



Department of Housing & Community Development

Main Street Station, 1500 East Main Street, Suite 300, Richmond VA 23219

PY 2023/FY 2024
Consolidated Annual Performance
Evaluation Report (CAPER)

For Submission to HUD

*Community Development Block Grant,
HOME Investment Partnerships, Emergency Solutions Grant, and
Housing Opportunities For Persons With AIDS Programs*

September 28, 2024

Prepared By:



Table of Contents

| | |
|--|----|
| CR-05 - Goals and Outcomes | 12 |
| CR-10 - Racial and Ethnic composition of families assisted | 17 |
| CR-15 - Resources and Investments 91.520(a) | 18 |
| CR-20 - Affordable Housing 91.520(b) | 21 |
| CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c) | 23 |
| CR-30 - Public Housing 91.220(h); 91.320(j) | 27 |
| CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)..... | 33 |
| CR-40 - Monitoring 91.220 and 91.230..... | 40 |
| CR-45 - CDBG 91.520(c) | 43 |
| CR-50 - HOME 91.520(d)..... | 45 |
| CR-55 - HOPWA 91.520(e) | 47 |
| CR-58 – Section 3 | 49 |
| CR-60 - ESG 91.520(g) (ESG Recipients only) | 51 |
| CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes..... | 55 |
| CR-75 – Expenditures..... | 56 |

CR-00 - Executive Summary

In accordance with the Federal Regulations found in 24 CFR Part 570, the City of Richmond, Virginia has prepared this Consolidated Annual Performance and Evaluation Report (CAPER) for the period of July 1, 2023 to June 30, 2024. The purpose of the CAPER is to describe the activities undertaken during this time period using funding from the U.S. Department of Housing and Urban Development (HUD) under the Community Development Block Grant (CDBG) Program, the HOME Investment Partnerships (HOME) Program, the Emergency Solutions Grant (ESG) Program, and the Housing Opportunities for Persons with AIDS (HOPWA) Program. The projects/activities and the accomplishments which are described in the CAPER, principally benefit low- and moderate-income persons and the funding has been targeted to neighborhoods where there is the highest percentage of low- and moderate-income residents in the City of Richmond. The following is the overall program narrative based on the Five Year Consolidated Plan and Annual Action Plans, as amended.

This 2023-2024 Consolidated Annual Performance and Evaluation Report (CAPER) shows the City of Richmond's use of federal (entitlement grants) and local funds, as well as the income levels and demographics of the people in which those funds served. The CAPER is for the period from July 1, 2023 to June 30, 2024 and represents the third year of reporting within the Five-Year Consolidated Plan (2021-2025) period.

The Consolidated Plan serves as a five-year road map with comprehensive goals and coordinated strategies to address housing and community needs of low-and-moderate-income residents. This unified, coordinated vision is a result of input from citizens, community development partners, and extensive research to determine needs. The City partners with nonprofit and for-profit organizations, neighborhood groups, and other local governments to undertake specific actions with the strategies developed. Each year, the City of Richmond must submit an Annual Action Plan to show how those needs will be addressed in the coming year and a CAPER to show how those needs were met within the past year. The Housing and Community Development Department of the City of Richmond administers and supports ongoing community development programs.

HUD requires that cities receiving federal housing and community development funds submit this report every year within 90 days of the end of each fiscal year. The Citizen Participation Plan that is part of the Five Consolidated Plan includes the federal requirement that the City seek public comment on the Draft CAPER for 15 days before submitting it to HUD.

Programs described in the CAPER are funded by both federal entitlement money and from other sources. The federal funds include:

- Community Development Block Grant (CDBG)
- HOME Investment Partnership (HOME)
- Emergency Solution Grant (ESG)
- Housing Opportunities for Persons with Aids (HOPWA)
- HOME Investment Partnership - American Rescue Plan (HOME-ARP)
- Community Development Block Grant - Cares Act (CDBG-CV)
- Emergency Solutions Grant - Cares Act (ESG-CV)

- Housing Opportunities for Persons with AIDS - Cares Act (HOPWA-CV)

Other funding for programs that the City supports include:

- City of Richmond's General Fund
- Supportive Housing Program
- Continuum of Care
- Other Federal Funds
- Competitive Grants
- Commonwealth of Virginia
- Private funding

The collective funding from the previously mentioned programs in the past year total over 15 million dollars. This funding was vital to be able to operate a variety of programs that serve the needs of City of Richmond's residents and fulfilling the goals and priorities established in the Five-Year Consolidated Plan.

The eight goals and priorities are:

- Ensure sustainable, safe, and healthy affordable housing is located throughout the city
- Increase the supply of affordable rental housing, especially for households earning at or below 50% of AMI
- Provide affordable rental housing and services for special needs and homeless populations
- Increase homeownership for lower income working households
- Economic empowerment opportunities that assist in reducing poverty
- Manage grant funds efficiently and effectively.
- Programs and resources for LMI households

The City of Richmond's FY 2023 Consolidated Annual Performance and Evaluation Report (CAPER) was made available for public display and comment at the City's website <https://www.rva.gov/housing-and-community-development/public-documents>, as well as at the following locations: Main Library - 101 E. Franklin Street; North Avenue Branch - 2901 North Avenue; East End Branch - 1200 N. 25th Street; Hull Street Branch - 1400 Hull Street; and Westover Hills Branch - 1408 Westover Hills Boulevard. The "Draft" CAPER was advertised in the newspaper on Tuesday, September 10, 2024 for the required 15-day public comment period which was from Wednesday, September 11, 2024 until 4:00 PM on Wednesday, September 25, 2024.

Grants Received –

The City of Richmond has received the following grant amounts during the time period of July 1, 2023 through June 30, 2024:

| | CDBG | HOME | ESG | HOPWA | TOTALS |
|------------------------------|-----------------------|-----------------------|---------------------|-----------------------|-----------------------|
| Entitlement Grants | \$4,341,903.00 | \$1,585,901.00 | \$393,268.00 | \$2,010,099.00 | \$8,331,171.00 |
| Program Income | \$ 117,355.79 | \$ 520,357.19 | \$ 0.00 | \$ 0.00 | \$ 637,712.98 |
| Total Funds Received: | \$4,459,258.79 | \$2,106,258.19 | \$393,268.00 | \$2,010,099.00 | \$8,968,883.98 |

This table only includes grants received during July 1, 2023 through June 30, 2024. Any previous year’s grants are not included.

CARES Act Grants Received –

The City of Richmond has received the following grant amounts during the time period of July 1, 2023 through June 30, 2024:

| | CDBG-CV | HOME-ARP | ESG-CV | HOPWA-CV | TOTALS |
|------------------------------|-----------------------|-----------------------|-----------------------|---------------------|------------------------|
| Entitlement Grants | \$4,045,895.00 | \$5,840,854.00 | \$3,306,232.00 | \$194,445.00 | \$13,387,426.00 |
| Program Income | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 |
| Total Funds Received: | \$4,045,895.00 | \$5,840,854.00 | \$3,306,232.00 | \$194,445.00 | \$13,387,426.00 |

In response to the COVID-19 pandemic, Congress provided funding through the Coronavirus Aid, Relief, and Economic Security (CARES) Act to communities across the country in 2020. The City of Richmond received CDBG-CV funds in the amount of \$4,045,895, ESG-CV funds in the amount of \$3,306,232 for FY 2020 and \$194,445 in HOPWA-CV funds. In addition, the City received \$5,840,854 in HOME-ARP funds for FY 2021.

Funds Expended –

Amounts shown in this table are funds that were expended during the time period of July 1, 2023 through June 30, 2024. These expenditures consist of previous year’s funds and FY 2023 funds that were expended during this time period and also any reprogrammed funds from previous years.

| Funding Sources | Funds Expended |
|---|------------------------|
| Community Development Block Grant (CDBG) | \$ 4,339,343.33 |
| HOME Investment Partnerships Grant (HOME) | \$ 695,718.42 |
| Emergency Solutions Grant (ESG) | \$ 393,268.00 |
| Housing Opportunities for Persons with AIDS (HOPWA) | \$ 1,359,313.32 |
| Total: | \$ 6,787,643.07 |

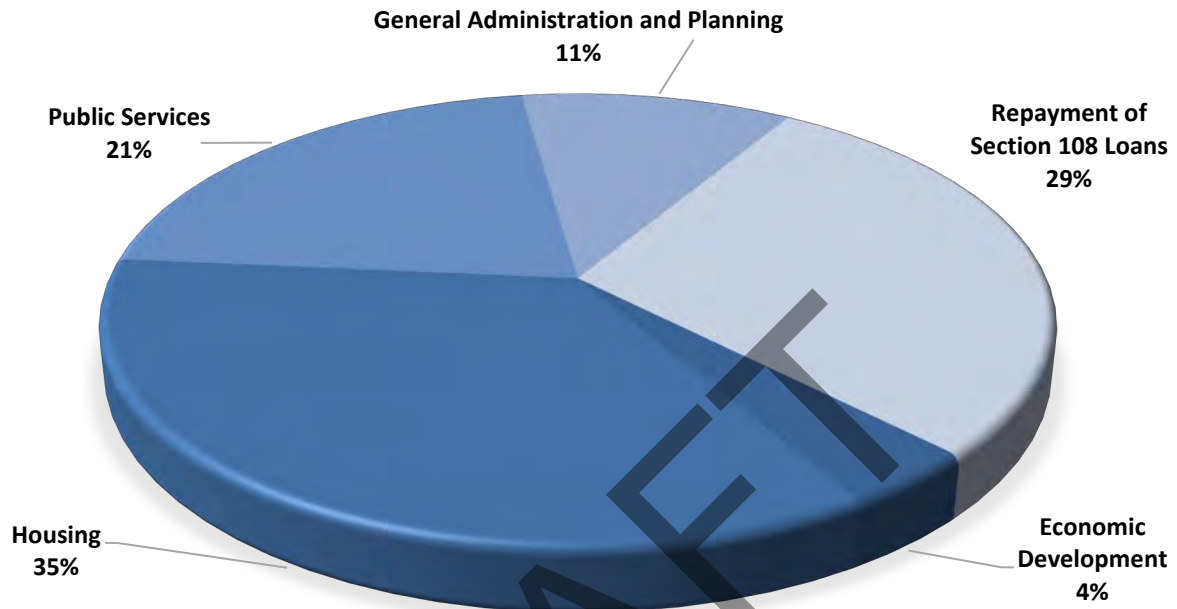
CARES Act Funds Expended –

Amounts shown in this table are funds that were expended during the time period of July 1, 2023 through June 30, 2024. These expenditures consist of FY 2020 CARES Act funds were expended during this time period.

| Funding Sources | Funds Expended |
|--|---------------------|
| Community Development Block Grant – Coronavirus (CDBG-CV) | \$ 60,000.00 |
| HOME Investment Partnerships Grant (HOME) – ARP (HOME-ARP) | \$ 235.31 |
| Emergency Solutions Grant – Coronavirus (ESG-CV) | \$ 11,034.83 |
| Housing Opportunities for Persons with AIDS - Coronavirus (HOPWA-CV) | \$ 0.00 |
| Total: | \$ 71,273.14 |

The CDBG expenditures by category of activity are shown below.

Expenditure by Category of Activity



| Type of Activity | Expenditure | Percentage |
|-------------------------------------|------------------------|---------------|
| Acquisition | \$ 0.00 | 0.00% |
| Economic Development | \$ 135,000.00 | 4.00% |
| Housing | \$ 1,179,963.81 | 34.93% |
| Public Facilities and Improvements | \$ 0.00 | 0.00% |
| Public Services | \$ 719,587.98 | 21.30% |
| General Administration and Planning | \$ 371,972.66 | 11.01% |
| Other | \$ 0.00 | 0.00% |
| Repayment of Section 108 Loans | \$ 971,821.13 | 28.77% |
| Total: | \$ 3,378,345.58 | 100.0% |

**Note: The numbers in this table are taken from the PR-54 - CDBG Community Development Block Grant Performance Profile downloaded from IDIS, which includes both Program Income and prior year CDBG funds expended during this CAPER period.*

Regulatory Caps and Set-Asides –

The City of Richmond’s program administration expenditures were within the regulatory cap for the CDBG, HOME, ESG, and HOPWA programs. This is shown in the table below:

| | CDBG | HOME | ESG | HOPWA |
|--|-----------------|-----------------|---------------|----------------|
| FY 2023 Entitlement Grants | \$ 4,341,903.00 | \$ 1,585,901.00 | \$ 393,268.00 | \$2,010,099.00 |
| FY 2023 Program Income | \$ 117,355.79 | \$ 520,357.19 | \$ 0.00 | \$ 0.00 |
| Administrative Cap Allowance | 20% | 10% | 7.5% | 7% Sponsor |
| Maximum Allowable Expenditures | \$ 891,851.76 | \$ 210,625.82 | \$ 29,495.10 | \$ 140,706.93 |
| Program Administrative Expenditures | \$ 371,972.66 | \$ 168,042.90 | \$ 22,000.00 | \$ 43,770.54 |
| Program Administrative Obligations | \$ 821,251.98 | \$ 168,042.90 | \$ 22,000.00 | \$ 43,770.54 |
| Administrative Percentage: | 18.42% | 7.98% | 5.6% | 2.18% |

The City of Richmond’s CDBG Program administrative expenditures for this reporting period was \$371,972.66 and the obligations was \$821,251.98, which is below the 20% cap on administrative expenditures. The HOME Program expended \$168,042.90 of its HOME funds and HOME Program Income funds for administrative expenditures, which is below the 10% cap on administrative expenditures. The ESG Program administrative expenditures for this CAPER period were \$22,000, which is below the 7.5% cap on administrative expenditures. The HOPWA Program administrative expenditures for this CAPER period was \$43,770.54, which was below the 7% cap on administrative expenditures.

The City of Richmond’s CDBG-CV Program administrative expenditures and obligations for this reporting period was \$64,358.65, which is below the 20% cap on administrative expenditures. The ESG-CV Program administrative expenditures and obligations for this CAPER period was below the 7.5% cap on administrative expenditures. The HOPWA Program administrative expenditures and obligations for this CAPER period for the City was \$11,666.00, which is below the 7% cap on administrative expenditures.

