client Doesn't Know/Prefers Not to Answer                                           | 12         | 4                | 8                        | 0                  | 0                      |
| Data Not Collected                                                                  | 3          | 3                | 0                        | 0                  | 0                      |
| <b>Total</b>                                                                        | <b>739</b> | <b>447</b>       | <b>289</b>               | <b>3</b>           | <b>0</b>               |

New as of 10/1/2023.

**Q13a1: Physical and Mental Health Conditions at Start**

|                                     | Total Persons | Without Children | Adults in HH with Children & Adults | Children in HH with Children & Adults | With Children and Adults ☹ | With Only Children | Unknown Household Type |
|-------------------------------------|---------------|------------------|-------------------------------------|---------------------------------------|----------------------------|--------------------|------------------------|
| Mental Health Disorder              | 300           | 239              | 49                                  | 12                                    | 0                          | 0                  | 0                      |
| Alcohol Use Disorder                | 23            | 23               | 0                                   | 0                                     | 0                          | 0                  | 0                      |
| Drug Use Disorder                   | 20            | 19               | 1                                   | 0                                     | 0                          | 0                  | 0                      |
| Both Alcohol and Drug Use Disorders | 23            | 22               | 1                                   | 0                                     | 0                          | 0                  | 0                      |
| Chronic Health Condition            | 181           | 147              | 24                                  | 10                                    | 0                          | 0                  | 0                      |
| HIV/AIDS                            | 7             | 7                | 0                                   | 0                                     | 0                          | 0                  | 0                      |
| Developmental Disability            | 68            | 49               | 5                                   | 14                                    | 0                          | 0                  | 0                      |
| Physical Disability                 | 144           | 134              | 10                                  | 0                                     | 0                          | 0                  | 0                      |

☹ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q13b1: Physical and Mental Health Conditions at Exit**

|                                     | Total Persons | Without Children | Adults in HH with Children & Adults | Children in HH with Children & Adults | With Children and Adults ☹ | With Only Children | Unknown Household Type |
|-------------------------------------|---------------|------------------|-------------------------------------|---------------------------------------|----------------------------|--------------------|------------------------|
| Mental Health Disorder              | 242           | 202              | 35                                  | 5                                     | 0                          | 0                  | 0                      |
| Alcohol Use Disorder                | 19            | 19               | 0                                   | 0                                     | 0                          | 0                  | 0                      |
| Drug Use Disorder                   | 16            | 15               | 1                                   | 0                                     | 0                          | 0                  | 0                      |
| Both Alcohol and Drug Use Disorders | 17            | 17               | 0                                   | 0                                     | 0                          | 0                  | 0                      |
| Chronic Health Condition            | 145           | 124              | 14                                  | 7                                     | 0                          | 0                  | 0                      |
| HIV/AIDS                            | 7             | 7                | 0                                   | 0                                     | 0                          | 0                  | 0                      |
| Developmental Disability            | 54            | 42               | 3                                   | 9                                     | 0                          | 0                  | 0                      |
| Physical Disability                 | 111           | 103              | 8                                   | 0                                     | 0                          | 0                  | 0                      |

☹ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q13c1: Physical and Mental Health Conditions for Stayers**

|                                     | Total Persons | Without Children | Adults in HH with Children & Adults | Children in HH with Children & Adults | With Children and Adults ☹ | With Only Children | Unknown Household Type |
|-------------------------------------|---------------|------------------|-------------------------------------|---------------------------------------|----------------------------|--------------------|------------------------|
| Mental Health Disorder              | 57            | 36               | 14                                  | 7                                     | 0                          | 0                  | 0                      |
| Alcohol Use Disorder                | 4             | 4                | 0                                   | 0                                     | 0                          | 0                  | 0                      |
| Drug Use Disorder                   | 6             | 6                | 0                                   | 0                                     | 0                          | 0                  | 0                      |
| Both Alcohol and Drug Use Disorders | 5             | 5                | 0                                   | 0                                     | 0                          | 0                  | 0                      |
| Chronic Health Condition            | 37            | 24               | 10                                  | 3                                     | 0                          | 0                  | 0                      |
| HIV/AIDS                            | 0             | 0                | 0                                   | 0                                     | 0                          | 0                  | 0                      |
| Developmental Disability            | 16            | 9                | 2                                   | 5                                     | 0                          | 0                  | 0                      |
| Physical Disability                 | 33            | 31               | 2                                   | 0                                     | 0                          | 0                  | 0                      |

☹ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q14a: History of Domestic Violence, Sexual Assault, Dating Violence, Stalking, or Human Trafficking**

|                                           | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|-------------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| Yes                                       | 158   | 112              | 46                       | 0                  | 0                      |
| No                                        | 401   | 331              | 70                       | 0                  | 0                      |
| Client Doesn't Know/Prefers Not to Answer | 0     | 0                | 0                        | 0                  | 0                      |
| Data Not Collected                        | 4     | 4                | 0                        | 0                  | 0                      |
| Total                                     | 563   | 447              | 116                      | 0                  | 0                      |

**Q14b: Most recent experience of domestic violence, sexual assault, dating violence, stalking, or human trafficking**

|                                           | Total      | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|-------------------------------------------|------------|------------------|--------------------------|--------------------|------------------------|
| Within the past three months              | 54         | 40               | 14                       | 0                  | 0                      |
| Three to six months ago                   | 16         | 11               | 5                        | 0                  | 0                      |
| Six months to one year                    | 14         | 9                | 5                        | 0                  | 0                      |
| One year ago, or more                     | 71         | 49               | 22                       | 0                  | 0                      |
| Client Doesn't Know/Prefers Not to Answer | 1          | 1                | 0                        | 0                  | 0                      |
| Data Not Collected                        | 2          | 2                | 0                        | 0                  | 0                      |
| <b>Total</b>                              | <b>158</b> | <b>112</b>       | <b>46</b>                | <b>0</b>           | <b>0</b>               |

New as of 10/1/2023.

**Q15: Living Situation**

|                                                                                                        | Total      | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|--------------------------------------------------------------------------------------------------------|------------|------------------|--------------------------|--------------------|------------------------|
| <b>Homeless Situations</b>                                                                             |            |                  |                          |                    |                        |
| Place not meant for habitation                                                                         | 367        | 296              | 71                       | 0                  | 0                      |
| Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter | 108        | 82               | 26                       | 0                  | 0                      |
| Safe Haven                                                                                             | 0          | 0                | 0                        | 0                  | 0                      |
| <b>Subtotal - Homeless Situations</b>                                                                  | <b>475</b> | <b>378</b>       | <b>97</b>                | <b>0</b>           | <b>0</b>               |
| <b>Institutional Situations</b>                                                                        |            |                  |                          |                    |                        |
| Foster care home or foster care group home                                                             | 0          | 0                | 0                        | 0                  | 0                      |
| Hospital or other residential non-psychiatric medical facility                                         | 18         | 15               | 3                        | 0                  | 0                      |
| Jail, prison, or juvenile detention facility                                                           | 1          | 1                | 0                        | 0                  | 0                      |
| Long-term care facility or nursing home                                                                | 0          | 0                | 0                        | 0                  | 0                      |
| Psychiatric hospital or other psychiatric facility                                                     | 5          | 5                | 0                        | 0                  | 0                      |
| Substance abuse treatment facility or detox center                                                     | 4          | 3                | 1                        | 0                  | 0                      |
| <b>Subtotal - Institutional Situations</b>                                                             | <b>28</b>  | <b>24</b>        | <b>4</b>                 | <b>0</b>           | <b>0</b>               |
| <b>Temporary Situations</b>                                                                            |            |                  |                          |                    |                        |
| Transitional housing for homeless persons (including homeless youth)                                   | 2          | 2                | 0                        | 0                  | 0                      |
| Residential project or halfway house with no homeless criteria                                         | 2          | 2                | 0                        | 0                  | 0                      |
| Hotel or motel paid for without emergency shelter voucher                                              | 12         | 10               | 2                        | 0                  | 0                      |
| Host Home (non-crisis)                                                                                 | 0          | 0                | 0                        | 0                  | 0                      |
| Staying or living in a friend's room, apartment, or house                                              | 12         | 11               | 1                        | 0                  | 0                      |
| Staying or living in a family member's room, apartment, or house                                       | 11         | 4                | 7                        | 0                  | 0                      |
| <b>Subtotal - Temporary Situations</b>                                                                 | <b>39</b>  | <b>29</b>        | <b>10</b>                | <b>0</b>           | <b>0</b>               |
| <b>Permanent Situations</b>                                                                            |            |                  |                          |                    |                        |
| Rental by client, no ongoing housing subsidy                                                           | 17         | 12               | 5                        | 0                  | 0                      |
| Rental by client, with ongoing housing subsidy                                                         | 0          | 0                | 0                        | 0                  | 0                      |
| Owned by client, with ongoing housing subsidy                                                          | 0          | 0                | 0                        | 0                  | 0                      |
| Owned by client, no ongoing housing subsidy                                                            | 0          | 0                | 0                        | 0                  | 0                      |
| <b>Subtotal - Permanent Situations</b>                                                                 | <b>17</b>  | <b>12</b>        | <b>5</b>                 | <b>0</b>           | <b>0</b>               |
| Client Doesn't Know/Prefers Not to Answer                                                              | 0          | 0                | 0                        | 0                  | 0                      |
| Data Not Collected                                                                                     | 4          | 4                | 0                        | 0                  | 0                      |
| <b>Subtotal - Other Situations</b>                                                                     | <b>4</b>   | <b>4</b>         | <b>0</b>                 | <b>0</b>           | <b>0</b>               |
| <b>TOTAL</b>                                                                                           | <b>563</b> | <b>447</b>       | <b>116</b>               | <b>0</b>           | <b>0</b>               |

**Updated 10/1/2023:** Rows reordered and grouped differently. New "Rental by client, with ongoing housing subsidy" row includes data previously reported under separate subsidy types.

∴ Interim housing is retired as of 10/1/2019.

**Q16: Cash Income - Ranges**

|                                                                       | Income at Start | Income at Latest Annual Assessment for Stayers | Income at Exit for Leavers |
|-----------------------------------------------------------------------|-----------------|------------------------------------------------|----------------------------|
| No income                                                             | 275             | 0                                              | 207                        |
| \$1 - \$150                                                           | 1               | 0                                              | 1                          |
| \$151 - \$250                                                         | 8               | 0                                              | 9                          |
| \$251 - \$500                                                         | 13              | 0                                              | 13                         |
| \$501 - \$1000                                                        | 80              | 0                                              | 66                         |
| \$1,001 - \$1,500                                                     | 59              | 0                                              | 46                         |
| \$1,501 - \$2,000                                                     | 36              | 0                                              | 28                         |
| \$2,001+                                                              | 59              | 0                                              | 53                         |
| Client Doesn't Know/Prefers Not to Answer                             | 0               | 0                                              | 0                          |
| Data Not Collected                                                    | 32              | 0                                              | 29                         |
| Number of Adult Stayers Not Yet Required to Have an Annual Assessment | 0               | 111                                            | 0                          |
| Number of Adult Stayers Without Required Annual Assessment            | 0               | 0                                              | 0                          |
| Total Adults                                                          | 563             | 111                                            | 452                        |

**Q17: Cash Income - Sources**

|                                                                    | Income at Start | Income at Latest Annual Assessment for Stayers | Income at Exit for Leavers |
|--------------------------------------------------------------------|-----------------|------------------------------------------------|----------------------------|
| Earned Income                                                      | 124             | 0                                              | 108                        |
| Unemployment Insurance                                             | 3               | 0                                              | 1                          |
| Supplemental Security Income (SSI)                                 | 65              | 0                                              | 49                         |
| Social Security Disability Insurance (SSDI)                        | 57              | 0                                              | 49                         |
| VA Service-Connected Disability Compensation                       | 1               | 0                                              | 2                          |
| VA Non-Service Connected Disability Pension                        | 2               | 0                                              | 2                          |
| Private Disability Insurance                                       | 0               | 0                                              | 0                          |
| Worker's Compensation                                              | 0               | 0                                              | 0                          |
| Temporary Assistance for Needy Families (TANF)                     | 8               | 0                                              | 8                          |
| General Assistance (GA)                                            | 0               | 0                                              | 0                          |
| Retirement Income from Social Security                             | 15              | 0                                              | 11                         |
| Pension or retirement income from a former job                     | 1               | 0                                              | 0                          |
| Child Support                                                      | 12              | 0                                              | 10                         |
| Alimony and other spousal support                                  | 0               | 0                                              | 0                          |
| Other Source                                                       | 11              | 0                                              | 10                         |
| Adults with Income Information at Start and Annual Assessment/Exit | 0               | 0                                              | 444                        |

**Q19b: Disabling Conditions and Income for Adults at Exit**

|                                                | AO: Adult with Disabling Condition | AO: Adult without Disabling Condition | AO: Total Adults | AO: % with Disabling Condition by Source | AC: Adult with Disabling Condition | AC: Adult without Disabling Condition | AC: Total Adults | AC: % with Disabling Condition by Source | UK: Adult with Disabling Condition | UK: Adult without Disabling Condition | UK: Total Adults | UK: % with Disabling Condition by Source |
|------------------------------------------------|------------------------------------|---------------------------------------|------------------|------------------------------------------|------------------------------------|---------------------------------------|------------------|------------------------------------------|------------------------------------|---------------------------------------|------------------|------------------------------------------|
| Earned Income                                  | 52                                 | 22                                    | 74               | <i>70.27%</i>                            | 12                                 | 22                                    | 34               | <i>35.29%</i>                            | 0                                  | 0                                     | 0                | <i>0</i>                                 |
| Unemployment Insurance                         | 0                                  | 0                                     | 0                | <i>0</i>                                 | 0                                  | 0                                     | 0                | <i>0</i>                                 | 0                                  | 0                                     | 0                | <i>0</i>                                 |
| Supplemental Security Income (SSI)             | 36                                 | 9                                     | 45               | <i>80.00%</i>                            | 5                                  | 1                                     | 6                | <i>83.33%</i>                            | 0                                  | 0                                     | 0                | <i>0</i>                                 |
| Social Security Disability Insurance (SSDI)    | 44                                 | 4                                     | 48               | <i>91.67%</i>                            | 1                                  | 1                                     | 2                | <i>50.00%</i>                            | 0                                  | 0                                     | 0                | <i>0</i>                                 |
| VA Service-Connected Disability Compensation   | 1                                  | 1                                     | 2                | <i>50.00%</i>                            | 0                                  | 0                                     | 0                | <i>0</i>                                 | 0                                  | 0                                     | 0                | <i>0</i>                                 |
| VA Non-Service-Connected Disability Pension    | 0                                  | 1                                     | 1                | <i>0%</i>                                | 1                                  | 0                                     | 1                | <i>100.00%</i>                           | 0                                  | 0                                     | 0                | <i>0</i>                                 |
| Private Disability Insurance                   | 0                                  | 0                                     | 0                | <i>0</i>                                 | 0                                  | 0                                     | 0                | <i>0</i>                                 | 0                                  | 0                                     | 0                | <i>0</i>                                 |
| Worker's Compensation                          | 0                                  | 0                                     | 0                | <i>0</i>                                 | 0                                  | 0                                     | 0                | <i>0</i>                                 | 0                                  | 0                                     | 0                | <i>0</i>                                 |
| Temporary Assistance for Needy Families (TANF) | 0                                  | 0                                     | 0                | <i>0</i>                                 | 5                                  | 3                                     | 8                | <i>62.50%</i>                            | 0                                  | 0                                     | 0                | <i>0</i>                                 |
| General Assistance (GA)                        | 0                                  | 0                                     | 0                | <i>0</i>                                 | 0                                  | 0                                     | 0                | <i>0</i>                                 | 0                                  | 0                                     | 0                | <i>0</i>                                 |
| Retirement Income from Social Security         | 7                                  | 4                                     | 11               | <i>63.64%</i>                            | 0                                  | 0                                     | 0                | <i>0</i>                                 | 0                                  | 0                                     | 0                | <i>0</i>                                 |
| Pension or retirement income from a former job | 0                                  | 0                                     | 0                | <i>0</i>                                 | 0                                  | 0                                     | 0                | <i>0</i>                                 | 0                                  | 0                                     | 0                | <i>0</i>                                 |
| Child Support                                  | 1                                  | 0                                     | 1                | <i>100.00%</i>                           | 3                                  | 6                                     | 9                | <i>33.33%</i>                            | 0                                  | 0                                     | 0                | <i>0</i>                                 |
| Alimony and other spousal support              | 0                                  | 0                                     | 0                | <i>0</i>                                 | 0                                  | 0                                     | 0                | <i>0</i>                                 | 0                                  | 0                                     | 0                | <i>0</i>                                 |
| Other source                                   | 1                                  | 1                                     | 2                | <i>50.00%</i>                            | 0                                  | 1                                     | 1                | <i>0%</i>                                | 0                                  | 0                                     | 0                | <i>0</i>                                 |
| No Sources                                     | 119                                | 53                                    | 172              | <i>69.19%</i>                            | 14                                 | 17                                    | 31               | <i>45.16%</i>                            | 0                                  | 0                                     | 0                | <i>0</i>                                 |
| Unduplicated Total Adults                      | 251                                | 91                                    | 342              |                                          | 34                                 | 46                                    | 80               |                                          | 0                                  | 0                                     | 0                |                                          |

Numbers in *green italics* have been recalculated or weighted based on available totals.

**Q20a: Type of Non-Cash Benefit Sources**

|                                                                                    | Benefit at Start | Benefit at Latest Annual Assessment for Stayers | Benefit at Exit for Leavers |
|------------------------------------------------------------------------------------|------------------|-------------------------------------------------|-----------------------------|
| Supplemental Nutrition Assistance Program (SNAP) (Previously known as Food Stamps) | 255              | 0                                               | 220                         |
| Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)      | 11               | 0                                               | 8                           |
| TANF Child Care Services                                                           | 0                | 0                                               | 0                           |
| TANF Transportation Services                                                       | 1                | 0                                               | 1                           |
| Other TANF-Funded Services                                                         | 2                | 0                                               | 3                           |
| Other Source                                                                       | 1                | 0                                               | 1                           |

**Q21: Health Insurance**

|                                                                 | At Start | At Annual Assessment for Stayers | At Exit for Leavers |
|-----------------------------------------------------------------|----------|----------------------------------|---------------------|
| MEDICAID                                                        | 545      | 0                                | 441                 |
| MEDICARE                                                        | 63       | 0                                | 47                  |
| State Children's Health Insurance Program                       | 0        | 0                                | 0                   |
| Veteran's Health Administration (VHA)                           | 6        | 0                                | 7                   |
| Employer-Provided Health Insurance                              | 13       | 0                                | 9                   |
| Health Insurance obtained through COBRA                         | 0        | 0                                | 0                   |
| Private Pay Health Insurance                                    | 7        | 0                                | 7                   |
| State Health Insurance for Adults                               | 5        | 0                                | 4                   |
| Indian Health Services Program                                  | 0        | 0                                | 0                   |
| Other                                                           | 5        | 0                                | 3                   |
| No Health Insurance                                             | 140      | 0                                | 100                 |
| Client Doesn't Know/Prefers Not to Answer                       | 0        | 0                                | 0                   |
| Data Not Collected                                              | 6        | 0                                | 3                   |
| Number of Stayers Not Yet Required to Have an Annual Assessment | 0        | 157                              | 0                   |
| 1 Source of Health Insurance                                    | 541      | 0                                | 441                 |
| More than 1 Source of Health Insurance                          | 51       | 0                                | 38                  |