CDBG Public Service Activity Cap –

| | CDBG |
|-------------------------------------|-----------------|
| FY 2023 Entitlement Grants | \$ 4,341,903.00 |
| Prior Year Program Income | \$ 160,293.20 |
| Public Service Cap Allowance | 15% |

| | |
|---|---------------|
| Maximum Allowable Expenditures | \$ 675,329.43 |
| Total Public Services Obligation | \$ 612,890.25 |
| Public Service Percentage: | 13.48% |

The City of Richmond expended and obligated \$612,890.25 in funds for public services, which was 13.48% of the allowable expenditures and above the 15% cap on public services.

The City of Richmond expended \$2,996,505.01 in CDBG-CV funds for public services, which was 74.06% of the total available funds. There is not a public service cap on CDBG-CV funds (Source: Federal Register Vol. 85, No. 162 Thursday, August 20, 2021, “Notice of Program Rules, Waivers, and Alternative Requirements Under the CARES Act of Community Development Block Grant Program Coronavirus Response Grants”).

HOME CHDO Set-Aside –

| | |
|--|-----------------------|
| | CHDO Set-Aside |
| FY 2023 HOME Entitlement Grant | \$ 1,585,901.00 |
| CHDO Set-Aside Minimum Cap | 15% |
| Minimum Allowable Set-Aside | \$ 237,885.15 |
| Actual CHDO Programmed Set-Aside: | \$ 732,800.00 |

The City of Richmond programmed \$732,800 in funds for CHDO Set-Aside, which was 46.21% of the allocation.

FY 2021-2025 Five Year Consolidated Plan Goals and Strategies –

The City of Richmond proposes to address the following priority needs and goals from its FY 2021-2025 Five Year Consolidated Plan:

Ensure sustainable, safe, and healthy affordable housing is located throughout the city.

The quality of housing is important to low-and-moderate income people. The majority of housing units in Richmond were constructed before 1980. The aging of our housing stock creates a demand for major housing rehabilitation. Almost half of owner and renter units have at least one condition that warrants attention. The owner-occupied rehabilitation program and multifamily rental rehabilitation address these widespread needs. Lead poisoning is also a risk in older homes. The rehabilitation program can be used to reduce the hazard of lead-based paint, and to address gentrification. The preservation of affordable housing in gentrifying neighborhoods by keeping low-income residents in their neighborhoods with

homeowner rehabilitation, and the exploration of innovative new programs utilizing city-funding works to combat the impacts of gentrification.

Increase the supply of affordable rental housing, especially for households earning at or below 50% of AMI.

Efforts are directed toward providing housing for low- and moderate-income households, particularly those that are cost burdened or earn at or below 50% of area median income, throughout the city. This includes supporting rental housing activities by nonprofits and for profit developers that contribute to sustainable, mixed- income neighborhoods. Increases may occur through the modernization and rehabilitation of existing housing stock or the construction of new units.

Provide affordable rental housing and services for special needs and homeless populations.

The City will provide supportive services for the homeless, persons living with HIV/AIDS, and Special Needs populations. These services include case management, counseling, financial assistance with services, housing, shelters, transitional housing, housing assistance, rapid re-housing, and permanent supportive housing. Homeless efforts will be coordinated and provided by the Greater Richmond Continuum of Care (GRCoC) in an effort to end homelessness.

Increase homeownership for lower income working households.

The City seeks to have a balance of affordable rental and homeownership opportunities within its neighborhoods. It encourages mixed- income neighborhoods as means to provide opportunities for all and reduce economic isolation of any of its residents. Homeownership can provide stability for working families by building equity, enable long-term social investment in the community, and control housing payments while area rents continue to rise.

Economic empowerment opportunities that assist in reducing poverty.

Economic development can equip low-income households with skills and resources to access higher paying careers. This is a vital goal as many of Richmond's households live in poverty and are experiencing housing cost burden.

Manage grant funds efficiently and effectively.

The City is committed to being a well-managed government and an efficient and effective steward of its federal funds. With recognition of decreasing revenues in today's economy, the City is very focused on the completion of projects in its pipeline and projects that will substantially contribute to program objectives for decent and affordable housing, creating suitable living environments, and creating economic opportunities.

Programs and resources for LMI households.

Many Richmonders need assistance to help gain stability in their lives. Services funded by the City allow organizations to be able to fill these gaps in order to provide people with the necessary help and resources.

Housing Performance Measurements –

The table below lists the objectives and outcomes that the City accomplished through the CDBG activities during this CAPER period:

| Objectives | Outcomes | | | | | | Total by Objective | |
|-----------------------------|----------------------------|----------------|---------------|----------------------|----------------|-----------------------|--------------------|-----------------------|
| | Availability/Accessibility | | Affordability | | Sustainability | | | |
| | Units | \$ | Units | \$ | Units | \$ | Units | \$ |
| Suitable Living | 0 | \$ 0.00 | 0 | \$ 0.00 | 86 | \$1,330,668.27 | 86 | \$1,330,668.27 |
| Decent Housing | 0 | \$ 0.00 | 6 | \$ 296,760.10 | 59 | \$759,147.94 | 65 | \$1,055,908.04 |
| Economic Opportunity | 0 | \$ 0.00 | 0 | \$ 0.00 | 0 | \$ 0.00 | 0 | \$ 0.00 |
| Total by Outcome: | 0 | \$ 0.00 | 6 | \$ 296,760.10 | 145 | \$2,089,816.21 | 151 | \$2,386,576.31 |

The chart below lists the objectives and outcomes that the City accomplished through the HOME activities during this CAPER period:

| Objectives | Outcomes | | | | | | Total by Objective | |
|-----------------------------|----------------------------|---------------|---------------|----------------------|----------------|---------------|--------------------|----------------------|
| | Availability/Accessibility | | Affordability | | Sustainability | | | |
| | Units | \$ | Units | \$ | Units | \$ | Units | \$ |
| Suitable Living | 0 | \$0.00 | 0 | \$ 0.00 | 0 | \$0.00 | 0 | \$ 0.00 |
| Decent Housing | 0 | \$0.00 | 3 | \$ 308,439.00 | 0 | \$0.00 | 3 | \$ 308,439.00 |
| Economic Opportunity | 0 | \$0.00 | 0 | \$ 0.00 | 0 | \$0.00 | 0 | \$ 0.00 |
| Total by Outcome: | 0 | \$0.00 | 3 | \$ 308,439.00 | 0 | \$0.00 | 3 | \$ 308,439.00 |

National Objective –

The City of Richmond met its National Objective requirement of principally befitting low- and moderate-income persons. The City expended \$4,339,343.33 in CDBG funds during this CAPER period. Included in this amount was \$371,972.66 for Planning and Administration, \$971,821.13 for Section 108 Loan Repayment, and \$218,425.16 for adjustment to compute total expenditures; which leaves a balance of \$2,777,124.38 that was expended for project activities. Of the \$2,777,124.38, \$2,777,124.38 was expended on activities that benefitted low- and moderate-income persons. This produced a Low/Mod

Benefit for Multi-year Certifications Percentage of 100%. These funds were expended in the low/mod income areas or to benefit low/mod households for activities identified in the City's Five Year Consolidated Plan.

DRAFT

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

This is the City's third year of the FY 2021-2025 Five-Year Consolidated Plan designed to address the housing and non-housing needs of City residents. This year's CAPER reports on the actions and achievements the City accomplished in Fiscal Year 2023. This year's report summarizes how the City of Richmond's commitment of federal funds and other available resources addressed the priorities of the FY 2021-2025 Consolidated Plan for the City's fiscal year 2023 (2023-2024). This report outlines the activities the City undertook in affordable housing new construction, home rehabilitation, local business support, neighborhood revitalization, public-private partnerships, fair housing support and special needs support programs, using over \$15 million in federal entitlement funds granted for the 2023-2024 fiscal year including Cares Act and carryover funds from prior years.

The Department of Housing and Community Development (HCD) carries out the City's federally financed housing and community development programs. Throughout FY 2023-2024, the City continued to augment Section 3 opportunities, provide business financial assistance to area enterprises through the development of loan programs, and by delivering technical assistance to commercial clients. The HCD also allocated federal funds to sub-recipients for affordable housing development. HCD and the City as a whole, remains committed to revitalizing the City's neighborhoods and increasing economic opportunity.

The CAPER for the FY 2023 Annual Action Plan for the City of Richmond includes the City's CDBG Program and outlines which activities the City undertook during the program year beginning July 1, 2023 and ending June 30, 2024. In addition, the CAPER also reports on the HOME, ESG, and HOPWA funds that the City received in FY 2023. The City's Department of Housing and Community Development is the lead entity and administrator for the CDBG, HOME, ESG, and HOPWA funds.

The CDBG Program and activities outlined in this FY 2023 CAPER principally benefited low- and moderate-income persons and funding was targeted to neighborhoods where there is the highest percentage of low- and moderate-income residents.

The City of Richmond during this CAPER, address the following priority needs and goals from its FY 2021-2025 Five Year Consolidated Plan:

- Ensure sustainable, safe, and healthy affordable housing is located throughout the city.
- Increase the supply of affordable rental housing, especially for households earning at or below 50% of AMI.
- Provide affordable rental housing and services for special needs and homeless populations.

- Increase homeownership for lower income working households.
- Economic empowerment opportunities that assist in reducing poverty.
- To administer federal grant money efficiently and effectively in order to connect the community to housing and community development needs.
- Provide programs and resource connections for low-income residents.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

| Goal | Category | Indicator | Unit of Measure | Expected Strategic Plan | Actual Strategic Plan | Percent Complete | Expected Program Year | Actual Program Year | Percent Complete |
|---|-----------------------------------|--|---------------------|-------------------------|-----------------------|------------------|-----------------------|---------------------|------------------|
| Econ. empowerment opportunities to reduce poverty | Non-Housing Community Development | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 50 | 0 | 0.00% | 1690 | 0 | 0.00% |
| Econ. empowerment opportunities to reduce poverty | Non-Housing Community Development | Facade treatment/business building rehabilitation | Business | 400 | 0 | 0.00% | | | |
| Econ. empowerment opportunities to reduce poverty | Non-Housing Community Development | Businesses assisted | Businesses Assisted | 470 | 4 | 0.85% | 845 | 0 | 0.00% |

| | | | | | | | | | |
|---|--------------------|--|------------------------|-----|-----|---------|-----|---|-------|
| Increase homeownership for working LMI households | Affordable Housing | Public service activities for Low/Moderate Income Housing Benefit | Households Assisted | 200 | 618 | 309.00% | 14 | 0 | 0.00% |
| Increase homeownership for working LMI households | Affordable Housing | Homeowner Housing Added | Household Housing Unit | 156 | 62 | 39.74% | 12 | 0 | 0.00% |
| Increase homeownership for working LMI households | Affordable Housing | Direct Financial Assistance to Homebuyers | Households Assisted | 300 | 47 | 15.67% | 15 | 0 | 0.00% |
| Increase homeownership for working LMI households | Affordable Housing | Buildings Demolished | Buildings | 5 | 0 | 0.00% | | | |
| Increase supply of affordable rental units 50% AMI | Affordable Housing | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 0 | 0 | | | | |
| Increase supply of affordable rental units 50% AMI | Affordable Housing | Rental units constructed | Household Housing Unit | 200 | 1 | 0.50% | 306 | 1 | 0.33% |
| Increase supply of affordable rental units 50% AMI | Affordable Housing | Rental units rehabilitated | Household Housing Unit | 100 | 0 | 0.00% | | | |

| | | | | | | | | | |
|--|---|--|------------------------|------|-----|---------|------|-----|---------|
| Increase supply of affordable rental units 50% AMI | Affordable Housing | Homeowner Housing Added | Household Housing Unit | 0 | 1 | | 0 | 1 | |
| Increase supply of affordable rental units 50% AMI | Affordable Housing | Tenant-based rental assistance / Rapid Rehousing | Households Assisted | 140 | 0 | 0.00% | | | |
| Manage grant funds efficiently and effectively | Non-Housing Community Development | Other | Other | 1 | 1 | 100.00% | 7 | 0 | 0.00% |
| Programs and Resources for LMI households | Non-Housing Community Development | Public service activities for Low/Moderate Income Housing Benefit | Households Assisted | 9025 | 0 | 0.00% | 1915 | 0 | 0.00% |
| Provide Housing & Services for SN & Homeless Pop. | Affordable Housing Non-Homeless Special Needs | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 900 | 718 | 79.78% | 160 | 379 | 236.88% |
| Provide Housing & Services for SN & Homeless Pop. | Affordable Housing Non-Homeless Special Needs | Tenant-based rental assistance / Rapid Rehousing | Households Assisted | 515 | 127 | 24.66% | 183 | 0 | 0.00% |
| Provide Housing & Services for SN & Homeless Pop. | Affordable Housing Non-Homeless Special Needs | Homeless Person Overnight Shelter | Persons Assisted | 5125 | 636 | 12.41% | 750 | 0 | 0.00% |
| Provide Housing & Services for SN & Homeless Pop. | Affordable Housing Non-Homeless Special Needs | HIV/AIDS Housing Operations | Household Housing Unit | 1000 | 138 | 13.80% | 214 | 0 | 0.00% |

| | | | | | | | | | |
|---|--------------------|---------------------------------|------------------------|-----|-----|--------|----|---|--------|
| Sustainable, safe & healthy housing Citywide | Affordable Housing | Homeowner Housing Rehabilitated | Household Housing Unit | 533 | 108 | 20.26% | 49 | 8 | 16.33% |
| Sustainable, safe & healthy housing Citywide | Affordable Housing | Other | Other | 0 | 0 | | 1 | 0 | 0.00% |

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

DRAFT

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

| | CDBG | HOME |
|---|-------------|-------------|
| White | 95 | 1 |
| Black or African American | 231 | 26 |
| Asian | 2 | 0 |
| American Indian or American Native | 4 | 0 |
| Native Hawaiian or Other Pacific Islander | 2 | 0 |
| Total: | 334 | 27 |
| Hispanic | 13 | 0 |
| Not Hispanic | 321 | 27 |

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The City of Richmond’s CDBG program benefitted 95 (28.4%) White families, 231 (69.2%) Black or African American families, 2 (0.6%) Asian families, 4 (1.2%) American Indian or American Native families, and 2 (0.6%) Native Hawaiian or Other Pacific Islander. Also, 13 families (3.9%) were Hispanic verses 321 families (96.1%) who were not Hispanic.