**Q22a2: Length of Participation – ESG Projects**

|                                | Total | Leavers | Stayers |
|--------------------------------|-------|---------|---------|
| 0 to 7 days                    | 85    | 75      | 10      |
| 8 to 14 days                   | 67    | 58      | 9       |
| 15 to 21 days                  | 46    | 33      | 13      |
| 22 to 30 days                  | 40    | 31      | 9       |
| 31 to 60 days                  | 167   | 122     | 45      |
| 61 to 90 days                  | 162   | 117     | 45      |
| 91 to 180 days                 | 135   | 115     | 20      |
| 181 to 365 days                | 37    | 31      | 6       |
| 366 to 730 days (1-2 Yrs)      | 0     | 0       | 0       |
| 731 to 1,095 days (2-3 Yrs)    | 0     | 0       | 0       |
| 1,096 to 1,460 days (3-4 Yrs)  | 0     | 0       | 0       |
| 1,461 to 1,825 days (4-5 Yrs)  | 0     | 0       | 0       |
| More than 1,825 days (> 5 Yrs) | 0     | 0       | 0       |
| Total                          | 739   | 582     | 157     |

**Q22c: Length of Time between Project Start Date and Housing Move-in Date**

|                                                | Total        | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------------------|--------------|------------------|--------------------------|--------------------|------------------------|
| 7 days or less                                 | 5            | 5                | 0                        | 0                  | 0                      |
| 8 to 14 days                                   | 3            | 3                | 0                        | 0                  | 0                      |
| 15 to 21 days                                  | 4            | 2                | 2                        | 0                  | 0                      |
| 22 to 30 days                                  | 3            | 3                | 0                        | 0                  | 0                      |
| 31 to 60 days                                  | 19           | 1                | 18                       | 0                  | 0                      |
| 61 to 90 days                                  | 7            | 7                | 0                        | 0                  | 0                      |
| 91 to 180 days                                 | 3            | 3                | 0                        | 0                  | 0                      |
| 181 to 365 days                                | 0            | 0                | 0                        | 0                  | 0                      |
| 366 to 730 days (1-2 Yrs)                      | 0            | 0                | 0                        | 0                  | 0                      |
| <b>Total (persons moved into housing)</b>      | 44           | 24               | 20                       | 0                  | 0                      |
| <b>Average length of time to housing</b>       | <i>44.68</i> | <i>49.38</i>     | <i>39.05</i>             | <i>0</i>           | <i>0</i>               |
| <b>Persons who were exited without move-in</b> | 20           | 4                | 16                       | 0                  | 0                      |
| <b>Total persons</b>                           | 64           | 28               | 36                       | 0                  | 0                      |

Numbers in *green italics* have been recalculated or weighted based on available totals.

**Q22d: Length of Participation by Household Type**

|                           | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| 7 days or less            | 85    | 64               | 21                       | 0                  | 0                      |
| 8 to 14 days              | 67    | 50               | 17                       | 0                  | 0                      |
| 15 to 21 days             | 46    | 32               | 11                       | 3                  | 0                      |
| 22 to 30 days             | 40    | 36               | 4                        | 0                  | 0                      |
| 31 to 60 days             | 167   | 98               | 69                       | 0                  | 0                      |
| 61 to 90 days             | 162   | 102              | 60                       | 0                  | 0                      |
| 91 to 180 days            | 135   | 50               | 85                       | 0                  | 0                      |
| 181 to 365 days           | 37    | 15               | 22                       | 0                  | 0                      |
| 366 to 730 days (1-2 Yrs) | 0     | 0                | 0                        | 0                  | 0                      |
| 731 days or more          | 0     | 0                | 0                        | 0                  | 0                      |
| <b>Total</b>              | 739   | 447              | 289                      | 3                  | 0                      |

**Q22e: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started**

|                                           | Total      | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|-------------------------------------------|------------|------------------|--------------------------|--------------------|------------------------|
| 7 days or less                            | 34         | 22               | 12                       | 0                  | 0                      |
| 8 to 14 days                              | 44         | 17               | 27                       | 0                  | 0                      |
| 15 to 21 days                             | 51         | 24               | 27                       | 0                  | 0                      |
| 22 to 30 days                             | 42         | 24               | 18                       | 0                  | 0                      |
| 31 to 60 days                             | 89         | 64               | 25                       | 0                  | 0                      |
| 61 to 90 days                             | 69         | 43               | 26                       | 0                  | 0                      |
| 91 to 180 days                            | 115        | 68               | 47                       | 0                  | 0                      |
| 181 to 365 days                           | 101        | 67               | 34                       | 0                  | 0                      |
| 366 to 730 days (1-2 Yrs)                 | 73         | 56               | 17                       | 0                  | 0                      |
| 731 days or more                          | 41         | 38               | 3                        | 0                  | 0                      |
| <b>Total (persons moved into housing)</b> | <b>659</b> | <b>423</b>       | <b>236</b>               | <b>0</b>           | <b>0</b>               |
| Not yet moved into housing                | 51         | 9                | 42                       | 0                  | 0                      |
| Data not collected                        | 29         | 15               | 11                       | 3                  | 0                      |
| <b>Total persons</b>                      | <b>739</b> | <b>447</b>       | <b>289</b>               | <b>3</b>           | <b>0</b>               |

**Q22f: Length of Time between Project Start Date and Housing Move-in Date by Race and Ethnicity**

|                                       | American Indian, Alaska Native, or Indigenous | Asian or Asian American | Black, African American, or African | Hispanic/Latina/o | Middle Eastern or North African | Native Hawaiian or Pacific Islander | White            | At Least 1 Race and Hispanic/Latina/o | Multi-racial (does not include Hispanic/Latina/o) | Unknown (Don't Know, Preferred not to Answer, Data not Collected) |
|---------------------------------------|-----------------------------------------------|-------------------------|-------------------------------------|-------------------|---------------------------------|-------------------------------------|------------------|---------------------------------------|---------------------------------------------------|-------------------------------------------------------------------|
| <b>Persons Moved Into Housing</b>     | 0                                             | 0                       | 28                                  | 1                 | 0                               | 0                                   | 6                | 1                                     | 0                                                 | 8                                                                 |
| <b>Persons Exited Without Move-In</b> | 0                                             | 0                       | 20                                  | 0                 | 0                               | 0                                   | 2                | 1                                     | 0                                                 | 0                                                                 |
| <b>Average time to Move-In</b>        | 0                                             | 0                       | 38.11                               | 44.00             | 0                               | 0                                   | 101.17           | 6.00                                  | 0                                                 | 28.88                                                             |
| <b>Median time to Move-In</b>         | Cannot calculate                              | Cannot calculate        | Cannot calculate                    | Cannot calculate  | Cannot calculate                | Cannot calculate                    | Cannot calculate | Cannot calculate                      | Cannot calculate                                  | Cannot calculate                                                  |

New as of 10/1/2023.

**Q22g: Length of Time Prior to Housing by Race and Ethnicity - based on 3.917 Date Homelessness Started**

|                                           | American Indian, Alaska Native, or Indigenous | Asian or Asian American | Black, African American, or African | Hispanic/Latina/o | Middle Eastern or North African | Native Hawaiian or Pacific Islander | White            | At Least 1 Race and Hispanic/Latina/o | Multi-racial (does not include Hispanic/Latina/o) | Unknown (Doesn't Know, Prefers not to Answer, Data not Collected) |
|-------------------------------------------|-----------------------------------------------|-------------------------|-------------------------------------|-------------------|---------------------------------|-------------------------------------|------------------|---------------------------------------|---------------------------------------------------|-------------------------------------------------------------------|
| <b>Persons Moved Into Housing</b>         | 1                                             | 2                       | 468                                 | 18                | 1                               | 6                                   | 114              | 18                                    | 27                                                | 4                                                                 |
| <b>Persons Not Yet Moved Into Housing</b> | 0                                             | 0                       | 41                                  | 0                 | 0                               | 0                                   | 8                | 1                                     | 1                                                 | 0                                                                 |
| <b>Average time to Move-In</b>            | 0                                             | 0                       | 261.13                              | 0                 | 0                               | 0                                   | 338.39           | .67                                   | 191.85                                            | 0                                                                 |
| <b>Median time to Move-In</b>             | Cannot calculate                              | Cannot calculate        | Cannot calculate                    | Cannot calculate  | Cannot calculate                | Cannot calculate                    | Cannot calculate | Cannot calculate                      | Cannot calculate                                  | Cannot calculate                                                  |

New as of 10/1/2023.

**Q23c: Exit Destination**

|                                                                                                                               | Total  | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|-------------------------------------------------------------------------------------------------------------------------------|--------|------------------|--------------------------|--------------------|------------------------|
| <b>Homeless Situations</b>                                                                                                    |        |                  |                          |                    |                        |
| Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside) | 148    | 141              | 7                        | 0                  | 0                      |
| Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter                        | 20     | 15               | 5                        | 0                  | 0                      |
| Safe Haven                                                                                                                    | 1      | 1                | 0                        | 0                  | 0                      |
| <b>Subtotal - Homeless Situations</b>                                                                                         | 169    | 157              | 12                       | 0                  | 0                      |
| <b>Institutional Situations</b>                                                                                               |        |                  |                          |                    |                        |
| Foster care home or foster care group home                                                                                    | 0      | 0                | 0                        | 0                  | 0                      |
| Hospital or other residential non-psychiatric medical facility                                                                | 12     | 8                | 4                        | 0                  | 0                      |
| Jail, prison, or juvenile detention facility                                                                                  | 4      | 3                | 1                        | 0                  | 0                      |
| Long-term care facility or nursing home                                                                                       | 3      | 3                | 0                        | 0                  | 0                      |
| Psychiatric hospital or other psychiatric facility                                                                            | 2      | 2                | 0                        | 0                  | 0                      |
| Substance abuse treatment facility or detox center                                                                            | 7      | 7                | 0                        | 0                  | 0                      |
| <b>Subtotal - Institutional Situations</b>                                                                                    | 28     | 23               | 5                        | 0                  | 0                      |
| <b>Temporary Situations</b>                                                                                                   |        |                  |                          |                    |                        |
| Transitional housing for homeless persons (including homeless youth)                                                          | 14     | 6                | 8                        | 0                  | 0                      |
| Residential project or halfway house with no homeless criteria                                                                | 2      | 2                | 0                        | 0                  | 0                      |
| Hotel or motel paid for without emergency shelter voucher                                                                     | 13     | 13               | 0                        | 0                  | 0                      |
| Host Home (non-crisis)                                                                                                        | 1      | 1                | 0                        | 0                  | 0                      |
| Staying or living with family, temporary tenure (e.g., room, apartment, or house)                                             | 23     | 11               | 12                       | 0                  | 0                      |
| Staying or living with friends, temporary tenure (e.g., room, apartment, or house)                                            | 12     | 11               | 1                        | 0                  | 0                      |
| Moved from one HOPWA funded project to HOPWA TH                                                                               | 0      | 0                | 0                        | 0                  | 0                      |
| <b>Subtotal - Temporary Situations</b>                                                                                        | 65     | 44               | 21                       | 0                  | 0                      |
| <b>Permanent Situations</b>                                                                                                   |        |                  |                          |                    |                        |
| Staying or living with family, permanent tenure                                                                               | 45     | 17               | 28                       | 0                  | 0                      |
| Staying or living with friends, permanent tenure                                                                              | 13     | 10               | 3                        | 0                  | 0                      |
| Moved from one HOPWA funded project to HOPWA PH                                                                               | 0      | 0                | 0                        | 0                  | 0                      |
| Rental by client, no ongoing housing subsidy                                                                                  | 108    | 83               | 25                       | 0                  | 0                      |
| Rental by client, with ongoing housing subsidy                                                                                | 151    | 34               | 114                      | 3                  | 0                      |
| Owned by client, with ongoing housing subsidy                                                                                 | 1      | 1                | 0                        | 0                  | 0                      |
| Owned by client, no ongoing housing subsidy                                                                                   | 0      | 0                | 0                        | 0                  | 0                      |
| <b>Subtotal - Permanent Situations</b>                                                                                        | 318    | 145              | 170                      | 3                  | 0                      |
| <b>Other Situations</b>                                                                                                       |        |                  |                          |                    |                        |
| No Exit Interview Completed                                                                                                   | 0      | 0                | 0                        | 0                  | 0                      |
| Other                                                                                                                         | 0      | 0                | 0                        | 0                  | 0                      |
| Deceased                                                                                                                      | 1      | 1                | 0                        | 0                  | 0                      |
| Client Doesn't Know/Prefers Not to Answer                                                                                     | 1      | 1                | 0                        | 0                  | 0                      |
| Data Not Collected                                                                                                            | 0      | 0                | 0                        | 0                  | 0                      |
| <b>Subtotal - Other Situations</b>                                                                                            | 2      | 2                | 0                        | 0                  | 0                      |
| <b>Total</b>                                                                                                                  | 582    | 371              | 208                      | 3                  | 0                      |
| Total persons exiting to positive housing destinations                                                                        | 318    | 145              | 170                      | 3                  | 0                      |
| Total persons whose destinations excluded them from the calculation                                                           | 16     | 12               | 4                        | 0                  | 0                      |
| Percentage                                                                                                                    | 56.18% | 40.39%           | 83.33%                   | 100.00%            | 0                      |

**Updated 10/1/2023:** Rows reordered and grouped differently. Destinations with subsidies are now detailed in Q23d. Existing data has been updated to match new row order and relocated to Q23d as appropriate.

Numbers in *green italics* have been recalculated or weighted based on available totals.

### Q23d: Exit Destination – Subsidy Type of Persons Exiting to Rental by Client With An Ongoing Subsidy

|                                                                 | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|-----------------------------------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| GPD TIP housing subsidy                                         | 0     | 0                | 0                        | 0                  | 0                      |
| VASH housing subsidy                                            | 1     | 1                | 0                        | 0                  | 0                      |
| RRH or equivalent subsidy                                       | 89    | 24               | 62                       | 3                  | 0                      |
| HCV voucher (tenant or project based) (not dedicated)           | 8     | 1                | 7                        | 0                  | 0                      |
| Public housing unit                                             | 42    | 0                | 42                       | 0                  | 0                      |
| Rental by client, with other ongoing housing subsidy            | 6     | 3                | 3                        | 0                  | 0                      |
| Housing Stability Voucher                                       | 0     | 0                | 0                        | 0                  | 0                      |
| Family Unification Program Voucher (FUP)                        | 0     | 0                | 0                        | 0                  | 0                      |
| Foster Youth to Independence Initiative (FYI)                   | 0     | 0                | 0                        | 0                  | 0                      |
| Permanent Supportive Housing                                    | 5     | 5                | 0                        | 0                  | 0                      |
| Other permanent housing dedicated for formerly homeless persons | 0     | 0                | 0                        | 0                  | 0                      |
| TOTAL                                                           | 151   | 34               | 114                      | 3                  | 0                      |

**New as of 10/1/2023:** Existing data from Q23c prior to 10/1/2023 has been relocated to Q23d as appropriate.

### Q23e: Exit Destination Type by Race and Ethnicity

|                              | Total      | American Indian, Alaska Native, or Indigenous | Asian or Asian American | Black, African American, or African | Hispanic/Latina/o | Middle Eastern or North African | Native Hawaiian or Pacific Islander | White      | At Least 1 Race and Hispanic/Latina/o | Multi-racial (does not include Hispanic/Latina/o) | Unknown (Doesn't Know, Prefers not to Answer, Data not Collected) |
|------------------------------|------------|-----------------------------------------------|-------------------------|-------------------------------------|-------------------|---------------------------------|-------------------------------------|------------|---------------------------------------|---------------------------------------------------|-------------------------------------------------------------------|
| Homeless Situations          | 169        | 1                                             | 1                       | 116                                 | 1                 | 0                               | 2                                   | 38         | 6                                     | 4                                                 | 0                                                                 |
| Institutional Situations     | 28         | 0                                             | 0                       | 13                                  | 1                 | 0                               | 4                                   | 6          | 0                                     | 4                                                 | 0                                                                 |
| Temporary Housing Situations | 65         | 0                                             | 0                       | 44                                  | 10                | 1                               | 0                                   | 10         | 0                                     | 0                                                 | 0                                                                 |
| Permanent Housing Situations | 318        | 0                                             | 1                       | 225                                 | 6                 | 0                               | 0                                   | 47         | 12                                    | 13                                                | 14                                                                |
| Other                        | 2          | 0                                             | 0                       | 1                                   | 0                 | 0                               | 0                                   | 0          | 1                                     | 0                                                 | 0                                                                 |
| <b>Total</b>                 | <b>582</b> | <b>1</b>                                      | <b>2</b>                | <b>399</b>                          | <b>18</b>         | <b>1</b>                        | <b>6</b>                            | <b>101</b> | <b>19</b>                             | <b>21</b>                                         | <b>14</b>                                                         |

**New as of 10/1/2023.**

**Q24a: Homelessness Prevention Housing Assessment at Exit**

|                                                                                                               | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---------------------------------------------------------------------------------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| Able to maintain the housing they had at project start--Without a subsidy                                     | 0     | 0                | 0                        | 0                  | 0                      |
| Able to maintain the housing they had at project start--With the subsidy they had at project start            | 0     | 0                | 0                        | 0                  | 0                      |
| Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start | 0     | 0                | 0                        | 0                  | 0                      |
| Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy   | 0     | 0                | 0                        | 0                  | 0                      |
| Moved to new housing unit--With on-going subsidy                                                              | 0     | 0                | 0                        | 0                  | 0                      |
| Moved to new housing unit--Without an on-going subsidy                                                        | 0     | 0                | 0                        | 0                  | 0                      |
| Moved in with family/friends on a temporary basis                                                             | 0     | 0                | 0                        | 0                  | 0                      |
| Moved in with family/friends on a permanent basis                                                             | 0     | 0                | 0                        | 0                  | 0                      |
| Moved to a transitional or temporary housing facility or program                                              | 0     | 0                | 0                        | 0                  | 0                      |
| Client became homeless – moving to a shelter or other place unfit for human habitation                        | 0     | 0                | 0                        | 0                  | 0                      |
| Jail/prison                                                                                                   | 0     | 0                | 0                        | 0                  | 0                      |
| Deceased                                                                                                      | 0     | 0                | 0                        | 0                  | 0                      |
| Client Doesn't Know/Prefers Not to Answer                                                                     | 0     | 0                | 0                        | 0                  | 0                      |
| Data not collected (no exit interview completed)                                                              | 0     | 0                | 0                        | 0                  | 0                      |
| Total                                                                                                         | 0     | 0                | 0                        | 0                  | 0                      |

**Q24e: Sex**

|                                           | Total      | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|-------------------------------------------|------------|------------------|--------------------------|--------------------|------------------------|
| Female                                    | 276        | 135              | 140                      | 1                  | 0                      |
| Male                                      | 290        | 200              | 90                       | 0                  | 0                      |
| Client Doesn't Know/Prefers Not to Answer | 1          | 1                | 0                        | 0                  | 0                      |
| Data Not Collected                        | 172        | 111              | 59                       | 2                  | 0                      |
| <b>Total</b>                              | <b>739</b> | <b>447</b>       | <b>289</b>               | <b>3</b>           | <b>0</b>               |

**New as of 10/1/2025.**

<sup>1</sup>This lookup is provided by Sage. The CSV upload contains only the response code.