The City of Richmond’s HOME program benefitted 1 (3.7%) White families; 26 (96.327/1%) Black or African American families; and 0 (0.0%) were Asian, American Indian or American Native, and Native Hawaiian or Other Pacific Islander family. Also, 0 families (0%) were Hispanic verses 27 families (100%) who were not Hispanic.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

| Source of Funds | Source | Resources Made Available | Amount Expended During Program Year |
|-----------------|------------------|--------------------------|-------------------------------------|
| CDBG | public - federal | \$ 4,341,903.00 | \$ 4,339,343.33 |
| HOME | public - federal | \$ 1,585,901.00 | \$ 695,718.42 |
| HOPWA | public - federal | \$ 2,010,099.00 | \$ 1,359,313.32 |
| ESG | public - federal | \$ 393,268.00 | \$ 393,268.00 |
| Other | public - federal | \$13,387,426.00 | \$ 71,273.14 |

Table 3 - Resources Made Available

Narrative

The City of Richmond received the following funds during the time period of July 1, 2023 through June 30, 2024.

- CDBG Allocation: \$4,341,903.00
- CDBG Program Income: \$117,355.79
- HOME Allocation: \$1,585,901.00
- HOME Program Income: \$520,357.19
- ESG Allocation: \$393,268.00
- HOPWA Allocation: \$2,010,099.00
- CDBG-CV Allocation: \$4,045,895.00
- HOME-ARP Allocation: \$5,840,854.00
- ESG-CV Allocation: \$3,306,232.00
- HOPWA-CV Allocation: \$194,445.00
- **Total Funds Received: \$22,356,310.00**

Identify the geographic distribution and location of investments

| Target Area | Planned Percentage of Allocation | Actual Percentage of Allocation |
|---|----------------------------------|---------------------------------|
| Highland Park | 8% | 8% |
| Hull Street - Lower Corridor | 3% | 3% |
| Hull Street - Swansboro Corridor | 13% | 13% |
| Richmond Highway - North | 4% | 4% |
| Richmond Highway - South | 4% | 4% |
| Richmond MSA | 20% | 20% |

| | | |
|-----------------|-----|-----|
| Citywide | 48% | 48% |
|-----------------|-----|-----|

Table 4 – Identify the geographic distribution and location of investments

Narrative

The City of Richmond allocated its CDBG funds to principally benefit low- and moderate-income persons. The City has a multi-year public benefit ratio of 100% of its funds, which principally benefited low- and moderate-income persons.

The City allocates CDBG funds to areas or projects/activities which predominantly benefit low- and moderate-income persons to rehabilitate or construct new housing for low- and moderate-income households; to create low- and moderate-income jobs; and to projects/activities that principally benefit low- and moderate-income persons.

The HOME funds were used for administration and for housing projects/activities. These funds were targeted to low-income households and projects/activities designed to provide affordable housing to low-income households. The disbursement is based on needs of low- and moderate-income households, not by geographic area.

The HOPWA funds were used for housing related services for those with HIV/AIDS, such as tenant based rental assistance (TBRA), emergency short-term mortgage assistance, utility assistance, and information referrals. The disbursement was based on the needs of each client, not by geographic area. These funds serve the Richmond MSA, which covers the cities of Colonial Heights, Hopewell, Petersburg, Richmond, as well as the counties of Amelia, Caroline, Charles City, Chesterfield, Dinwiddie, Goochland, Hanover, Henrico, King William, New Kent, Powhatan, Prince George and Sussex.

The ESG funds went to emergency shelters, homeless prevention, rapid re-housing, and the homeless management information system (HMIS). The disbursement was based on the needs of each shelter or agency, not by geographic area.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

Match Requirements –

- The FY 2023 ESG Program match was \$786,536. The ESG Match was satisfied through the Commonwealth of Virginia, City of Richmond Affordable Housing Trust Funds, City of Richmond General Funds, Henrico County General Funds, Hanover County General Funds, private foundations, individual donations, company donations, United Way, etc.

The City of Richmond does not have any publicly owned land or property within the jurisdiction that was part of the CDBG program. This question is not applicable to the City of Richmond.

DRAFT

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

| | One-Year Goal | Actual |
|--|---------------|------------|
| Number of homeless households to be provided affordable housing units | 296 | 227 |
| Number of non-homeless households to be provided affordable housing units | 396 | 35 |
| Number of special-needs households to be provided affordable housing units | 0 | 0 |
| Total: | 692 | 262 |

Table 5 – Number of Households

| | One-Year Goal | Actual |
|--|---------------|------------|
| Number of households supported through rental assistance | 296 | 227 |
| Number of households supported through the production of new units | 306 | 0 |
| Number of households supported through the rehab of existing units | 49 | 18 |
| Number of households supported through the acquisition of existing units | 41 | 17 |
| Total: | 692 | 262 |

Table 6 – Number of Households Supported

Discuss how these outcomes will impact future annual action plans.

The City of Richmond is working toward achieving its goal of providing decent, safe, sound, and affordable housing for its low- and moderate-income residents. The City is providing funds for for-sale housing, housing rehabilitation, and the development of new affordable housing in the City of Richmond.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

| Number of Persons Served | CDBG Actual | HOME Actual |
|--------------------------|-------------|-------------|
| Extremely Low-income | 2 | 4 |
| Low-income | 3 | 6 |
| Moderate-income | 3 | 17 |
| Total: | 8 | 27 |

Table 7 – Number of Persons Served

Narrative Information

Based off the PR-23 Summary Reports for the CDBG and HOME Programs, the following accomplishment data is noted for occupied housing units:

- CDBG funds were used to assist 8 owner-occupied households, of which 25% were Extremely Low-Income, 37.5% were Low-Income, and 37.5% were Moderate-Income. No CDBG funds were used to assist renter-occupied households.
- HOME funds were used to assist 27 owner-occupied households, of which 14.8% were Extremely Low-Income, 22.22% were Low-Income, and 63% were Moderate-Income.

The City of Richmond continued to use its limited CDBG, HOME, ESG, and HOPWA funds to address its numerous housing, community development, and economic development needs. The City also continued to work towards addressing the City’s affordable housing needs through the use of CDBG and HOME funds.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Outreach to chronically homeless and unsheltered individuals: Since 2013, outreach workers from the City of Richmond DSS, the Richmond Police, the Richmond Behavioral Health Authority, The Daily Planet Health Services, Commonwealth Catholic Charities, the McGuire VA Medical Center, the state Virginia Veteran and Family Support (VVFS) program, and Virginia Supportive Housing have met to coordinate outreach and engagement strategies for chronically homeless and unsheltered individuals. This outreach is a continuation of the 2011 100,000 Homes project to target the housing vulnerable and medically vulnerable populations of the City. An Outreach Coordinator position is funded by a CoC and CARES Act grant to the Daily Planet Health Services. The Coordinated Outreach team meets monthly to coordinate services and resources. Members of the Coordinated Outreach team participate in the Coordinated Entry System through a case conferencing meeting which works to connect chronically homeless and unsheltered individuals to permanent housing and other resources.

Reaching homeless families: Homeless service providers in the Greater Richmond Continuum of Care, including all ESG recipients, coordinate resources with Richmond Department of Social Services and other community-based providers. Homeless family shelter providers partner with the Richmond Redevelopment and Housing Authority (RRHA) and the Richmond Behavioral Health Authority (RBHA) to house homeless families in public housing units when this option is the best option to end a family's homelessness. A family case conferencing team meets bi-weekly to coordinate permanent housing resources for families experiencing homelessness. Coordinated Entry is the system in which all programs within the Greater Richmond Continuum of Care (GRCoC) work together to assure that services are accessible and well-targeted to the immediate needs of the client. The primary Access Point for the GRCoC Coordinated Entry System (CES) is the Homeless Connection Line.

United Way of Greater Richmond & Petersburg is the local vendor of the statewide 2-1-1 information line which makes referrals for emergency financial assistance and other mainstream resources.

Public and private service providers coordinate to publish resources and information to assist individuals and families experiencing homelessness. These resources include 2-1-1 (phone and website), Homeward's Street Sheet, and the City's 3-1-1 information line. Homeward maintains a Continuum of Care list-serve and a CoC website (www.endhomelessnessrva.org) to share information among providers.

Barriers to reaching homeless individuals and families:

- 1) The CoC implemented Coordinated Entry Policies and procedures in line with HUD requirements and as a way to coordinate and prioritize housing resources. The CoC has a high number of turn-aways for emergency shelter and a waiting list for shelter and other resources for homeless

families with minor children. In 2015, the GRCoC board passed a resolution prioritizing unsheltered households with minor children for emergency shelter and other resources. This prioritization reflects an ongoing capacity need within the community. The COVID-19 pandemic also presented new challenges for shelter capacity, as traditional congregate shelters reduced capacity to mitigate the spread of COVID-19. The need for greater capacity was offset by the Greater Richmond Continuum of Care operating a non-congregate shelter program through hotels and motels in the region; this is a temporary solution as funding for non-congregate shelter programs is only temporary.

- 2) The Continuum of Care providers continue to report the lack of affordable housing and connections with landlords as a barrier to quickly resolving homelessness. The City of Richmond has a very low rental vacancy rate, which makes finding affordable rental properties to re-house individuals and families in an even more arduous process.
- 3) Homeless shelter agencies have served more people with fewer community resources and will continue to need operating support. The GRCoC will need to work together to ensure the stability of crisis-oriented services, especially as we increase the efficiency and effectiveness of rapid re-housing.
- 4) The GRCoC has identified and practiced diversion as a promising strategy to assist families experiencing homelessness; the GRCoC has begun to implement diversion at the first point of contact with the homeless services system through the Homeless Connection Line.

Addressing the emergency shelter and transitional housing needs of homeless persons

The emergency shelter and transitional housing system in Richmond has been working to focus their efforts on reducing length of stay and shelter and targeting resources to those most in need of assistance.

The GRCoC is working to enhance access to services through the implementation of coordinated entry and Homeward has sought philanthropic support for this work. The GRCoC reallocated family transitional housing programs to rapid re-housing (and has seen an increase in the annual number of households with minor children served). Grant and Per Diem programs for homeless veterans and a peer-led recovery housing transitional program provide program options for single adults experiencing homelessness.

The GRCoC is working to reduce the need for emergency shelter by assisting individuals to exit to permanent housing more quickly through the coordination of housing resources with the case conferencing teams. Households with the longest histories of homelessness are targeted and prioritized for these resources.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The Continuum of Care implemented a robust Coordinated Entry System (CES) in order to address the needs of those facing imminent homelessness. The CES coordinator at Homeward works with community-based organizations serving those most likely to experience homelessness to make connections and to ensure that these community partners have access to accurate and timely information on available resources.

A crucial component of the Continuum's housing network is a partnership between the homeless shelters, the Richmond Redevelopment and Housing Authority (RRHA), and the Richmond Behavioral Health Authority (RBHA) to prioritize homeless families for public housing units. RBHA provides housing-focused assistance and home-based supportive services. The supportive services in this partnership are funded through a CDBG public services grant.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The Continuum of Care coordinates services and resources with the Richmond City Community Criminal Justice Board on the needs of people experiencing homelessness who have been involved with the criminal justice system and with the Central Region Independent Living Advocates for Youth on the needs of youth aging out of foster care. The Coordinated Outreach team works with area hospitals (including McGuire VA Medical Center) on the needs of those exiting hospitals. Homeward and other GRCoC stakeholders participate in the statewide Interagency Partnership to Prevent and End Youth Homelessness. The Daily Planet Health Services' Healthcare for the Homeless Clinic provides medical services to this population and other free clinics also offer medical services.

The Continuum of Care participates in the Governor's Coordinating Council on Homelessness Solutions Committee through Homeward's Executive Director. In addition to the work of the Coordinating Council, Homeward is participating in a pilot project funded by the Department of Housing and Urban Development (HUD) that seeks to connect data from the Homeless Management Information System (HMIS) with other community systems in order to better serve clients who are cycling in and out of these systems.

The CoC coordinates services with McKinney-Vento school liaisons through the Family and Children's Homeless Workgroup.

The CoC works with the Navigators and The Daily Planet Health Services to assist individuals experiencing homelessness to access healthcare. Homeward partners with healthcare providers to better coordinate resources for patients experiencing homelessness. A member of the Care Coordination team at Virginia Commonwealth University Health Systems (VCUHS) serves on the Greater Richmond Continuum of Care board. Additionally, in a partnership between VCUHS, The Daily Planet Health Services, and Homeward, outreach staff worked in the emergency department to assist clients with a history of housing instability

access resources. Though the scope of the pilot was limited, it suggested that partnerships such as these will be critical to providing services to people who are currently or formerly homeless in the future.

DRAFT

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

RRHA's development communities were built between 1940 and 1970s. RRHA's developments suffer from extensive capital repair needs and high concentrations of poverty. Although maintained for the physical safety of families, generally, the public housing communities are physically obsolete and cost ineffective to rehabilitate due to outdated electrical, plumbing, heating, and air systems. Public housing communities, by today's standards are poorly designed and separates our families from vital resources and amenities.

RRHA's goal is to transform its entire public housing portfolio into quality affordable housing by offering a variety of housing options both on and offsite of public housing communities.

For well over twenty-five (25) years RRHA's Real Estate and Community Development Department (RECD) has been responsible for redeveloping challenged neighborhoods that have faced neglect and a lack of critical investment. RRHA and/or its subsidiary entity(s) plans to either partner with other developers or self-develop its properties using HUD repositioning strategies as well as private and other public funding resources.

RRHA envisions employing a range of options to achieve its goal to transform its portfolio which may include but not be limited to modernization of existing public housing units; demolition, disposition, and redevelopment of public housing communities; introduction of affordable and market rate rental and for-sale units; acquisition and development of new units in, around and outside of RRHA properties.

RRHA plans to utilize HUD repositioning strategies including Section 18, Rental Assistance Demonstration (RAD), RAD/Section 18 Blend, Section 18, and Choice Neighborhoods. These strategies will allow RRHA to provide families with better-maintained units while creating opportunities to leverage public and private resources, easing administrative and financial burdens, and preserving affordable housing. Repositioning moves families from a public housing platform to other forms of HUD rental assistance, such as providing Tenant Protection Vouchers (TPVV), Project-Based Vouchers (PBV), or project-based rental assistance (PBRA). This change will help RRHA preserve affordable housing units, address rehabilitation and physical needs, and place properties on a more stable financial foundation to achieve long-term viability of affordable housing.

Other affordable housing transactions (via acquisition or new construction or both) may be implemented commensurate with the RRHA Strategic Business Plan. Financing may include use of regular Capital Funds or HUD's Capital Fund Financing Program (CFFP). CFFP involves borrowing against future flow of annual Capital Funds.