**Q25a: Number of Veterans**

|                                           | Total | Without Children | With Children and Adults | Unknown Household Type |
|-------------------------------------------|-------|------------------|--------------------------|------------------------|
| Chronically Homeless Veteran              | 10    | 10               | 0                        | 0                      |
| Non-Chronically Homeless Veteran          | 13    | 11               | 2                        | 0                      |
| Not a Veteran                             | 535   | 421              | 114                      | 0                      |
| Client Doesn't Know/Prefers Not to Answer | 5     | 5                | 0                        | 0                      |
| Data Not Collected                        | 0     | 0                | 0                        | 0                      |
| Total                                     | 563   | 447              | 116                      | 0                      |

**Q26b: Number of Chronically Homeless Persons by Household**

|                                           | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|-------------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| Chronically Homeless                      | 158   | 133              | 25                       | 0                  | 0                      |
| Not Chronically Homeless                  | 578   | 314              | 264                      | 0                  | 0                      |
| Client Doesn't Know/Prefers Not to Answer | 0     | 0                | 0                        | 0                  | 0                      |
| Data Not Collected                        | 3     | 0                | 0                        | 3                  | 0                      |
| Total                                     | 739   | 447              | 289                      | 3                  | 0                      |

## GRANTEE SUMMARY

**Complete the chart below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program.**

| Question                                                                                                                                                                                                                                                       | Responses                                                        |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| <b><i>For Competitive Grantees Only</i></b>                                                                                                                                                                                                                    |                                                                  |
| For Competitive Grantees only, what is the grant number?                                                                                                                                                                                                       |                                                                  |
| For Competitive Grantees only, which year (1, 2, or 3) of the grant does this report cover?                                                                                                                                                                    |                                                                  |
| Is the Competitive Grantee a nonprofit organization? <b>Yes or No.</b>                                                                                                                                                                                         |                                                                  |
| Is the Competitive Grantee a grassroots organization? <b>Yes or No.</b>                                                                                                                                                                                        |                                                                  |
| For Competitive Grantees only, how much was expended on an "Other Housing Activity" (as approved in the grant agreement)?                                                                                                                                      |                                                                  |
| <b><i>For All HOPWA Grantees</i></b>                                                                                                                                                                                                                           |                                                                  |
| What is the name of the Grantee organization?                                                                                                                                                                                                                  | City of Richmond                                                 |
| What is the Grantee's Unique Entity Identifier (UEI)?                                                                                                                                                                                                          | EG4LF5GYLK81                                                     |
| What is the Employer ID Number (EIN) or Tax ID Number (TIN) of the Grantee?                                                                                                                                                                                    | 54-6001556                                                       |
| For formula grantees only, are there any changes to your program year? <b>Yes or No.</b>                                                                                                                                                                       | No                                                               |
| <b><i>Note: HUD must be notified of consolidated program year changes at least two months before the date the program year would have ended if it had not been lengthened, or at least two months before the end of a proposed shortened program year.</i></b> |                                                                  |
| If yes above, what is the <b>revised</b> program start date?                                                                                                                                                                                                   |                                                                  |
| If yes above, what is the <b>revised</b> program end date?                                                                                                                                                                                                     |                                                                  |
| What is the street address of the Grantee's office?                                                                                                                                                                                                            | 1500 E. Main Street                                              |
| In what city is the Grantee's business address?                                                                                                                                                                                                                | Richmond                                                         |
| In what county is the Grantee's business address?                                                                                                                                                                                                              |                                                                  |
| In what state is the Grantee's office located?                                                                                                                                                                                                                 | Virginia                                                         |
| What is the zip code for the Grantee's business address?                                                                                                                                                                                                       | 23219                                                            |
| What is the parent company of the Grantee (if applicable)?                                                                                                                                                                                                     |                                                                  |
| What department at the Grantee organization administers the grant?                                                                                                                                                                                             | City of Richmond Department of Housing and Community Development |

|                                                                                                                         |                                                                                                                                                     |
|-------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| What is the Grantee organization's website address?                                                                     | <a href="https://www.rva.gov/housing-and-community-development">https://www.rva.gov/housing-and-community-development</a>                           |
| What is the Facebook name or page of the Grantee?                                                                       |                                                                                                                                                     |
| What is the Twitter handle of the Grantee?                                                                              |                                                                                                                                                     |
| What are the cities of the primary service area of the Grantee?                                                         | Richmond, Colonial Heights, Hopewell, Petersburg                                                                                                    |
| What are the counties of the primary service area of the Grantee?                                                       | Amelia, Charles City, Chesterfield, Dinwiddie, Goochland, Hanover, Henrico, King and Queen, King William, New Kent, Powhatan, Prince George, Sussex |
| What is the congressional district of the Grantee's business address?                                                   | VA04                                                                                                                                                |
| What is the congressional district of the Grantee's primary service area?                                               | VA04                                                                                                                                                |
| Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service area? <b>Yes or No.</b> | No                                                                                                                                                  |
| Is the Grantee's System for Award Management (SAM) status currently active for this report? <b>Yes or No.</b>           | Yes                                                                                                                                                 |
| What is the Grantee's SAM registration number for this report?                                                          | 9D552                                                                                                                                               |
| Does the Grantee provide HOPWA-funded services directly to clients? <b>Yes or No.</b>                                   | No                                                                                                                                                  |
| Does the Grantee take the allowable 3% Grantee Administration allowance? <b>Yes or No.</b>                              | Yes                                                                                                                                                 |
| How much was expended on Grantee Administration?                                                                        | 61323                                                                                                                                               |

| <b>Narrative Questions:</b> Any information provided in this tab could be used for monitoring grant compliance with HOPWA requirements and Executive Orders.                                                                                                                                                                                                                                   | <b>Response - Maximum 4,000 characters for each question.</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | <b>Character Count</b> |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|
| <p>Provide a maximum of 4,000 characters narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website.</p> | <p>The City of Richmond Department of Housing and Community Development (HCD) is responsible for the grant administration and oversight of the HOPWA grant that services the Richmond HOPWA MSA. The Richmond MSA includes the following localities: Cities of Richmond, Colonial Heights, Hopewell, and Petersburg, as well as the Counties of Amelia, Charles City, Chesterfield, Dinwiddie, Goochland, Hanover, Henrico, King and Queen, King William, New Kent, Powhatan, Prince George, Sussex. HCD doesn't provide direct housing assistance or supportive services to HOPWA eligible households, but instead funds four (4) Project Sponsors: Commonwealth Catholic Charities (CCC), SupportWorks Housing, Daily Planet Health Services (DPHS) and Serenity, Inc. (Serenity). HCD utilizes HOPWA funds for Grantee Program Administration and also funds Homeward to manage and operate a secure HOPWA household database that meets HMIS standards. HCD's HOPWA project sponsors that provide housing assistance are funded for the following eligible HOPWA activities: Supportive Services; Tenant-Based Rental Assistance (TBRA); Permanent Facility-Based Housing Assistance (P-FBH); Short-Term Rent, Mortgage, and Utility Assistance (STRMU); and Permanent Housing Placement (PHP). Between July 1, 2025 and June 30, 2026 the City of Richmond's HOPWA project sponsors assisted a total of 324 HOPWA eligible households as well as an additional 57 dependent beneficiaries; the project sponsors provided 195 households with direct housing assistance in the form of TBRA, PHP, STRMU, or P-FBH. The City of Richmond and it's HOPWA project sponsors expended a total of \$1,781,220.17 in HOPWA funds this year assisting HOPWA eligible households through direct housing assistance, supportive services, database management, and program administration.</p> | <p>1810</p>            |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |             |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| <p>Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.</p> | <p>During the City of Richmond's Fiscal Year 2026 (FY26) from July 1, 2025 to June 30, 2026, HCD's project sponsors provided 324 HOPWA eligible households with HOPWA assistance, including 195 households with direct housing assistance. 53 households in the Richmond MSA received TBRA assistance; 10 households received Permanent Facility-Based Housing Assistance (P-FBH), 67 households received STRMU assistance, and 70 households received PHP assistance. HCD's project sponsors met the proposed goal of 51 TBRA assisted households and the proposed goal of 8 PFBH assisted households. HCD's project sponsors proposed to assist 75 households with STRMU assistance in the Richmond MSA while assisting a total of 67; HOPWA project sponsors proposed to assist 115 households with PHP assistance in the Richmond MSA while assisting a total of 70 households with PHP assistance. One PHP provider is a new HOPWA grantee, and only provided direct housing assistance 3 of the 4 quarters in the fiscal year, which lead to less PHP-assisted households. Lack of affordable housing rental supply in the City of Richmond and the greater MSA continue to be the greatest hinderance to meeting the proposed housing goals. HCD has planned to address this by bringing on another HOPWA funded housing provider, and by planning on submitting a Rent-Wide Exception for the HOPWA MSA by increasing the FMR for HOPWA assistance.</p> | <p>1400</p> |
| <p>Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.</p>                                                                                                                                                                                                               | <p>The City of Richmond continues to fund HOPWA activities that are highlighted in our Consolidated Plan and our Annual Action Plan. HCD's HOPWA project sponsors that provide housing assistance are funded for the following eligible HOPWA activities: Supportive Services; Tenant-Based Rental Assistance (TBRA); Permanent Facility-Based Housing Assistance (P-FBH); Short-Term Rent, Mortgage, and Utility Assistance (STRMU); and Permanent Housing Placement (PHP). Between July 1, 2025 and June 30, 2026 the City of Richmond's HOPWA project sponsors assisted a total of 324 HOPWA eligible households as well as an additional 57 dependent beneficiaries; the project sponsors provided 195 households with direct housing assistance in the form of TBRA, PHP, STRMU, or P-FBH. The majority of HOPWA assisted households are placed in or maintained housing primarily in the City of Richmond, Henrico County, Chesterfield County, and the City of Petersburg.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | <p>942</p>  |

|                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|
| <p>Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.</p>                                                                   | <p>HOPWA program sponsors leverage referrals from the region's Continuum of Care, the Greater Richmond Continuum of Care (GRCoC) as well as from local public and homeless health care providers such as Virginia Community University Health (VCU Health) for mainstream healthcare and housing assistance. HOPWA providers also leverage mainstream Housing Choice Vouchers (HCV), when available. HCVs are administered by the City's local Public Housing Authority (PHA), Richmond Redevelopment and Housing Authority (RRHA). HCD Project Sponsors reported utilizing a total of \$262,523 in leveraged funding from other public and private grants and philanthropic donations in FY26.</p>                                                                                                   | <p>667</p> |
| <p>Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.</p> | <p>Rising rental and housing prices continues to put HOPWA eligible households and individuals at risk, by presenting greater barriers to stability and independence. The lack of affordable housing in the rental market continues to create barriers to improving the health outcomes of low-income individuals with a positive HIV/AIDS diagnosis. The health outcomes of TBRA households continue to trend upward, with 50 of 53 TBRA households either improving their viral load or maintain/achieving suppression, while 53 out of 55 TBRA households have either been prescribed Anti-Retroviral Therapy in the program year or have been prescribed it at one point in time. This continues to support the notion that long-term, stabilized housing leads to improved housing outcomes.</p> | <p>766</p> |



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PR26 - CDBG Financial Summary Report  
Program Year 2025  
RICHMOND , VA

DATE: 09-08-26  
TIME: 11:57  
PAGE: 1

**PART I: SUMMARY OF CDBG RESOURCES**

|                                                           |               |
|-----------------------------------------------------------|---------------|
| 01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR  | 19,255,595.33 |
| 02 ENTITLEMENT GRANT                                      | 4,321,483.00  |
| 03 SURPLUS URBAN RENEWAL                                  | 0.00          |
| 04 SECTION 108 GUARANTEED LOAN FUNDS                      | 0.00          |
| 05 CURRENT YEAR PROGRAM INCOME                            | 34,238.83     |
| 05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE) | 0.00          |
| 06 FUNDS RETURNED TO THE LINE-OF-CREDIT                   | 855,280.22    |
| 06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT              | 0.00          |
| 07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE                  | 0.00          |
| 08 TOTAL AVAILABLE (SUM, LINES 01-07)                     | 24,466,597.38 |

**PART II: SUMMARY OF CDBG EXPENDITURES**

|                                                                                |               |
|--------------------------------------------------------------------------------|---------------|
| 09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 3,243,890.59  |
| 10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT               | 0.00          |
| 11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)                       | 3,243,890.59  |
| 12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION                               | 794,727.08    |
| 13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS                                | 959,783.24    |
| 14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES                                    | 0.00          |
| 15 TOTAL EXPENDITURES (SUM, LINES 11-14)                                       | 4,998,400.91  |
| 16 UNEXPENDED BALANCE (LINE 08 - LINE 15)                                      | 19,468,196.47 |

**PART III: LOWMOD BENEFIT THIS REPORTING PERIOD**

|                                                  |              |
|--------------------------------------------------|--------------|
| 17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS | 0.00         |
| 18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING       | 0.00         |
| 19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES        | 3,243,890.59 |
| 20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT    | 0.00         |
| 21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)       | 3,243,890.59 |
| 22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)      | 100.00%      |

**LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS**

|                                                                       |             |
|-----------------------------------------------------------------------|-------------|
| 23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION                         | PY: PY: PY: |
| 24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION | 0.00        |
| 25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS                 | 0.00        |
| 26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)               | 0.00%       |

**PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS**

|                                                                 |              |
|-----------------------------------------------------------------|--------------|
| 27 DISBURSED IN IDIS FOR PUBLIC SERVICES                        | 708,743.98   |
| 28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR   | 0.00         |
| 29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR  | 0.00         |
| 30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS                   | 0.00         |
| 31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30) | 708,743.98   |
| 32 ENTITLEMENT GRANT                                            | 4,321,483.00 |
| 33 PRIOR YEAR PROGRAM INCOME                                    | 46,283.09    |
| 34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP                | 0.00         |
| 35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)                   | 4,367,766.09 |
| 36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)  | 16.23%       |

**PART V: PLANNING AND ADMINISTRATION (PA) CAP**

|                                                                |              |
|----------------------------------------------------------------|--------------|
| 37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION               | 794,727.08   |
| 38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR  | 0.00         |
| 39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 0.00         |
| 40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS                  | 0.00         |
| 41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40) | 794,727.08   |
| 42 ENTITLEMENT GRANT                                           | 4,321,483.00 |
| 43 CURRENT YEAR PROGRAM INCOME                                 | 34,238.83    |
| 44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP               | 0.00         |
| 45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)                  | 4,355,721.83 |
| 46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45) | 18.25%       |



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U.S. Department of Housing and Urban Development  
Integrated Disbursement and Information System  
PR26 - CDBG Financial Summary Report  
Program Year 2025  
RICHMOND , VA

DATE: 09-08-26  
TIME: 11:57  
PAGE: 2

**LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17**

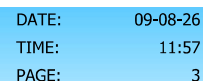
No data returned for this view. This might be because the applied filter excludes all data.

**LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18**

No data returned for this view. This might be because the applied filter excludes all data.

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name                                                    | Matrix Code | National Objective | Drawn Amount        |
|-----------|--------------|---------------|----------------|------------------------------------------------------------------|-------------|--------------------|---------------------|
| 2024      | 3            | 5385          | 7181868        | Dinwiddie Avenue Me's Campus Renovation                          | 03C         | LMC                | \$22,500.00         |
|           |              |               |                |                                                                  | <b>03C</b>  | <b>Matrix Code</b> | <b>\$22,500.00</b>  |
| 2024      | 7            | 5384          | 7041261        | Comprehensive Service for Domestic and Sexual Violence Survivors | 05G         | LMC                | \$4,390.47          |
| 2025      | 13           | 5419          | 7127926        | Comprehensive Services for Domestic & Sexual Violence Survivors  | 05G         | LMC                | \$38,325.81         |
| 2025      | 13           | 5419          | 7136892        | Comprehensive Services for Domestic & Sexual Violence Survivors  | 05G         | LMC                | \$1,223.00          |
| 2025      | 13           | 5419          | 7161187        | Comprehensive Services for Domestic & Sexual Violence Survivors  | 05G         | LMC                | \$8,648.10          |
| 2025      | 13           | 5419          | 7180006        | Comprehensive Services for Domestic & Sexual Violence Survivors  | 05G         | LMC                | \$11,203.09         |
|           |              |               |                |                                                                  | <b>05G</b>  | <b>Matrix Code</b> | <b>\$63,790.47</b>  |
| 2025      | 13           | 5418          | 7141119        | Increasing Access to Care: Integrated Medical                    | 05M         | LMC                | \$51,976.57         |
|           |              |               |                |                                                                  | <b>05M</b>  | <b>Matrix Code</b> | <b>\$51,976.57</b>  |
| 2024      | 7            | 5380          | 7041261        | Housing Information and Counseling                               | 05U         | LMH                | \$88,991.75         |
| 2024      | 7            | 5380          | 7181868        | Housing Information and Counseling                               | 05U         | LMH                | \$12,595.47         |
| 2024      | 7            | 5381          | 7136892        | Homeownership Center-Housing Counseling                          | 05U         | LMH                | \$10,000.00         |
| 2025      | 13           | 5421          | 7129656        | SCHDC Homeownership Center - Housing Counseling                  | 05U         | LMC                | \$72,500.00         |
| 2025      | 13           | 5421          | 7161187        | SCHDC Homeownership Center - Housing Counseling                  | 05U         | LMC                | \$36,250.00         |
| 2025      | 13           | 5421          | 7180006        | SCHDC Homeownership Center - Housing Counseling                  | 05U         | LMC                | \$74,400.00         |
| 2025      | 13           | 5422          | 7127926        | H.O.M.E Inc - Housing Information and Counseling                 | 05U         | LMC                | \$111,162.89        |
| 2025      | 13           | 5422          | 7136892        | H.O.M.E Inc - Housing Information and Counseling                 | 05U         | LMC                | \$16,848.46         |
| 2025      | 13           | 5422          | 7141119        | H.O.M.E Inc - Housing Information and Counseling                 | 05U         | LMC                | \$16,544.48         |
| 2025      | 13           | 5422          | 7161187        | H.O.M.E Inc - Housing Information and Counseling                 | 05U         | LMC                | \$16,240.48         |
| 2025      | 13           | 5422          | 7181868        | H.O.M.E Inc - Housing Information and Counseling                 | 05U         | LMC                | \$37,203.69         |
|           |              |               |                |                                                                  | <b>05U</b>  | <b>Matrix Code</b> | <b>\$492,737.22</b> |
| 2024      | 7            | 5382          | 7041261        | Pride Place                                                      | 05Z         | LMC                | \$5,622.77          |
| 2024      | 7            | 5383          | 7041261        | Residential Support for Homeless Families                        | 05Z         | LMC                | \$8,210.16          |
| 2025      | 13           | 5420          | 7127926        | Residential Support for Homeless Families                        | 05Z         | LMC                | \$40,481.29         |
| 2025      | 13           | 5420          | 7141119        | Residential Support for Homeless Families                        | 05Z         | LMC                | \$13,938.97         |
| 2025      | 13           | 5420          | 7161187        | Residential Support for Homeless Families                        | 05Z         | LMC                | \$10,208.41         |
| 2025      | 13           | 5420          | 7180006        | Residential Support for Homeless Families                        | 05Z         | LMC                | \$21,778.12         |
|           |              |               |                |                                                                  | <b>05Z</b>  | <b>Matrix Code</b> | <b>\$100,239.72</b> |
| 2025      | 3            | 5423          | 7141119        | Highland Grove Single Family Construction                        | 12          | LMH                | \$75,715.20         |
| 2025      | 3            | 5423          | 7180006        | Highland Grove Single Family Construction                        | 12          | LMH                | \$113,572.80        |
|           |              |               |                |                                                                  | <b>12</b>   | <b>Matrix Code</b> | <b>\$189,288.00</b> |
| 2024      | 2            | 5377          | 7041261        | Keystone Program Citywide DPA                                    | 13B         | LMH                | \$97,000.00         |
| 2024      | 2            | 5377          | 7129656        | Keystone Program Citywide DPA                                    | 13B         | LMH                | \$168,100.00        |
| 2024      | 2            | 5378          | 7136892        | SCDHC Homeownership Center DPA                                   | 13B         | LMH                | \$134,096.00        |
| 2025      | 3            | 5426          | 7162537        | H.O.M.E Inc - Homebuyer Assistance                               | 13B         | LMH                | \$67,850.00         |
| 2025      | 3            | 5426          | 7180006        | H.O.M.E Inc - Homebuyer Assistance                               | 13B         | LMH                | \$36,000.00         |
| 2025      | 3            | 5427          | 7136892        | SCHDC - Homebuyer Assistance                                     | 13B         | LMH                | \$97,652.00         |
| 2025      | 3            | 5427          | 7161187        | SCHDC - Homebuyer Assistance                                     | 13B         | LMH                | \$60,000.00         |
| 2025      | 3            | 5427          | 7180006        | SCHDC - Homebuyer Assistance                                     | 13B         | LMH                | \$117,648.00        |
|           |              |               |                |                                                                  | <b>13B</b>  | <b>Matrix Code</b> | <b>\$778,346.00</b> |
| 2024      | 1            | 5369          | 7041261        | 14Critical Home Repair - PH                                      | 14A         | LMH                | \$308,714.71        |
| 2024      | 1            | 5369          | 7127926        | 14Critical Home Repair - PH                                      | 14A         | LMH                | \$42,203.85         |
| 2024      | 1            | 5371          | 7129656        | Critical Home Repair Program - RT                                | 14A         | LMH                | \$37,688.75         |
| 2024      | 1            | 5371          | 7180006        | Critical Home Repair Program - RT                                | 14A         | LMH                | \$60,168.46         |
| 2025      | 2            | 5424          | 7162537        | PH - Citywide Critical Home Repair                               | 14A         | LMH                | \$372,057.73        |
| 2025      | 2            | 5424          | 7180006        | PH - Citywide Critical Home Repair                               | 14A         | LMH                | \$242,457.77        |
| 2025      | 2            | 5425          | 7127926        | Habitat - Critical Home Repair                                   | 14A         | LMH                | \$126,692.16        |
| 2025      | 2            | 5425          | 7141119        | Habitat - Critical Home Repair                                   | 14A         | LMH                | \$43,086.92         |



**LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27**

**LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37**

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name                          | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|----------------------------------------|-------------|--------------------|--------------|
| 2024      | 4            | 5373          | 7041261        | Block Grant and Finance Administration | 21A         |                    | \$161,702.17 |
| 2024      | 4            | 5376          | 7127926        | Historic Review                        | 21A         |                    | \$24,119.11  |
| 2024      | 4            | 5376          | 7136892        | Historic Review                        | 21A         |                    | \$2,022.30   |
| 2024      | 4            | 5376          | 7161187        | Historic Review                        | 21A         |                    | \$10,067.88  |
| 2024      | 4            | 5376          | 7180006        | Historic Review                        | 21A         |                    | \$6,052.36   |
| 2024      | 4            | 5376          | 7186204        | Historic Review                        | 21A         |                    | \$2,399.05   |
| 2025      | 5            | 5416          | 7127926        | CDBG Admin and Finance                 | 21A         |                    | \$404,939.52 |
| 2025      | 5            | 5416          | 7161187        | CDBG Admin and Finance                 | 21A         |                    | \$69,729.33  |
| 2025      | 5            | 5416          | 7186204        | CDBG Admin and Finance                 | 21A         |                    | \$113,695.36 |
| Total     |              |               |                |                                        | 21A         | Matrix Code        | \$794,727.08 |
|           |              |               |                |                                        |             |                    | \$794,727.08 |



Office of Community Planning and Development  
U.S. Department of Housing and Urban Development  
Integrated Disbursement and Information System  
PR26 - CDBG-CV Financial Summary Report  
RICHMOND , VA

DATE: 09-08-26  
TIME: 11:58  
PAGE: 1

**PART I: SUMMARY OF CDBG-CV RESOURCES**

|                                             |              |
|---------------------------------------------|--------------|
| 01 CDBG-CV GRANT                            | 4,045,895.00 |
| 02 FUNDS RETURNED TO THE LINE-OF-CREDIT     | 0.00         |
| 03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT | 0.00         |
| 04 TOTAL CDBG-CV FUNDS AWARDED              | 4,045,895.00 |

**PART II: SUMMARY OF CDBG-CV EXPENDITURES**

|                                                                                |              |
|--------------------------------------------------------------------------------|--------------|
| 05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 3,974,855.82 |
| 06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION                               | 71,039.18    |
| 07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS                                | 0.00         |
| 08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)                                     | 4,045,895.00 |
| 09 UNEXPENDED BALANCE (LINE 04 - LINE8 )                                       | 0.00         |

**PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT**

|                                                  |              |
|--------------------------------------------------|--------------|
| 10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS | 0.00         |
| 11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING       | 544,048.36   |
| 12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES        | 3,374,855.82 |
| 13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)     | 3,918,904.18 |
| 14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)   | 3,974,855.82 |
| 15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)      | 98.59%       |

**PART IV: PUBLIC SERVICE (PS) CALCULATIONS**

|                                                                   |              |
|-------------------------------------------------------------------|--------------|
| 16 DISBURSED IN IDIS FOR PUBLIC SERVICES                          | 3,194,855.82 |
| 17 CDBG-CV GRANT                                                  | 4,045,895.00 |
| 18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17) | 78.97%       |

**PART V: PLANNING AND ADMINISTRATION (PA) CAP**

|                                                                   |              |
|-------------------------------------------------------------------|--------------|
| 19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION                  | 71,039.18    |
| 20 CDBG-CV GRANT                                                  | 4,045,895.00 |
| 21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20) | 1.76%        |



Office of Community Planning and Development  
U.S. Department of Housing and Urban Development  
Integrated Disbursement and Information System  
PR26 - CDBG-CV Financial Summary Report  
RICHMOND , VA

DATE: 09-08-26  
TIME: 11:58  
PAGE: 2

**LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10**

No data returned for this view. This might be because the applied filter excludes all data.

**LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11**

| Plan Year    | IDIS Project | IDIS Activity | Activity Name                  | Matrix Code | National Objective | Drawn Amount        |
|--------------|--------------|---------------|--------------------------------|-------------|--------------------|---------------------|
| 2019         | 64           | 5279          | Cool Lane Apartments - CDBG-CV | 14B         | LMH                | \$600,000.00        |
| <b>Total</b> |              |               |                                |             |                    | <b>\$600,000.00</b> |

**LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12**

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name                                                          | Matrix Code | National Objective | Drawn Amount   |
|-----------|--------------|---------------|----------------|------------------------------------------------------------------------|-------------|--------------------|----------------|
| 2019      | 45           | 5111          | 6530505        | PS- R Street shelter - CDBG-CV                                         | 05Z         | LMC                | \$13,983.00    |
|           |              | 5172          | 6530505        | PS - Rapid Rehousing - CDBG-CV                                         | 05Q         | LMC                | \$13,356.00    |
|           | 47           | 5158          | 6513695        | PS - job training -CDBG-CV                                             | 05H         | LMC                | \$22,657.45    |
|           |              |               | 6641011        | PS - job training -CDBG-CV                                             | 05H         | LMC                | \$12,329.65    |
|           | 54           | 5121          | 6450922        | CARES PS - Bringing Families Home Homeless Prevention CDBG-CV          | 03T         | LMC                | \$2,961.54     |
|           |              |               | 6481209        | CARES PS - Bringing Families Home Homeless Prevention CDBG-CV          | 03T         | LMC                | \$4,814.01     |
|           |              |               | 6513695        | CARES PS - Bringing Families Home Homeless Prevention CDBG-CV          | 03T         | LMC                | \$11,301.09    |
|           |              |               | 6530505        | CARES PS - Bringing Families Home Homeless Prevention CDBG-CV          | 03T         | LMC                | \$3,656.66     |
|           | 55           | 5098          | 6787289        | PS- Legal Assistance - CDBG-CV                                         | 05C         | LMC                | \$107,049.60   |
|           |              |               | 6802588        | PS- Legal Assistance - CDBG-CV                                         | 05C         | LMC                | \$22,950.40    |
|           | 57           | 5094          | 6513695        | CARES-CV PS-Temp ER Non Congregate Shelter                             | 03T         | LMC                | \$50,000.00    |
|           |              |               | 6612366        | CARES-CV PS-Temp ER Non Congregate Shelter                             | 03T         | LMC                | \$50,280.00    |
|           | 58           | 5174          | 6612366        | PS- Vet Shelter CDBG-CV                                                | 05Z         | LMC                | \$57,009.24    |
|           |              |               | 6668976        | PS- Vet Shelter CDBG-CV                                                | 05Z         | LMC                | \$11,888.95    |
|           | 59           | 5173          | 6530505        | PS- Foreclosure Prevention - CDBG-CV                                   | 05U         | LMH                | \$10,761.80    |
|           |              | 5187          | 6612366        | PS- Foreclosure Prevention - CDBG-CV                                   | 05U         | LMH                | \$11,409.86    |
|           |              |               | 6668976        | PS- Foreclosure Prevention - CDBG-CV                                   | 05U         | LMH                | \$6,500.49     |
|           | 65           | 5211          | 6629340        | PS Inclement Weather Shelter Operations                                | 05Z         | LMC                | \$543,215.00   |
|           |              |               | 6651956        | PS Inclement Weather Shelter Operations                                | 05Z         | LMC                | \$217,087.93   |
|           |              |               | 6761981        | PS Inclement Weather Shelter Operations                                | 05Z         | LMC                | \$116,816.46   |
|           |              |               | 6779515        | PS Inclement Weather Shelter Operations                                | 05Z         | LMC                | \$96,601.62    |
|           |              |               | 6787289        | PS Inclement Weather Shelter Operations                                | 05Z         | LMC                | \$16,279.92    |
|           | 67           | 5306          | 6787333        | RVA Sisters Keeper RVA Sister Keeper Inclement Weather - 2807 Hull St. | 03T         | LMC                | \$55,951.64    |
| 2020      | 40           | 5122          | 6450922        | COVID- Economic Dev - MBL CDBG-CV                                      | 18B         | LMA                | \$60,000.00    |
|           |              |               | 6530505        | COVID- Economic Dev - MBL CDBG-CV                                      | 18B         | LMA                | \$20,000.00    |
|           | 51           | 5108          | 6513695        | CARES PS - Eviction Diversion Program CDBG-CV                          | 05Q         | LMC                | \$150,000.00   |
|           | 52           | 5109          | 6530505        | CARES PS - Housing and Financial Counseling CDBG-CV                    | 05Q         | LMC                | \$44,038.72    |
|           |              |               | 6612366        | CARES PS - Housing and Financial Counseling CDBG-CV                    | 05Q         | LMC                | \$6,881.28     |
|           | 53           | 5110          | 6612366        | CARES PS - Bringing Families Together CDBG-CV                          | 05Q         | LMC                | \$6,904.85     |
|           |              |               | 6667162        | CARES PS - Bringing Families Together CDBG-CV                          | 05Q         | LMC                | \$45,361.85    |
|           | 54           | 5112          | 6515697        | CARES PS - Residential Workforce Program CDBG-CV                       | 03T         | LMC                | \$224,456.00   |
|           | 55           | 5113          | 6513695        | CARES PS - GRCoC Non-Congregate Shelter Program CDBG-CV                | 03T         | LMC                | \$1,060,000.00 |
|           | 74           | 5386          | 7008695        | Increasing Access to Care: Integrating Medical Outreach                | 05M         | LMC                | \$35,465.32    |
|           |              |               | 7016274        | Increasing Access to Care: Integrating Medical Outreach                | 05M         | LMC                | \$18,520.99    |
|           |              |               | 7033348        | Increasing Access to Care: Integrating Medical Outreach                | 05M         | LMC                | \$22,279.68    |
|           |              |               | 7137540        | Increasing Access to Care: Integrating Medical Outreach                | 05M         | LMC                | \$23,412.49    |
|           |              |               | 7181938        | Increasing Access to Care: Integrating Medical Outreach                | 05M         | LMC                | \$48,672.33    |
|           | 75           | 5387          | 7008695        | The Dinwiddie Avenue Remodel                                           | 03C         | LMC                | \$25,000.00    |
|           |              |               | 7033348        | The Dinwiddie Avenue Remodel                                           | 03C         | LMC                | \$25,000.00    |