RRHA plans to pursue public housing development activities and may utilize other subsidiary entities for development, financing, and the formation of a variety of ownership structures, as well as utilize subsidiary entities for the operation of public and non-public housing programs.

RRHA intends to use Capital Funds and other public and private funds to redevelop its entire ACC portfolio, including and not limited to Creighton Court, Hillside Court, Fairfield Court, Whitcomb Court, Mosby South, Gilpin Court, Townes at River South as well as other family and elderly developments.

RRHA may procure development partners or self-develop its community properties which may include Creighton, Gilpin, Fairfield, Hillside, Mosby, and Whitcomb Courts. RRHA will conduct development through a community engagement process which will assist RRHA in arriving at a master plan for redevelopment. RRHA selected The Community Builders for the development of Creighton Court. Known as the Church Hill North/Armstrong Renaissance residential development initiative, this landmark public-private redevelopment endeavor is informed by comprehensive resident engagement and planning. The goal of this project is to transform the existing Creighton Court public housing complex and surrounding neighborhood into a mixed-income, vibrant community of choice. Delivering on the promise of turning Community Plans into action, the first “Build First” phase of redevelopment at the former Armstrong High School in which four (4) of the five (5) phases are complete. The build out of this new community, known as Armstrong Renaissance, includes 256 rental and homeownership units.

RRHA also intends to use Capital Funds and other funds to acquire and redevelop properties in and around its public housing communities. In addition, RRHA plans to utilize project-based vouchers for additional affordable housing initiatives, redevelopment projects, replacement housing options and relocation options for residents affected by redevelopment and disposition plans.

RRHA’s strategy to address the housing needs of these individuals/families include:

Maximizing the number of affordable units available:

- 1) Employ effective management practices and policies to minimize off-line public housing units with an occupancy goal of 98%;
- 2) Maintain at least 92% lease-up rate or 100% budget authority for the Housing Choice Voucher Program by establishing effective payment standards, occupancy standards, and manageable practices;
- 3) Undertake measures to ensure access to affordable housing among families within RRHA Public Housing Developments and waiting list applicants.

Increasing the number of affordable housing units by applying for additional voucher subsidy and special programs available through Notice of Funding Availability.

Increase the awareness of RRHA resources by providing marketing information to local social service agencies, advocacy groups, partners, residents and applicants; advertise in available publications, RRHA website and radio campaigns.

Conduct activities to affirmatively further fair housing:

- a. Further encourage a positive partnership with HOME Inc. to encourage and counsel HCVP participants to locate units outside of areas of poverty or minority concentration.
- b. RRHA has engaged in a regional Analysis of Impediments (AI) to Fair Housing choice, with other nearby jurisdictions to guide future practices and eliminate housing barriers for low, very low- and moderate-income households. This research analyzed barriers, impediments, and/or discriminatory practices that may hinder a person’s right to Fair Housing Choice.

The AI, conducted by Root Policy Research, examined structural and historical barriers to fair housing choice and access to opportunity for members of historically marginalized groups

protected from discrimination by the Federal Fair Housing Act (FHA). The AI was a collaborative effort among participating jurisdictions. The analysis examines the issue at a regional level resulting in a comprehensive research document.

The following are action items RRHA will undertake, recommended by Root Policy Research, in response to the City's Impediments to Fair Housing Choice:

1. Working with regional partners, strengthen funding for eviction mediation and diversion programs, building on effective programs in place in the region;
2. Fair Housing Education and Outreach programs for public housing residents, HCVP participants and landlords;
3. Improving the environment of persons with disabilities in public housing (increasing the number of handicap accessible units) HCVP and PBV programs;
4. RRHA will continue to offer programs that build self-sufficiency and job readiness among residents; including employment and training opportunities through the Section 3 Program;
5. Adopt best practices for crime-reduction, economic self-sufficiency, and good tenant programs;
6. RRHA will continue its relationship with HOME Inc. and enhance its relationship with area landlords to strengthen client resources for relocating to high opportunity areas;
7. RRHA will fully support the City of Richmond in developing a program that offers landlords resources to ensure affordable housing units are made available;
8. Provide comprehensive tenant transitional programs for redeveloped public housing; and
9. Support state and federal regulatory reform to address rental housing disparities.

These strategies will be influenced by funding, staffing availability, housing needs, and consultation with residents, the Resident Advisory Board, and advocacy groups.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

RRHA supports the Resident Advisory Board (RAB) which is comprised of its public housing residents and Housing Choice Voucher participants from the City of Richmond and surrounding areas, to assist and make recommendations regarding the development of the agency's Annual and Five Year plans, and any significant amendments or modifications to the plans.

RRHA continues its efforts to encourage public housing residents to become more involved in management by volunteering with their community resident councils designed to serve the needs of the community and communicate those needs and concerns to RRHA management.

RRHA will create a plan to organize residents to promote participation in resident services by:

- A. Creating and sustaining successful partnerships with resident councils and neighborhood organizations and service providers.**

The RRHA Resident Services staff meets at quarterly with Resident Councils, service providers and community organizations to explore and to improve service delivery and provisional practices. Staff collaborates with organizations to coordinate events, workshops, and meaningful experiences that support our department priority areas – Education and Training, Employment, Health and Wellness, and Quality of Life.

The FSS Program Coordinating Committee (PCCO) meets quarterly to discuss resources in the community to leverage partnerships and create pathways that align with the needs of the FSS participant family. Meetings have been held within a virtual platform due to the COVID-19 pandemic. We are continuing to re-evaluate several means of facilitation to maintain effectiveness and engagement.

B. Developing Self-Sufficiency for housing choice voucher participants and public housing residents.

In Progress: In order to effectively support motivated families through the process of becoming self-sufficient, the following indicators are being tracked: The number of participants who obtain GED or High School diploma (goal – 15%); or industry specific certifications, college degrees or higher (goal-20%); the number of participants obtaining transportation (goal-15%); or participants obtaining gainful and suitable employment (goal-20%).

1. Train Resident Services Coordinators in the Family Self Sufficiency (FSS) Program. Currently, 8 of the 14 personnel serving in the Resident Services department is a Certified Specialist in Family Self-Sufficiency. We intend to enroll 3-5 new RSC's in next season's FSS training.
2. Fill mandated FSS Program slots.
RRHA's FSS program has met and exceeded the FSS mandatory minimum participation requirement.
3. Achieve a 10 percent increase in the FSS Program beyond mandated slots.
RRHA is currently enrolling new FSS participants. FSS orientations are underway. After attending a mandatory orientation, motivated families will have the opportunity to enroll.
4. Implement the Section 8 Homeownership Program.
In collaboration with the Housing Choice Voucher Program, the initial planning and draft modeling for the operation of the Homeownership Program in connection with the FSS program has taken place. A summary of the Homeownership Program Implementation Plan was presented to the RRHA Board and Program planning is underway.

C. Examine and redesign the Resident Services Programs and establish metrics that will promote sustainability among our residents.

D. Create an Individualized Services plan to meet resident needs.

In Progress – The Resident Services department has enhanced its program structure with the implementation of a new resident focused case management system (TAAG) that also serves as a comprehensive documentation, assessment, data collections, and service coordination tool. Residents are currently being assessed to evaluate self-sufficiency from which metrics can be established.

Resident Services is performing outreach in the form of survey, in-person meetings, and events; to identify residents who are interested in receiving service coordination – to reach realistic and attainable goals and to gain access to services.

E. Examine the needs and available services for residents under 18 years of age and develop partnerships and programs to support them.

Resident Services continues to work to improve the access to needed resources for youth. However, employment opportunities for youth continue to be remote and inaccessible to many of the youth living within our communities. We have also experienced inadequate staffing for after school programming.

This challenge has been addressed by the deployment of the RRHA Summer Youth Leadership and Employment Academy (YLEA).

YLEA provides jobs, financial empowerment skills, and workplace readiness training to benefit young people between the ages of 8 to 21. Participation in YLEA provides young people the opportunity to:

- Develop the skills needed to be successful and obtain jobs in the real world
- Discover and explore their talents
- Acquire new skills
- Set career goals and earn money
- Learn how to save and budget for the future properly
- Develop effective and appropriate workplace behaviors
- Gain solid work experience
- Improve confidence, self-advocacy, and individualism

Current Partnerships and Programming to Support Youth:

- **VCU – Healthy Communities for Youth**
- **Code VA, Apple, and Verizon – STEM Lab**
- **Parks and Recreation – After School Programs and Sports**
- **Mayor’s Youth Academy – Summer Employment and Leadership**
- **Tomorrow’s Promise Scholarship – College funding**
- **RRHA Youth Employment and Leadership Academy**
- **Boys and Girls Club of Metro Richmond – After school programs**

Participation in Homeownership

RRHA has a successful record of providing homeownership opportunities for residents of Richmond. In the past several years, RRHA has collaborated with the City of Richmond, neighborhood residents, various non-profits, the U.S. Department of Housing and Urban Development (HUD), and private investors, builder and developers to build over several hundred new housing units and rehabilitate over 1,000 deteriorated structures in more than twenty-five conservation and redevelopment areas for the purposes of homeownership. Several of RRHA's more notable programs were the Homestead, 5(h), Hope VI, Section 32, Section 8 (HCVP) and Greenwalk, Homeownership Programs that were successfully implemented.

RRHA continues various program initiatives to encourage families to purchase houses, by providing first-time homeownership incentives and down payment and closing cost assistance. Moreover, RRHA continues to work with the City to purchase derelict properties to incentivize neighborhood revitalization. We partner with developers/builders in neighborhoods throughout the city to rehabilitate, market and sell houses. The following are homeownership projects currently being administered by RRHA and development partners:

- Hope VI Homeownership Project is a mixed income project of the sale of fifty-five (55) houses in the Blackwell Community.
- Greenwalk is a 100% affordable homeownership project for families earning less than 80% AMI. The project is the sale of twenty (20) scattered sites houses in the Randolph and Blackwell communities.
- Neighborhood Homeownership Initiative (NHI) is the sale of 73 scattered houses in neighborhoods around the City of Richmond. Houses are 100% affordable to families earning less than 80% AMI
- Armstrong Homeownership is a mixed income homeownership project for the sale of 36 single family homes in the Church Hill North community. Eight (8) of the houses are designated affordable.
- The Jackson Place and West End Homeownership project is the sale of eight (8) Single-family house three (3) of which are Affordable.

Actions taken to provide assistance to troubled PHAs

The Richmond Redevelopment and Housing Authority is not classified as "troubled" by HUD and is performing satisfactorily according to HUD guidelines and standards. Therefore, no assistance is needed to improve operations of this Public Housing Authority.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

As noted in the 2021 Analysis of Impediments to Fair Housing Choice, Richmond has a variety of residential zoning districts that allow varying density, unit sizes and unit types throughout the city. The flexibility provided in the City of Richmond's zoning ordinance encourages a mix of housing types that promotes affordability as well as infill development.

Based on the above analysis, the City will continue to support to develop projects that provide decent and affordable rental housing for all income ranges, especially low- and moderate-income residents. The City will continue to provide financial support to Richmond Redevelopment and Housing Authority (RRHA), as they are preparing to create communities of choice by demolishing existing public housing developments. Plans have already begun to reimagine Creighton Court, home to over 500 units that is entering into phase-one of the onsite demolition, as families have already been relocated to a mixed-income development just south of the existing community. The RAD platform allows RRHA to pursue funding sources for affordable housing investment. RAD allows public housing agencies to leverage public and private debt and equity in order to reinvest in the public housing stock. The program ensures that the units remain permanently affordable to low-income households. RRHA utilized the RAD program and City CDBG funds to rehab the former Baker School to create 50 units to be occupied by residents from RRHA existing public housing complexes.

In an effort to address the barriers to affordable housing, an Equitable Affordable Housing Plan (EAHP) was presented to City Council for review and adoption. This plan provides guiding principles, necessary policy changes, and new programs to address Richmond's very low-, low- and moderate income residents' needs across the full spectrum of housing. The five areas of focus includes Homeless Prevention, Shelter and Services, Affordable housing and supportive services for residents with special needs, Housing for residents facing displacement, Affordable rental housing for very-low and low-income households, and Affordable housing for public housing residents and moderate income households seeking homeownership.

Additionally, the City recently adopted its Master Plan, "Richmond 300, a guide for growth", which outlines Housing as a "Big Move Goal" that further highlights the need to change policies and update the zoning ordinance to better align with providing affordable housing and a variety of housing choices throughout the city and not just in concentrated areas of the city.

One of the implementation strategies outlined in both plans is to allow for the development of affordable rental housing units through the partial tax exemption program. The details for the City to use the tax abatement program to fund affordable rental housings are illustrated in CR-05 Goals and Outcomes. This program allows for owners of single and multifamily units to reserve 30% of their units for individuals and

families earning income less than 80% of the AMI of the MSA. In addition, the program has a rent maximum of no more than 30% of the persons income for these units.

The summer of 2019, the City of Richmond also adopted the Strategic Action Plan to End Homelessness with an implementation strategy of amending the zoning ordinance to remove barriers for persons seeking temporary, transitional and permanent housing. The proposed strategy is to change the definitions of terms that are outside of the industry and HUD's guidelines that addresses shelters, group homes, facilities for persons with special needs within the zoning ordinance. In addition to amending the definition, the plan calls for an expansion of housing for persons experiencing homelessness to be permitted by right in a number of residential and commercial zoning districts. These changes were reviewed by the City's Planning Commission and City Council during the FY 2022 CAPER period.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Funding is based on completing existing open projects in order to meet a national objective as well as priorities outlined in the Consolidated Plan. The City will continue to work on the long-term funding of its Affordable Housing Trust Fund. This fund will assist rehabilitation and construction of affordable units as well as services such as but not limited to homebuyer assistance, rental counseling services, landlord training and tenant-base rental assistance to name a few.

The Affordable Housing Trust Fund (AHTF) was created by Section 58-101 of the code of the City of Richmond in 2004 and amended by Richmond City Council Ordinance No. 2012-156-125 in July 2012.

The overall purpose of the Affordable Housing Trust Fund (AHTF) is to provide financial resources to address the affordable housing needs of individuals and families who live or work in the City by promoting, preserving and producing quality long term affordable housing; providing housing related services to low and moderate Income Households; and providing support for non-profit and for profit organizations that actively address the Affordable Housing needs of low and moderate Income households. Specifically, the purpose of all expenditures from the fund accomplished the following goals:

- Leveraged funds from other sources to accomplish all of the purposes set forth in this section.
- Promoted the development of mixed-income neighborhoods in the City.
- Provided funding for the rehabilitation of vacant buildings for residential purposes or the rehabilitation of residential properties in communities with high foreclosure rates or blighted properties, including owner-occupied blighted properties.
- Supported the productive reuse of properties declared surplus by the City for residential purposes.
- Implemented universal design principles and accessibility for disabled persons.
- Provided for the Chief Administrative Officer or the designee thereof to administer the fund and the programs for which the fund pays.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The Richmond City Health District (RCHD) has a Lead-Safe and Healthy Homes Initiative (LSHHI) Program which takes a comprehensive approach to prevention and intervention to promote healthy and safe homes in Richmond. The RCHD employs an integrated, multi-component approach to investigate, case manage, educate, and offer intervention not only to residents on lead poisoning prevention and hazard control, but also on other home environments that can exacerbate existing health condition or lead to other health or safety hazards. Areas commonly receive assistance from RCHD are pest infestation control, indoor air quality associated with allergies and respiratory illnesses, elderly safety, promotion of housekeeping/maintenance using low-toxic products, fire and burn prevention, and landlord-tenant education. This comprehensive approach has assisted the most vulnerable members (low income, young children, and the elderly) of our community.

The RCHD continued to use its CDBG funds to promote blood lead (BL) screening and Healthy Homes Assessment referrals by physicians. The fund paid for 65 blood lead screening of uninsured or under-insured children under the age of six and pregnant women living in the City. During the program year, the RCHD focused its efforts on educating physicians on the importance of BL screening in hopes that more children and more frequent lead screenings would be performed due to transient nature of the population at risk.

The CDBG funds also support RCHD in Healthy Homes interventions by supplying needed residences with low-cost, effective interim control intervention materials. Items such as CO monitors, bait stations or DE & bulb duster for roach/rodent/bedbug control, Lead DUSTBUSTERS kits, child safety locks and outlet covers, fire extinguishers, lighting accessories to prevent trips or falls, low-toxic cleaning supplies, air purifiers, auto shut-off space electric space heaters, storage containers, temperature and relative humidity gauges, and pillowcase covers. RCHD also makes referrals to other private and public entities for structural/mechanical inspections and remediation.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City's used its FY 2023 CDBG, HOME, ESG, and HOPWA funds to reduce the number of persons living in poverty and to improve the quality of life for low- and moderate-income residents either through direct or indirect programs. The City continued to improve its working relationship with the various social service and housing agencies in the area. The City supported SuperNOFA applications for funds in FY 2023. The City continued to support economic development to provide new job opportunities for unemployed and underemployed persons in the City. The City funded economic development loans to create new job opportunities which helped provide employment and lessen the number of persons living below the poverty level. During this CAPER period, a total of 19 jobs were created as a result of CDBG investment.

According to the 2018-2022 American Community Survey, approximately 19.5% of the City of Richmond's residents live in poverty, while only 8.4% of Henrico County residents live in poverty and 10.0% of the Commonwealth of Virginia residents live in poverty. Female-headed City households with children are

particularly affected by poverty at 39.3%. The City's goal is to reduce the extent of poverty by 5%, based on actions the City can control and work with other agencies/organizations.

During the 2023 fiscal year, the City continued its efforts to focus rigorously in workforce development in order to combat poverty. The City is working in partnership with the Richmond Redevelopment and Housing Authority (RRHA) through a "workforce pipeline" approach, a supply and demand model that positions public housing residents and other citizens throughout the city living below the poverty line as a "supply" workforce to meet local and regional employers' "demand" needs. RRHA has partnered with ResCare-Federal Workforce Development Center and the City's Office of Community Wealth Building to provide assessment, education, skills training, coaching and on the job training.

The City also continued to exercise Section 3 as a means to provide employment opportunities to those citizens living below the poverty level. The City requires all sub-recipients to comply with Section 3 and to provide, to the greatest extent feasible, opportunities for the recruitment of and training of low-income and very low-income workers and recruitment of businesses from the project area (the area of the City served by the project). In case the project has a city-wide focus, the services and workers should be sought from all of the City's Community Development Block Grant eligible areas. The City's Department of Housing and Community Development works with our Office of Minority Business to supply developers of our CDBG and HOME development projects with access to our database SWaM certified business owners and tradesmen to help developers fill labor voids on their funded projects.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City continues to be the major provider of affordable, public-assisted and special needs housing for the region. However, during the past decades, a major housing change has occurred in the Richmond region, as non-profit CDCs formed and expanded their production of affordable housing in Henrico and Chesterfield Counties. Utilizing CDBG and HOME entitlement funds from these two counties, along with continued support from the City, a number of CDCs have grown and greatly increased their housing production capacity in the region.

The City does not act as a developer of housing, but rather sets policy, funds specific projects to implement our Consolidated Plan and facilitates revitalization efforts. We also work to create synergy and to foster partnerships in the regional housing delivery system to see the potential for development of affordable housing throughout the region expand.

The housing delivery system for the City of Richmond is made up of four principal groups – the City's Department of Housing and Community Development (HCD), the Richmond Redevelopment and Housing Authority (RRHA), the Richmond Community Development Alliance (RCDA), an umbrella group for the region's community development corporations (CDCs), and the private sector. The State plays a limited role in the production of affordable housing in the City – the Virginia Housing Development Authority and the state Department of Housing and Community Development provide some funding and tax credits to City residents and housing providers for homeownership and rehabilitation programs.

The City's primary function in the delivery of housing is as a source of funding and as a monitor to ensure that federal regulations are met. The City is involved in the planning of development activities of many of the CDCs and CHDOs, especially since the inception of the HOME program. As a result, planning and development have improved dramatically. There was a centralized development process through the Neighborhood in Bloom program and through the founding of the Richmond Community Development Alliance (RCDA). The majority of the City's development activities were carried out by Richmond Redevelopment and Housing Authority up to the mid 1990's. In recent years, many of the CDCs and CHDOs have been increasing their development capacity with the assistance of the RCDA and the Local Initiative Support Corporation (LISC). The RCDA meets quarterly and provides a more unified voice for the CDCs, RRHA, Chesterfield County, Henrico County, Hanover County and the City to plan and implement housing activities.

RRHA was created in 1940 as the City's official agency for the production of public and affordable housing. The Authority was instrumental in the provision of the majority of the City's affordable housing as either the developer or by providing land and/or funding for a project through the sale of tax exempt bonds. Since 1940, RRHA has been responsible for the development of over 50 conservation, rehabilitation and housing project areas. RRHA continues to be a partner with the City centered their public housing redevelopment.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City of Richmond is committed to pursuing solutions jointly with the resources at the disposal of the various city departments and agencies. A high priority is placed on the concept that their best efforts are realized through their ownership of both problems and solutions. Over the years, the City has promulgated its leadership, vision, and direction in the implementation of programs and services that promote the well-being of its residents and the prevention of problems and circumstances that mitigate health and self-sufficiency.

Moving forward, the City will continue to make considerable efforts to ensure that assistance will be available to provide affordable housing for low-income families and individuals as an integral part of the City's plan to reduce a number of households with incomes below the poverty line. A major component of this strategy will be the linkage of necessary support services to the provision of affordable housing. An important objective of this approach is to transition as many households to self-sufficiency as possible, thereby freeing publicly-assisted housing for others in need.

The City will also aggressively pursue routes that will result in the development of a cooperative arrangement with the surrounding counties to ensure a coordinated effort for the provision of affordable housing on a regional basis. The City will also strive to coordinate the development programs of various housing providers throughout the City. The City of Richmond create its own Affordable Housing Trust Fund (AHTF) for the development of Affordable Housing in the City of Richmond. City is working to its goal of providing \$10 million annually to the AHTF.

The City recognized the Maggie Walker Land Trust as way to create permanent affordable housing in the City of Richmond. As part of the agreement with the Maggie Walker Land Trust, the City has transferred tax delinquent properties that have and will be developed into permanent affordable housing.

Section 215 Affordable Housing

HCD continues to prioritize funding for multifamily rental developments for persons earning 60% and less of the AMI.

HCD promotes and encourages homeownership by providing funding for the development of single-family residential units to be offered for sale to persons earning less than 80% of AMI. In addition to providing funding for the construction, HCD also provides down payment assistance to persons earning less than 80% of AMI.

The alignment of City funds includes federal and local funding that allows rental units to be rented to families earning less than 80% and ensures that monthly rent doesn't exceed a tenant's monthly income by 30%.

Other incentives that are offered at the local level are layered with federal and local funding to provide very low and low-income residents with affordable rental opportunities throughout the city.

Worst-Case Housing

The Mayor and City Council declared a Housing Crisis and have committed \$10,000,000 a year for the next five years to address the housing crisis for residents of the City of Richmond. The City is working with the non-profit Local Initiatives Support Corporation (LISC) to leverage the committed dollar for dollar to provide a larger pool of funding that will be made available to developers.

The funding provided through various sources in the fiscal year including the Federal Entitlement funds from CDBG and HOME netted the approval of over 1,000 multifamily residential units to be constructed or preserved in the City for the low and very low-income residents.

HCD provides funding to the City of Richmond Department of Social Services Code Enforcement in an effort to address substandard housing in the City of Richmond. The Code Enforcement programs offer housing counseling and assistance to low-income renters whose homes have been cited as substandard by Code Enforcement Officers.

HCD utilizes ESG and CDBG-funded homeless assistance programs to assist beneficiaries who have been involuntarily displaced. HCD's ESG and CDBG-funded homeless service providers assist long-time homeless individuals and families, newly homeless individuals and families, as well as individuals and families who are at risk of homelessness through an array of homeless service programs, including but not limited to

rapid re-housing, emergency shelters, and street outreach. HCD also funds clinical and mental health organizations that are dedicated to assisting low-income households with physical and mental disabilities to achieve housing stability and independence.

HCD utilizes federal funding from the Housing Opportunities for Persons with HIV/AIDS grant in order to provide necessary housing assistance and case management to low-income households with a qualifying person who has a positive diagnosis. HCD's subrecipient HOPWA service providers offer a variety of assistance in the forms of Supportive Services; Tenant-Based Rental Assistance; Permanent Housing Placement; and Short-Term, Rent, Mortgage, and Utility assistance. HCD is responsible for the HOPWA services that cover the Richmond MSA.

DRAFT

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City's Department of Housing and Community Development (HCD) handles reporting, monitoring and compliance enforcement of all agencies and sub-recipients using CDBG, HOME, ESG, and HOPWA funds in accordance with HUD's regulations.

Performance and Financial Monitoring and Frequency:

The Department of Housing and Community Development is responsible for monitoring the performance of each sub-recipient under the terms of the Contract and Letters of Agreement. Each program will be reviewed for compliance or non-compliance with applicable Consolidated Plan Regulations, Executive Orders, Labor Standards, Equal Employment Opportunity, Environmental and other 504 Federal requirements. Monitoring will be accomplished through biennial on-site visits, analysis of quarterly reports, review of subcontracts and bid documents, employee interviews, pre-construction conferences and review of activities in relation to the provisions of the Davis-Bacon Act and Wage procedures.

Finance staff from HCD shall conduct financial monitoring, including monthly desk reviews of expenditures and one on-site visit each year, in order to ensure that costs charged against Consolidated Plan activities are eligible. Each sub-recipient will be responsible for maintaining within its organization the following records to support all expenditures:

- Payroll data and supportive personnel records.
- Vouchers and invoices and related documentation in reference to the procurement of supplies, equipment and services as prescribed by the City's purchasing system.
- An inventory system which records and physically accounts for all equipment and non-expendable items purchased with federal funds.
- A filing system that lends itself to easy access and safe storage of all financial records.

Financial Audits. HCD requires that all sub-recipient submit an annual audit of their financial activities. Copies of the audit report are to be furnished to the City of Richmond's Finance staff from HCD within 90 days of the close of the agency's fiscal year.

Reporting:

Each contract contains a detailed item plan that outlines the goals and objectives against which the sub-recipient's performance will be measured. The sub-recipient is to provide the HCD with a quarterly report on the status of each activity as agreed to in the contract.

HCD staff conducts ongoing desk top monitoring of its programs. The monitoring will be based on the Contractual Activity Objectives to assess either statistically or in the narrative (or both) the progress made towards all of the objectives. A fiscal summary on each activity is also submitted to City Council on a quarterly basis. These reports will be distributed to the necessary agencies, departments and to HUD, annually. These reports shall include progress on major objectives of each contract as well as problems encountered that have hindered such progress.

Close-out Procedures for Projects:

HCD is responsible for ensuring that the following close-out procedures are followed whenever a contract is completed. A notice shall be sent to the division staff when the scope of services has been completed and there are no outstanding bills or encumbrances.

Upon determination that the project is complete and ready for close-out, the HCD staff shall:

- Ensure that all related contracts and agreements are completed.
- Complete inventory of property and equipment and make final disposition.
- Obtain records, or advise sub-recipient or responsible director of the need to secure records, for a 5-year period.

DRAFT

Citizen Participation Plan 91.105(d); 91.115(d)**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

The City of Richmond placed the FY 2023 CAPER document on public display for a period of 15 days beginning on Wednesday, September 11, 2024 through 4:00 PM on Wednesday, September 25, 2024. A Notice was published on Tuesday, September 10, 2024, a copy of which is attached in the Citizen Participation Section of this CAPER document.

The “Draft” FY 2023 CAPER was on display on the City’s website (<https://www.rva.gov/housing-and-community-development/public-documents>), as well as at the following locations: Main Library – 101 E. Franklin Street; North Avenue Branch – 2901 North Avenue; East End Branch – 1200 N. 25th Street; Hull Street Branch – 1400 Hull Street; and Westover Hills Branch – 1408 Westover Hills Boulevard.

The development of the FY 2023-2024 CDBG, CDBG-CV, HOME, ESG, HOPWA-CV and HOPWA Annual Performance Report was an ongoing process, which was directly related to the overall administration of the City’s housing and community development entitlement programs. This process involved coordination with City agencies, RRHA, community development corporations, the faith-based community and non-profit shelter providers. City staff routinely provided technical assistance to service providers and met on monthly, quarterly, and annual bases to monitor their progress. Further, the sub-grantees were required to submit monthly invoices reports, quarterly reports, and annual reports to the HCD staff. The Annual Performance Report is compiled from all of these reports which is subject to be reviewed by the public when it is completed.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City of Richmond has not made any changes to the FY 2021-2025 Five Year Consolidated Plan and its program objectives during this reporting period.

Describe accomplishments and program outcomes during the last year.