Office of Community Planning and Development  
U.S. Department of Housing and Urban Development  
Integrated Disbursement and Information System  
PR26 - CDBG-CV Financial Summary Report  
RICHMOND , VA

DATE: 09-08-26  
TIME: 11:58  
PAGE: 3

| Plan Year    | IDIS Project | IDIS Activity | Voucher Number | Activity Name                | Matrix Code | National Objective | Drawn Amount          |
|--------------|--------------|---------------|----------------|------------------------------|-------------|--------------------|-----------------------|
| 2020         | 75           | 5387          | 7137540        | The Dinwiddie Avenue Remodel | 03C         | LMC                | \$40,000.00           |
|              |              |               | 7185439        | The Dinwiddie Avenue Remodel | 03C         | LMC                | \$10,000.00           |
|              | 76           | 5388          | 7008695        | Mitigating COVID-19          | 05D         | LMC                | \$26,023.52           |
|              |              |               | 7016274        | Mitigating COVID-19          | 05D         | LMC                | \$4,178.08            |
|              |              |               | 7033348        | Mitigating COVID-19          | 05D         | LMC                | \$8,886.45            |
|              |              |               | 7050604        | Mitigating COVID-19          | 05D         | LMC                | \$10,911.95           |
| <b>Total</b> |              |               |                |                              |             |                    | <b>\$3,374,855.82</b> |

**LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16**

| Plan Year    | IDIS Project | IDIS Activity | Voucher Number | Activity Name                                                          | Matrix Code | National Objective | Drawn Amount          |
|--------------|--------------|---------------|----------------|------------------------------------------------------------------------|-------------|--------------------|-----------------------|
| 2019         | 45           | 5111          | 6530505        | PS- R Street shelter - CDBG-CV                                         | 05Z         | LMC                | \$13,983.00           |
|              |              | 5172          | 6530505        | PS - Rapid Rehousing - CDBG-CV                                         | 05Q         | LMC                | \$13,356.00           |
|              | 47           | 5158          | 6513695        | PS - job training -CDBG-CV                                             | 05H         | LMC                | \$22,657.45           |
|              |              |               | 6641011        | PS - job training -CDBG-CV                                             | 05H         | LMC                | \$12,329.65           |
|              | 54           | 5121          | 6450922        | CARES PS - Bringing Families Home Homeless Prevention CDBG-CV          | 03T         | LMC                | \$2,961.54            |
|              |              |               | 6481209        | CARES PS - Bringing Families Home Homeless Prevention CDBG-CV          | 03T         | LMC                | \$4,814.01            |
|              |              |               | 6513695        | CARES PS - Bringing Families Home Homeless Prevention CDBG-CV          | 03T         | LMC                | \$11,301.09           |
|              |              |               | 6530505        | CARES PS - Bringing Families Home Homeless Prevention CDBG-CV          | 03T         | LMC                | \$3,656.66            |
|              | 55           | 5098          | 6787289        | PS- Legal Assistance - CDBG-CV                                         | 05C         | LMC                | \$107,049.60          |
|              |              |               | 6802588        | PS- Legal Assistance - CDBG-CV                                         | 05C         | LMC                | \$22,950.40           |
|              | 57           | 5094          | 6513695        | CARES-CV PS-Temp ER Non Congregate Shelter                             | 03T         | LMC                | \$50,000.00           |
|              |              |               | 6612366        | CARES-CV PS-Temp ER Non Congregate Shelter                             | 03T         | LMC                | \$50,280.00           |
|              | 58           | 5174          | 6612366        | PS- Vet Shelter CDBG-CV                                                | 05Z         | LMC                | \$57,009.24           |
|              |              |               | 6668976        | PS- Vet Shelter CDBG-CV                                                | 05Z         | LMC                | \$11,888.95           |
|              | 59           | 5173          | 6530505        | PS- Foreclosure Prevention - CDBG-CV                                   | 05U         | LMH                | \$10,761.80           |
|              |              | 5187          | 6612366        | PS- Foreclosure Prevention - CDBG-CV                                   | 05U         | LMH                | \$11,409.86           |
|              |              |               | 6668976        | PS- Foreclosure Prevention - CDBG-CV                                   | 05U         | LMH                | \$6,500.49            |
|              | 65           | 5211          | 6629340        | PS Inclement Weather Shelter Operations                                | 05Z         | LMC                | \$543,215.00          |
|              |              |               | 6651956        | PS Inclement Weather Shelter Operations                                | 05Z         | LMC                | \$217,087.93          |
|              |              |               | 6761981        | PS Inclement Weather Shelter Operations                                | 05Z         | LMC                | \$116,816.46          |
|              |              |               | 6779515        | PS Inclement Weather Shelter Operations                                | 05Z         | LMC                | \$96,601.62           |
|              |              |               | 6787289        | PS Inclement Weather Shelter Operations                                | 05Z         | LMC                | \$16,279.92           |
|              | 67           | 5306          | 6787333        | RVA Sisters Keeper RVA Sister Keeper Inclement Weather - 2807 Hull St. | 03T         | LMC                | \$55,951.64           |
| 2020         | 51           | 5108          | 6513695        | CARES PS - Eviction Diversion Program CDBG-CV                          | 05Q         | LMC                | \$150,000.00          |
|              | 52           | 5109          | 6530505        | CARES PS - Housing and Financial Counseling CDBG-CV                    | 05Q         | LMC                | \$44,038.72           |
|              |              |               | 6612366        | CARES PS - Housing and Financial Counseling CDBG-CV                    | 05Q         | LMC                | \$6,881.28            |
|              | 53           | 5110          | 6612366        | CARES PS - Bringing Families Together CDBG-CV                          | 05Q         | LMC                | \$6,904.85            |
|              |              |               | 6667162        | CARES PS - Bringing Families Together CDBG-CV                          | 05Q         | LMC                | \$45,361.85           |
|              | 54           | 5112          | 6515697        | CARES PS - Residential Workforce Program CDBG-CV                       | 03T         | LMC                | \$224,456.00          |
|              | 55           | 5113          | 6513695        | CARES PS - GRCoC Non-Congregate Shelter Program CDBG-CV                | 03T         | LMC                | \$1,060,000.00        |
|              | 74           | 5386          | 7008695        | Increasing Access to Care: Integrating Medical Outreach                | 05M         | LMC                | \$35,465.32           |
|              |              |               | 7016274        | Increasing Access to Care: Integrating Medical Outreach                | 05M         | LMC                | \$18,520.99           |
|              |              |               | 7033348        | Increasing Access to Care: Integrating Medical Outreach                | 05M         | LMC                | \$22,279.68           |
|              |              |               | 7137540        | Increasing Access to Care: Integrating Medical Outreach                | 05M         | LMC                | \$23,412.49           |
|              |              |               | 7181938        | Increasing Access to Care: Integrating Medical Outreach                | 05M         | LMC                | \$48,672.33           |
|              | 76           | 5388          | 7008695        | Mitigating COVID-19                                                    | 05D         | LMC                | \$26,023.52           |
|              |              |               | 7016274        | Mitigating COVID-19                                                    | 05D         | LMC                | \$4,178.08            |
|              |              |               | 7033348        | Mitigating COVID-19                                                    | 05D         | LMC                | \$8,886.45            |
|              |              |               | 7050604        | Mitigating COVID-19                                                    | 05D         | LMC                | \$10,911.95           |
| <b>Total</b> |              |               |                |                                                                        |             |                    | <b>\$3,194,855.82</b> |

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name               | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|-----------------------------|-------------|--------------------|--------------|
| 2019      | 58           | 5175          | 6612366        | Admin - CDBG-CV - HomeAgain | 21A         |                    | \$11,719.06  |
|           |              |               | 6668976        | Admin - CDBG-CV - HomeAgain | 21A         |                    | \$26.00      |