During this CAPER period, the City of Richmond expended CDBG funds on the following activities:

- **Acquisition** - \$0.00, which is 0.0% of the total expenditures.
 - **Economic Development** - \$135,000.00, which is 4.0% of the total expenditures.
 - **Housing** - \$1,179,963.81 which is 34.93% of the total expenditures.
 - **Public Facilities and Improvements** - \$0.00, which is 0.0% of the total expenditures.
 - **Public Services** - \$719,587.98, which is 21.30% of the total expenditures.
 - **General Administration and Planning** - \$371,972.66, which is 11.01% of the total expenditures.
 - **Repayment of Section 108 Loans** - \$971,821.13, which is 28.77% of the total expenditures.
- Total: \$3,378,345.58**

The City of Richmond Timeliness Ratio of unexpended funds as a percentage of the FY 2023 CDBG allocation was 1.42, which is under the maximum 1.5 ratio.

During this CAPER period, the CDBG program targeted the following with its funds:

- **Percentage of Expenditures Assisting Low- and Moderate-Income Persons and Households Either Directly or On an Area Basis** – 100.0%
- **Percentage of Expenditures that Benefit Low- and Moderate-Income Areas** – 6.64%
- **Percentage of Expenditures that Aid in the Prevention or Elimination of Slum or Blight** - 0.0%
- **Percentage of Expenditures Addressing Urgent Needs** – 0.0%

During this CAPER period, the income level beneficiaries data were the following:

- **Extremely Low Income (<=30%)** – 82.17%
- **Low Income (30-50%)** – 7.75%
- **Moderate Income (50-80%)** – 9.30%
- **Total Low- and Moderate-Income (<=80%)** – 99.22%
- **Non Low- and Moderate-Income (>80%)** – 0.78%

During this CAPER period, the City achieved the following CDBG accomplishments:

- **Actual Jobs Created or Retained** - 0
- **Households Receiving Housing Assistance** - 8
- **Persons Assisted Directly, Primarily by Public Services and Public Facilities** - 379
- **Persons for Whom Services and Facilities were Available** - 0
- **Units Rehabilitated - Single Units** - 8

- **Units Rehabilitated - Multi Units Housing - 0**

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

DRAFT

CR-50 - HOME 91.520(d)**Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

The City of Richmond, Department of Housing and Community Development performs on-site inspection reports of HOME-funded projects in accordance with the HOME Program regulations. Based on the City of Richmond's HOME Rental Monitoring Schedule, there were no housing units due for inspection during the CAPER period.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

The City of Richmond requires all HOME Program applicants, proposing to develop more than five housing units, to submit marketing plans. These marketing plans must provide information on each residence within projects assisted with HOME funds. The City monitors all HOME rental housing projects to ensure that projects are in compliance with affirmative marketing policies and meet minimum housing quality standards. Each property owner receiving HOME funds must also provide annual reports to the City. Reports outline the status of the overall project, including a qualitative summary of its progress, the percentage of the project complete and the anticipated closing date.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)**Low Income Housing Tax Credits**

The Federal Low-Income Housing Tax Credit (LIHTC) program is sponsored by the U.S. Treasury Department and administered by the Virginia Housing Development Authority (VHDA) in the Commonwealth of Virginia. The LIHTC program is authorized under Section 42 of the Internal Revenue Code of 1986 and encourages the development of affordable rental housing by providing owners with a federal income tax credit. It also serves as an incentive for private investors to participate with developers in the construction and rehabilitation of low-income housing. These credits are taken annually, for a term of ten years, beginning with the tax year in which the project was placed in service or in the following year. The program may reduce payable taxes by up to \$25,000 of non-passive income.

Affordable Housing Trust Funds (AHTF)

The City will continue to work on the long-term funding of its Affordable Housing Trust Fund. This fund will assist rehabilitation and construction of affordable units as well as services such as but not limited to homebuyer assistance, rental counseling services, landlord training and tenant-base rental assistance to name a few.

The Affordable Housing Trust Fund (AHTF) was created by Section 58-101 of the code of the City of Richmond in 2004 and amended by Richmond City Council Ordinance No. 2012-156-125 in July 2012.

The overall purpose of the Affordable Housing Trust Fund (AHTF) is to provide financial resources to address the affordable housing needs of individuals and families who live or work in the City by promoting, preserving and producing quality long term affordable housing; providing housing related services to low and moderate Income Households; and providing support for non-profit and for profit organizations that actively address the Affordable Housing needs of low and moderate Income households. Specifically, the purpose of all expenditures from the fund accomplished the following goals:

- Leveraged funds from other sources to accomplish all of the purposes set forth in this section.
- Promoted the development of mixed-income neighborhoods in the City.
- Provided funding for the rehabilitation of vacant buildings for residential purposes or the rehabilitation of residential properties in communities with high foreclosure rates or blighted properties, including owner-occupied blighted properties.
- Supported the productive reuse of properties declared surplus by the City for residential purposes.
- Implemented universal design principles and accessibility for disabled persons.
- Provided for the Chief Administrative Officer or the designee thereof to administer the fund and the programs for which the fund pays.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

| Number of Households Served Through: | One-year Goal | Actual |
|---|---------------|------------|
| Short-term rent, mortgage, and utility assistance payments | 160 | 121 |
| Tenant-based rental assistance | 48 | 52 |
| Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds | 51 | 0 |
| Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds | 8 | 54 |
| Total: | 267 | 227 |

Table 8 – HOPWA Number of Households Served

Narrative

The City of Richmond Department of Housing and Community Development (HCD) provides oversight for the city’s Federal Entitlement programs, which includes HOPWA. The HOPWA grant award includes oversight for the Richmond MSA, which covers the cities of Colonial Heights, Hopewell, Petersburg, Richmond, as well as the counties of Amelia, Caroline, Charles City, Chesterfield, Dinwiddie, Goochland, Hanover, Henrico, King William, New Kent, Powhatan, Prince George, and Sussex. Senior Project Development Manager Amanda Wrinkle manages the HOPWA program on behalf of the City of Richmond with oversight from Sherrill Hampton, Director of HCD. The City of Richmond traditionally funds TBRA, STRMU, PHP, Supportive Services, and Facility-based Housing Assistance with the locality’s annual HOPWA allocation. HCD partners with three agencies to operate as project sponsors and provide these activities to HOPWA eligible individuals. They include Commonwealth Catholic Charities which administers TBRA, STRMU, PHP and Supportive Services and is led by Christine Elwell; Serenity Inc which administers STRMU, PHP and Supportive Services and is led by Rosa Johnson-Tuma; and Virginia Supportive Housing which administers Facility-based Housing Assistance and Supportive Services which is led by Jennifer Tiller. HCD also partners with Homeward which manages the local Homelessness Management Information System (HMIS) to provide training and reporting support to HCD’s HOPWA project sponsors. The City of Richmond’s HOPWA Project Sponsors were able to surpass their collective goals for housing assistance in both the TBRA and PHP activities, which allowed more HOPWA eligible individuals to either obtain or maintain safe, affordable housing. HOPWA Project Sponsors also increased their supportive services and

case management activities for HOPWA eligible individuals and their households beyond the prior year numbers.

The City of Richmond's FY 2023-24 Annual Action Plan identifies assisting persons with special needs, including persons with HIV/AIDS, as one of its top priorities.

To that end, the City facilitated the allocation of \$2,010,099 in HOPWA funds to four (4) agencies located throughout the Richmond MSA to provide a range of housing assistance and supportive services, including facilities and community residences, rental assistance, short-term payments to prevent homelessness, supportive services and other activities to serve persons with HIV/AIDS.

To ensure that the above services are provided, the City in collaboration with the AIDS Service Organizations (ASOs) developed a comprehensive and coordinated regional housing and service delivery system called a "Continuum of Care for Persons with HIV/AIDS." The fundamental components of the Continuum of Care are:

1. HIV/AIDS prevention education programs
2. Outreach and assessment
3. Short-term rental assistance (up to 21 weeks)
4. Long-term rental housing assistance
5. Permanent Housing Placement (first month's rent)
6. Case management and support services

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

| Total Labor Hours | CDBG | HOME | ESG | HOPWA |
|---------------------------------------|-----------|-----------|-----|-------|
| Total Number of Activities | 1 | 2 | 0 | 0 |
| Total Labor Hours | 47,983.00 | 58,927.85 | 0 | 0 |
| Total Section 3 Worker Hours | 1000.00 | 21,737.37 | 0 | 0 |
| Total Targeted Section 3 Worker Hours | 0 | 4,334.5 | 0 | 0 |

Table 9 – Total Labor Hours

| Qualitative Efforts - Number of Activities by Program | CDBG | HOME | ESG | HOPWA |
|---|------|------|-----|-------|
| Outreach efforts to generate job applicants who are Public Housing Targeted Workers | 0 | 1 | 0 | 0 |
| Outreach efforts to generate job applicants who are Other Funding Targeted Workers. | 2 | 6 | 0 | 0 |
| Direct, on-the job training (including apprenticeships). | 0 | 0 | 0 | 0 |
| Indirect training such as arranging for, contracting for, or paying tuition for, off-site training. | 0 | 0 | 0 | 0 |
| Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching). | 0 | 0 | 0 | 0 |
| Outreach efforts to identify and secure bids from Section 3 business concerns. | 0 | 0 | 0 | 0 |
| Technical assistance to help Section 3 business concerns understand and bid on contracts. | 0 | 0 | 0 | 0 |
| Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns. | 0 | 0 | 0 | 0 |
| Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services. | 0 | 0 | 0 | 0 |
| Held one or more job fairs. | 0 | 3 | 0 | 0 |
| Provided or connected residents with supportive services that can provide direct services or referrals. | 0 | 0 | 0 | 0 |
| Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation. | 0 | 0 | 0 | 0 |
| Assisted residents with finding childcare. | 0 | 0 | 0 | 0 |

| | | | | |
|--|---|---|---|---|
| Assisted residents to apply for or attend community college or a four year educational institution. | 0 | 0 | 0 | 0 |
| Assisted residents to apply for or attend vocational/technical training. | 0 | 0 | 0 | 0 |
| Assisted residents to obtain financial literacy training and/or coaching. | 0 | 0 | 0 | 0 |
| Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns. | 0 | 0 | 0 | 0 |
| Provided or connected residents with training on computer use or online technologies. | 0 | 0 | 0 | 0 |
| Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses. | 0 | 0 | 0 | 0 |
| Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act. | 0 | 0 | 0 | 0 |
| Other. (Posted signs on property about employment opportunities.) | 0 | 2 | 0 | 0 |

Table 10 – Qualitative Efforts - Number of Activities by Program

DRAFT

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

| | |
|---|--|
| Recipient Name | Richmond |
| Organizational DUNS Number | 003133840 |
| UEI EIN/TIN Number | 546001556 |
| Identify the Field Office | Richmond |
| Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance | Richmond/Henrico, Chesterfield, Hanover Counties CoC |

ESG Contact Name

| | |
|-------------|-----------------|
| Prefix | Ms. |
| First Name | Michelle |
| Middle Name | |
| Last Name | Peters |
| Suffix | - |
| Title | Deputy Director |

ESG Contact Address

| | |
|------------------|--|
| Street Address 1 | 1500 E. Main Street |
| Street Address 2 | Ste 300 |
| City | Richmond |
| State | VA |
| ZIP Code | - |
| Phone Number | 804-646-3975 |
| Extension | - |
| Fax Number | 804-646-6358 |
| Email Address | michelle.peters@rva.gov |

ESG Secondary Contact

| | |
|----------------------|--|
| Prefix | Ms. |
| First Name | Amanda |
| Last Name | Wrinkle |
| Suffix | - |
| Title | Sr. Project Development Manager |
| Phone Number | 804-646-1876 |
| Extension | - |
| Email Address | Amanda.Wrinkle@rva.gov |

2. Reporting Period—All Recipients Complete

| | |
|--------------------------------|------------|
| Program Year Start Date | 07/01/2023 |
| Program Year End Date | 06/30/2024 |

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: HomeAgain
City: Richmond
State: VA
Zip Code: 23219, 2105
DUNS Number: 123575573
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: \$106,768

Subrecipient or Contractor Name: Homeward
City: Richmond
State: VA
Zip Code: 23235, 6877
DUNS Number: 145646183
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: \$8,500.00

Subrecipient or Contractor Name: YWCA of Richmond

City: Richmond

State: VA

Zip Code: 23219, 2218

DUNS Number: 831287318

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: \$50,000.00

Subrecipient or Contractor Name: CARITAS

City: Richmond

State: VA

Zip Code: 23220, 2314

DUNS Number: 787207281

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: \$60,000.00

Subrecipient or Contractor Name: Housing Families First

City: Richmond

State: VA

Zip Code: 23223, 4913

DUNS Number: 005615377

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: \$80,000.00

Subrecipient or Contractor Name: St. Joseph's

City: Richmond

State: VA

Zip Code: 23223, 4913

DUNS Number:

UEI:

Is subrecipient a victim services provider:

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: \$66,000.00

Subrecipient or Contractor Name: City of Richmond
City: Richmond
State: VA
Zip Code: 23223, 4913
DUNS Number:
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Government
ESG Subgrant or Contract Award Amount: \$22,000.00

DRAFT

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes**11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)**

The Greater Richmond Continuum of Care (GRCoC) tracks HEARTH Act system level performance measures for the U.S. Department of Housing and Urban Development (HUD) and the Virginia Department of Housing and Community Development (DHCD). In addition, the GRCoC board regularly seeks public comments and reviews the system performance measures and indicators developed by the GRCoC Performance Measurement and Ranking Committees. These materials are available at <http://endhomelessnessrva.org/funding/performance>.

The system level performance measures and project level performance measures are used to review and rank applications for federal and state funding for homeless services. ESG staff participate in this ranking and review process. The GRCoC Ranking Committee advises all entitlement jurisdictions within the CoC on performance and alignment with community goals. The System Performance Measures are used by the Ranking and Performance Measurement Committees to monitor and enhance progress on system level outcomes.

The stark increase in homelessness in the Richmond can be attributed to the economic effects the COVID-19 Pandemic had on individuals and families who were already living on the fringe of housing stability.

The community continues to make efforts in reducing the number of people who experience homelessness in our community. The GRCoC uses the Homeless Management Information System (HMIS) to report on HEARTH outcomes and provide data for CAPER reports.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

| | Dollar Amount of Expenditures in Program Year | | |
|---|---|---------------|---------------|
| | 2021 | 2022 | 2023 |
| Expenditures for Rental Assistance | \$0.00 | \$0.00 | \$0.00 |
| Expenditures for Housing Relocation and Stabilization Services - Financial Assistance | \$0.00 | \$0.00 | \$0.00 |
| Expenditures for Housing Relocation and Stabilization Services - Services | \$0.00 | \$0.00 | \$0.00 |
| Expenditures for Homeless Prevention under Emergency Shelter Grants Program | \$0.00 | \$0.00 | \$0.00 |
| Subtotal Homelessness Prevention: | \$0.00 | \$0.00 | \$0.00 |

Table 11 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

| | Dollar Amount of Expenditures in Program Year | | |
|---|---|-------------------|---------------------|
| | 2021 | 2022 | 2023 |
| Expenditures for Rental Assistance | \$0.00 | \$0.00 | \$47,534.96 |
| Expenditures for Housing Relocation and Stabilization Services - Financial Assistance | \$0.00 | \$0.00 | \$37,080.12 |
| Expenditures for Housing Relocation and Stabilization Services - Services | \$0.00 | \$9,757.56 | \$83,627.36 |
| Expenditures for Homeless Assistance under Emergency Shelter Grants Program | \$0.00 | \$0.00 | \$0.00 |
| Subtotal Rapid Re-Housing: | \$0.00 | \$9,757.56 | \$168,242.44 |

Table 12 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

| | Dollar Amount of Expenditures in Program Year | | |
|--------------------|---|-------------------|---------------------|
| | 2021 | 2022 | 2023 |
| Essential Services | \$0.00 | \$2,922.19 | \$128,584.92 |
| Operations | \$0.00 | \$0.00 | \$53,260.89 |
| Renovation | \$0.00 | \$0.00 | \$0.00 |
| Major Rehab | \$0.00 | \$0.00 | \$0.00 |
| Conversion | \$0.00 | \$0.00 | \$0.00 |
| Subtotal: | \$0.00 | \$2,922.19 | \$181,845.81 |

Table 13 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

| | Dollar Amount of Expenditures in Program Year | | |
|-----------------|---|--------|-------------|
| | 2021 | 2022 | 2023 |
| Street Outreach | \$0.00 | \$0.00 | \$0.00 |
| HMIS | \$0.00 | \$0.00 | \$8,500.00 |
| Administration | \$0.00 | \$0.00 | \$22,000.00 |

Table 14 - Other Grant Expenditures

11e. Total ESG Grant Funds

| Total ESG Funds Expended | 2021 | 2022 | 2023 |
|--------------------------|--------|-------------|--------------|
| | \$0.00 | \$12,679.75 | \$380,588.25 |

Table 15 - Total ESG Funds Expended

11f. Match Source

| | 2021 | 2022 | 2023 |
|----------------------------|---------------|--------------------|---------------------|
| Other Non-ESG HUD Funds | \$0.00 | \$0.00 | \$78,500.00 |
| Other Federal Funds | \$0.00 | \$0.00 | \$26,350.29 |
| State Government | \$0.00 | \$0.00 | \$0.00 |
| Local Government | \$0.00 | \$0.00 | \$70,000.00 |
| Private Funds | \$0.00 | \$12,679.75 | \$205,737.96 |
| Other | \$0.00 | \$0.00 | \$0.00 |
| Fees | \$0.00 | \$0.00 | \$0.00 |
| Program Income | \$0.00 | \$0.00 | \$0.00 |
| Total Match Amount: | \$0.00 | \$12,679.75 | \$380,588.25 |

Table 16 - Other Funds Expended on Eligible ESG Activities

11g. Total

| Total Amount of Funds Expended on ESG Activities | 2021 | 2022 | 2023 |
|--|--------|-------------|--------------|
| | \$0.00 | \$25,359.50 | \$761,176.50 |

Table 31 - Total Amount of Funds Expended on ESG Activities

CR-80 – ESG-CAPER Report

The City of Richmond submitted the ESG CAPER Report in the new Sage HMIS Reporting Repository System.

DRAFT



Submission Overview: ESG: CAPER

Report: CAPER

Period: 7/1/2023 - 6/30/2024

Your user level here: Data Entry and Account Admin

Step 1: Dates

7/1/2023 to 6/30/2024

Step 2: Contact Information

First Name **Amanda**
 Middle Name
 Last Name **Wrinkle**
 Suffix
 Title
 Street Address 1 **1500 E. Main St**
 Street Address 2
 City **Richmond**
 State **Virginia**
 ZIP Code **23219**
 E-mail Address **amanda.wrinkle@rva.gov**
 Phone Number **(804)646-1876**
 Extension
 Fax Number

DRAFT

Step 4: Grant Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project **No**
 Did you create additional shelter beds/units through an ESG-funded conversion project **No**

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are not listed on the Project, Links and Uploads form? This includes projects in the HMIS and from VSP **No**

Step 5: Project Outcomes

Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."

The City of Richmond established performance standards and measures based on performance measures established in the HEARTH Act. Performance standards and outcomes are agreed upon in the contract and grant agreement between the City of Richmond and homeless service provider. Client data is uploaded and tracked into the Greater Richmond Continuum of Care's (GRCoC) HMIS database, which is used to produce output reports quarterly. ESG dollars used to fund domestic violence organizations utilize a comparable but different database, but the performance measures are still aggregated in quarterly report forms. The GRCoC Performance Measurement Committee meets regularly and develops performance standards for each program type and activity.

Based on the information from the Action Plan response previously provided to HUD:

1. Briefly describe how you met the performance standards identified in A-90 this program year. *If they are not measurable as written type in N/A as the answer.*

The City of Richmond Department of Housing and Community Development (HCD) funded three emergency shelter operations projects and four rapid re-housing projects with ESG funds in FY24 (Federal FY23). The emergency shelter projects provided men, women, and families experiencing homelessness with safe spaces to sleep and case management service to assist them in addressing barriers to securing safe, affordable housing. Emergency shelter providers collectively assisted 675 individuals (540 households) and were moderately successful in meeting their performance measures that were outlined as part of their grant agreements. Examples of success include one shelter provider, Housing Families First, being able to exceed their goal for the percentage of adults that increased their income during their time in shelter (stated goals was 5% compared to PY actuals which was 8%). The organization also exceed their goal for the percentage of clients that exited to a permeant housing destination which was listed as 50% but actuals was 78%. Another shelter provider, HomeAgain, exceed its goal of serving 200 individuals during the program year by serving 232 in total. Both performance measures fall in line with the GRCoC's performance standards.

The rapid re-housing projects worked with families, single individuals, and individuals who are victims of domestic violence to quickly address housing barriers and access resources to lease-up into safe, affordable units in a timely manner. Additionally, HCD funded a specific project that worked rapidly lease-up adults over the age of 55. The rapid re-housing projects collectively exceeded their contract goals by a large margin, serving 162 households comprised of 351 individuals. Housing Families First, St. Joseph's Villa, and the YWCA were able to meet or exceed all the performance measures that were outlined in their grant agreement. These performance measures included increasing household income, lengths of time between program entry and lease-up, and positive housing destination exits. During this reporting period the performance measure of positive housing destinations fell in line with the GRCoC's performance standards.

2. Briefly describe what you did not meet and why. *If they are not measurable as written type in N/A as the answer.*

Emergency shelter and rapid re-housing providers expressed challenges helping clients exit to a permeant housing destination in a timely manner due to the shortage in funds for client assistance and a shortage of available, affordable housing in Richmond. This led to emergency beds being filled for longer, and community members reported longer wait times to gain access to emergency beds through the Greater Richmond Continuum of Care's (GRCoC) coordinated entry line known as the Homeless Connection Line. These challenges impacted emergency shelter providers like HomeAgain and Housing Families First ability to meet one or more of their outcomes for their grant agreement.

Additionally, CARITAS, one of the larger low-barrier shelter providers, reported challenges with finding qualified case managers. This caused the agency to make staffing adjustments, and briefly paused intakes from the GRCoC to ensure a smooth transition. Other agencies also reported staffing challenges during the program year, and how attracting and keeping experienced housing case managers was becoming harder.

In all, these challenges lead to housing providers serving 54 fewer individuals compared to what was forecasted in the Annual Action Plan. It also caused some agencies to see their length of time in shelter to increase compared to other agencies that were able to leverage additional funds outside of their ESG award for financial assistance to clients.

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? *If they were measurable and you answered above type in N/A as the answer.*

N/A

Step 6: Financial Information

ESG Information from IDIS

As of 9/6/2024

| FY | Grant Number | Current Authorized Amount | Funds Committed By Recipient | Funds Drawn | Balance Remaining | Obligation Date | Expenditure |
|-------|--------------|---------------------------|------------------------------|----------------|-------------------|-----------------|-------------|
| Total | | \$4,052,748.00 | \$4,052,748.00 | \$4,040,068.25 | \$4,040,068.25 | \$12,679.75 | |
| 2023 | E23MC510019 | \$393,268.00 | \$393,268.00 | \$380,588.25 | \$380,588.25 | \$12,679.75 | 7/11/2023 |
| 2022 | E22MC510019 | \$384,355.00 | \$384,355.00 | \$384,355.00 | \$384,355.00 | \$0 | 8/17/2022 |
| 2021 | E21MC510019 | \$389,042.00 | \$389,042.00 | \$389,042.00 | \$389,042.00 | \$0 | 8/11/2021 |
| 2020 | E20MC510019 | \$392,068.00 | \$392,068.00 | \$392,068.00 | \$392,068.00 | \$0 | 8/19/2020 |
| 2019 | E19MC510019 | \$376,954.00 | \$376,954.00 | \$376,954.00 | \$376,954.00 | \$0 | 8/27/2019 |
| 2018 | E18MC510019 | \$366,794.00 | \$366,794.00 | \$366,794.00 | \$366,794.00 | \$0 | 9/12/2018 |
| 2017 | E17MC510019 | \$367,565.00 | \$367,565.00 | \$367,565.00 | \$367,565.00 | \$0 | 9/22/2017 |
| 2016 | E16MC510019 | \$375,498.00 | \$375,498.00 | \$375,498.00 | \$375,498.00 | \$0 | 8/3/2016 |
| 2015 | E15MC510019 | \$374,421.00 | \$374,421.00 | \$374,421.00 | \$374,421.00 | \$0 | 7/22/2015 |

| Expenditures | 2023 | 2022 | 2021 | 2020 | 2019 | 2018 |
|--|-----------------------------|-----------------------------|------|------|------|------|
| | Yes | Yes | No | No | No | No |
| | FY2023 Annual ESG Funds for | FY2022 Annual ESG Funds for | | | | |
| Homelessness Prevention | Non-COVID | Non-COVID | | | | |
| Rental Assistance | 0.00 | 0.00 | | | | |
| Relocation and Stabilization Services - Financial Assistance | 0.00 | 0.00 | | | | |
| Relocation and Stabilization Services - Services | 0.00 | 0.00 | | | | |
| Hazard Pay (unique activity) | | | | | | |
| Landlord Incentives (unique activity) | | | | | | |
| Volunteer Incentives (unique activity) | | | | | | |
| Training (unique activity) | | | | | | |
| Homeless Prevention Expenses | 0.00 | 0.00 | | | | |
| | FY2023 Annual ESG Funds for | FY2022 Annual ESG Funds for | | | | |
| Rapid Re-Housing | Non-COVID | Non-COVID | | | | |
| Rental Assistance | 47,534.96 | | | | | |
| Relocation and Stabilization Services - Financial Assistance | 37,080.12 | 0.00 | | | | |
| Relocation and Stabilization Services - Services | 83,627.36 | 9,757.56 | | | | |
| Hazard Pay (unique activity) | | | | | | |
| Landlord Incentives (unique activity) | | | | | | |
| Volunteer Incentives (unique activity) | | | | | | |
| Training (unique activity) | | | | | | |
| RRH Expenses | 168,242.44 | 9,757.56 | | | | |
| | FY2023 Annual ESG Funds for | FY2022 Annual ESG Funds for | | | | |
| Emergency Shelter | Non-COVID | Non-COVID | | | | |
| Essential Services | 128,584.92 | 2,922.19 | | | | |
| Operations | 53,260.89 | 0.00 | | | | |
| Renovation | 0.00 | 0.00 | | | | |
| Major Rehab | 0.00 | 0.00 | | | | |
| Conversion | 0.00 | 0.00 | | | | |
| Hazard Pay (unique activity) | | | | | | |
| Volunteer Incentives (unique activity) | | | | | | |
| Training (unique activity) | | | | | | |
| Emergency Shelter Expenses | 181,845.81 | 2,922.19 | | | | |
| | FY2023 Annual ESG Funds for | FY2022 Annual ESG Funds for | | | | |

| Temporary Emergency Shelter | Non-COVID | Non-COVID |
|--|------------------------------------|------------------------------------|
| Essential Services | | |
| Operations | | |
| Leasing existing real property or temporary structures | | |
| Acquisition | | |
| Renovation | | |
| Hazard Pay <i>(unique activity)</i> | | |
| Volunteer Incentives <i>(unique activity)</i> | | |
| Training <i>(unique activity)</i> | | |
| Other Shelter Costs | | |
| Temporary Emergency Shelter Expenses | | |
| | FY2023 Annual ESG Funds for | FY2022 Annual ESG Funds for |
| Street Outreach | Non-COVID | Non-COVID |
| Essential Services | 0.00 | 0.00 |
| Hazard Pay <i>(unique activity)</i> | 0.00 | 0.00 |
| Volunteer Incentives <i>(unique activity)</i> | 0.00 | 0.00 |
| Training <i>(unique activity)</i> | 0.00 | 0.00 |
| Handwashing Stations/Portable Bathrooms <i>(unique activity)</i> | 0.00 | 0.00 |
| Street Outreach Expenses | 0.00 | 0.00 |
| | FY2023 Annual ESG Funds for | FY2022 Annual ESG Funds for |
| Other ESG Expenditures | Non-COVID | Non-COVID |
| Cell Phones - for persons in CoC/YHDP funded projects <i>(unique activity)</i> | | |
| Coordinated Entry COVID Enhancements <i>(unique activity)</i> | | |
| Training <i>(unique activity)</i> | | |
| Vaccine Incentives <i>(unique activity)</i> | | |
| HMIS | 8,500.00 | |
| Administration | 22,000.00 | |
| Other Expenses | 30,500.00 | 0.00 |
| | FY2023 Annual ESG Funds for | FY2022 Annual ESG Funds for |
| | Non-COVID | Non-COVID |
| Total Expenditures | 380,588.25 | 12,679.75 |
| Match | | |
| Total ESG expenditures plus match | 380,588.25 | 12,679.75 |

Total expenditures plus match for all years

Step 7: Sources of Match

| | FY2023 | FY2022 | FY2021 | FY2020 | FY2019 | FY2018 | FY2017 | FY2016 | FY2015 |
|--|--------------|-------------|--------|--------|--------|--------|--------|--------|--------|
| Total regular ESG plus COVID expenditures brought forward | \$380,588.25 | \$12,679.75 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total ESG used for COVID brought forward | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total ESG used for regular expenses which requires a match | \$380,588.25 | \$12,679.75 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Match numbers from financial form | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Match Percentage | 0.00% | 0.00% | 0% | 0% | 0% | 0% | 0% | 0% | 0% |

| Match Source | FY2023 | FY2022 | FY2021 | FY2020 | FY2019 | FY2018 | FY2017 | FY2016 | FY2015 |
|-------------------------|-------------------|------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Other Non-ESG HUD Funds | 78,500.00 | | | | | | | | |
| Other Federal Funds | 26,350.29 | | | | | | | | |
| State Government | | | | | | | | | |
| Local Government | 70,000.00 | | | | | | | | |
| Private Funds | 205,737.96 | 12,679.75 | | | | | | | |
| Other | | | | | | | | | |
| Fees | | | | | | | | | |
| Program Income | | | | | | | | | |
| Total Cash Match | 380,588.25 | 12,679.75 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Non Cash Match | | | | | | | | | |
| Total Match | 380,588.25 | 12,679.75 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

Step 8: Program Income

Program income is the income received by the recipient or subrecipient directly generated by a grant supported activity. Program income is defined in 2 CFR §200.307. More information is also available in the ESG CAPER Guidebook in the resources tab above.

Did the recipient earn program income from any ESG project during the program year?

I

CR-85 – HOPWA CAPER Report

Attached is the Housing Opportunities for Persons with AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes for FY 2023, for the period from July 1, 2023 through June 30, 2024. This was submitted electronically to hopwa@hud.gov.

DRAFT

CR-90 – IDIS Reports

Attached are the following U.S. Department of Housing and Urban Development of Housing and Urban Development (HUD) Reports from IDIS for the period from July 1, 2023 through June 30, 2024.

Attached is the following IDIS reports:

- **IDIS Report PR26** – CDBG Financial Summary
- **IDIS Report PR26** – CDBG-CV Financial Summary

DRAFT



PART I: SUMMARY OF CDBG RESOURCES

| | |
|---|---------------|
| 01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR | 21,092,044.32 |
| 02 ENTITLEMENT GRANT | 4,341,903.00 |
| 03 SURPLUS URBAN RENEWAL | 0.00 |
| 04 SECTION 108 GUARANTEED LOAN FUNDS | 0.00 |
| 05 CURRENT YEAR PROGRAM INCOME | 117,355.79 |
| 05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE) | 0.00 |
| 06 FUNDS RETURNED TO THE LINE-OF-CREDIT | 0.00 |
| 06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT | 0.00 |
| 07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE | (37,281.10) |
| 08 TOTAL AVAILABLE (SUM, LINES 01-07) | 25,514,022.01 |

PART II: SUMMARY OF CDBG EXPENDITURES

| | |
|--|---------------|
| 09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 2,034,551.79 |
| 10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT | 742,572.59 |
| 11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10) | 2,777,124.38 |
| 12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 371,972.66 |
| 13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS | 971,821.13 |
| 14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES | 218,425.16 |
| 15 TOTAL EXPENDITURES (SUM, LINES 11-14) | 4,339,343.33 |
| 16 UNEXPENDED BALANCE (LINE 08 - LINE 15) | 21,174,678.68 |

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

| | |
|--|--------------|
| 17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS | 0.00 |
| 18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING | 0.00 |
| 19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES | 2,034,551.79 |
| 20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT | 742,572.59 |
| 21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20) | 2,777,124.38 |
| 22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11) | 100.00% |

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

| | |
|---|-----------------------|
| 23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION | PY: 2022 PY: 2023 PY: |
| 24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION | 6,126,108.81 |
| 25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS | 6,126,108.81 |
| 26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24) | 100.00% |

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

| | |
|---|--------------|
| 27 DISBURSED IN IDIS FOR PUBLIC SERVICES | 719,587.98 |
| 28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 0.00 |
| 29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 0.00 |
| 30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS | (106,697.73) |
| 31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30) | 612,890.25 |
| 32 ENTITLEMENT GRANT | 4,341,903.00 |
| 33 PRIOR YEAR PROGRAM INCOME | 160,293.20 |
| 34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP | 45,442.01 |
| 35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34) | 4,547,638.21 |
| 36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35) | 13.48% |

PART V: PLANNING AND ADMINISTRATION (PA) CAP

| | |
|--|--------------|
| 37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 371,972.66 |
| 38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 605,879.75 |
| 39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 375,025.59 |
| 40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS | 218,425.16 |
| 41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40) | 821,251.98 |
| 42 ENTITLEMENT GRANT | 4,341,903.00 |
| 43 CURRENT YEAR PROGRAM INCOME | 117,355.79 |
| 44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP | 0.00 |
| 45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44) | 4,459,258.79 |
| 46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45) | 18.42% |

DRAFT



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2023
 RICHMOND , VA

DATE: 09-10-24
 TIME: 9:14
 PAGE: 2

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

No data returned for this view. This might be because the applied filter excludes all data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

No data returned for this view. This might be because the applied filter excludes all data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|--|-------------|--------------------|----------------|
| 2023 | 7 | 5326 | 6932487 | Green Jobs/Solar Panel Instalation | 05H | LMCSV | \$43,086.23 |
| | | | | | 05H | Matrix Code | \$43,086.23 |
| 2023 | 7 | 5329 | 6862542 | Increasing Access to Care: Mobile Medical Outreach | 05M | LMC | \$47,157.49 |
| 2023 | 7 | 5329 | 6880896 | Increasing Access to Care: Mobile Medical Outreach | 05M | LMC | \$5,848.83 |
| 2023 | 7 | 5329 | 6906234 | Increasing Access to Care: Mobile Medical Outreach | 05M | LMC | \$13,778.81 |
| | | | | | 05M | Matrix Code | \$66,785.13 |
| 2023 | 2 | 5320 | 6862542 | Keystone Program Citywide DPA | 05R | LMH | \$23,000.00 |
| 2023 | 2 | 5320 | 6880896 | Keystone Program Citywide DPA | 05R | LMH | \$140,499.00 |
| 2023 | 2 | 5320 | 6906234 | Keystone Program Citywide DPA | 05R | LMH | \$17,500.00 |
| 2023 | 2 | 5320 | 6930887 | Keystone Program Citywide DPA | 05R | LMH | \$45,500.00 |
| | | | | | 05R | Matrix Code | \$226,499.00 |
| 2023 | 7 | 5328 | 6862542 | Housing Information and Counseling | 05U | LMH | \$66,195.98 |
| 2023 | 7 | 5328 | 6906234 | Housing Information and Counseling | 05U | LMH | \$48,724.64 |
| 2023 | 7 | 5328 | 6930887 | Housing Information and Counseling | 05U | LMH | \$24,139.48 |
| 2023 | 7 | 5330 | 6931778 | Homeownership Center-Housing Counseling | 05U | LMH | \$50,000.00 |
| | | | | | 05U | Matrix Code | \$189,060.10 |
| 2023 | 7 | 5327 | 6846371 | Housing Code Enforcement and Counseling | 05Z | LMC | \$23,478.78 |
| 2023 | 7 | 5327 | 6931593 | Housing Code Enforcement and Counseling | 05Z | LMC | \$65,040.24 |
| 2023 | 7 | 5331 | 6880896 | Residential Support for Homeless Families | 05Z | LMC | \$71,749.58 |
| 2023 | 7 | 5331 | 6906234 | Residential Support for Homeless Families | 05Z | LMC | \$33,888.92 |
| | | | | | 05Z | Matrix Code | \$194,157.52 |
| 2020 | 1 | 5307 | 6846371 | Church Hill Affordable Ownership | 12 | LMH | \$35,000.00 |
| 2022 | 2 | 5263 | 6846371 | The Holland - SCDHC | 12 | LMH | \$97,584.00 |
| | | | | | 12 | Matrix Code | \$132,584.00 |
| 2022 | 2 | 5262 | 6846371 | Pathways to Independence DPA - SCDHC | 13B | LMH | \$50,000.00 |
| | | | | | 13B | Matrix Code | \$50,000.00 |
| 2021 | 2 | 5217 | 6846371 | Owner rehab - RT | 14A | LMH | \$105,147.00 |
| 2022 | 1 | 5257 | 6846371 | Exterior Homes Repair - Habitat | 14A | LMH | \$46,686.00 |
| 2022 | 1 | 5257 | 6862542 | Exterior Homes Repair - Habitat | 14A | LMH | \$62,908.95 |
| 2022 | 1 | 5257 | 6870493 | Exterior Homes Repair - Habitat | 14A | LMH | \$23,569.11 |
| 2022 | 1 | 5258 | 6846371 | Citywide Critical Home Repair - PH | 14A | LMH | \$51,665.00 |
| 2022 | 1 | 5258 | 6862542 | Citywide Critical Home Repair - PH | 14A | LMH | \$164,962.00 |
| 2022 | 1 | 5258 | 6937207 | Citywide Critical Home Repair - PH | 14A | LMH | \$65,002.55 |
| 2022 | 1 | 5260 | 6930891 | RT RVA Critical Home Repair - RT | 14A | LMH | \$62,282.00 |
| 2023 | 1 | 5318 | 6930887 | Critical Home Repair | 14A | LMH | \$18,812.20 |
| 2023 | 1 | 5319 | 6906234 | Citywide Critical Home Repair | 14A | LMH | \$322,860.00 |
| 2023 | 1 | 5319 | 6930887 | Citywide Critical Home Repair | 14A | LMH | \$73,485.00 |
| | | | | | 14A | Matrix Code | \$997,379.81 |
| 2023 | 8 | 5323 | 6880896 | Economic Development | 18A | LMA | \$90,000.00 |
| 2023 | 8 | 5323 | 6906234 | Economic Development | 18A | LMA | \$45,000.00 |
| | | | | | 18A | Matrix Code | \$135,000.00 |
| Total | | | | | | | \$2,034,551.79 |

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27



PART I: SUMMARY OF CDBG-CV RESOURCES

| | |
|---|--------------|
| 01 CDBG-CV GRANT | 4,045,895.00 |
| 02 FUNDS RETURNED TO THE LINE-OF-CREDIT | 0.00 |
| 03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT | 0.00 |
| 04 TOTAL CDBG-CV FUNDS AWARDED | 4,045,895.00 |

PART II: SUMMARY OF CDBG-CV EXPENDITURES

| | |
|--|--------------|
| 05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 3,676,505.01 |
| 06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 71,039.18 |
| 07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS | 0.00 |
| 08 TOTAL EXPENDITURES (SUM, LINES 05 - 07) | 3,747,544.19 |
| 09 UNEXPENDED BALANCE (LINE 04 - LINE8) | 298,350.81 |

PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT

| | |
|--|--------------|
| 10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS | 0.00 |
| 11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING | 544,048.36 |
| 12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES | 3,076,505.01 |
| 13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12) | 3,620,553.37 |
| 14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05) | 3,676,505.01 |
| 15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14) | 98.48% |

PART IV: PUBLIC SERVICE (PS) CALCULATIONS

| | |
|---|--------------|
| 16 DISBURSED IN IDIS FOR PUBLIC SERVICES | 2,996,505.01 |
| 17 CDBG-CV GRANT | 4,045,895.00 |
| 18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17) | 74.06% |

PART V: PLANNING AND ADMINISTRATION (PA) CAP

| | |
|---|--------------|
| 19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 71,039.18 |
| 20 CDBG-CV GRANT | 4,045,895.00 |
| 21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20) | 1.76% |

DRAFT



LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

No data returned for this view. This might be because the applied filter excludes all data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

| Plan Year | IDIS Project | IDIS Activity | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|--------------------------------|-------------|--------------------|---------------------|
| 2019 | 64 | 5279 | Cool Lane Apartments - CDBG-CV | 14B | LMH | \$600,000.00 |
| Total | | | | | | \$600,000.00 |

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount | |
|--------------|--------------|---------------|----------------|--|--------------------------------------|--------------------|-----------------------|-------------|
| 2019 | 45 | 5111 | 6530505 | PS- R Street shelter - CDBG-CV | 05Z | LMC | \$13,983.00 | |
| | | | 5172 | 6530505 | PS - Rapid Rehousing - CDBG-CV | 05Q | LMC | \$13,356.00 |
| | 47 | 5158 | 6513695 | PS - job training -CDBG-CV | 05H | LMC | \$22,657.45 | |
| | | | 6641011 | PS - job training -CDBG-CV | 05H | LMC | \$12,329.65 | |
| | 54 | 5121 | 6450922 | CARES PS - Bringing Families Home Homeless Prevention CDBG-CV | 03T | LMC | \$2,961.54 | |
| | | | 6481209 | CARES PS - Bringing Families Home Homeless Prevention CDBG-CV | 03T | LMC | \$4,814.01 | |
| | | | 6513695 | CARES PS - Bringing Families Home Homeless Prevention CDBG-CV | 03T | LMC | \$11,301.09 | |
| | | | 6530505 | CARES PS - Bringing Families Home Homeless Prevention CDBG-CV | 03T | LMC | \$3,656.66 | |
| | 55 | 5098 | 6787289 | PS- Legal Assistance - CDBG-CV | 05C | LMC | \$107,049.60 | |
| | | | 6802588 | PS- Legal Assistance - CDBG-CV | 05C | LMC | \$22,950.40 | |
| | 57 | 5094 | 6513695 | CARES-CV PS-Temp ER Non Congregate Shelter | 03T | LMC | \$50,000.00 | |
| | | | 6612366 | CARES-CV PS-Temp ER Non Congregate Shelter | 03T | LMC | \$50,280.00 | |
| | 58 | 5174 | 6612366 | PS- Vet Shelter CDBG-CV | 05Z | LMC | \$57,009.24 | |
| | | | 6668976 | PS- Vet Shelter CDBG-CV | 05Z | LMC | \$11,888.95 | |
| | 59 | 5173 | 6530505 | PS- Foreclosure Prevention - CDBG-CV | 05U | LMH | \$10,761.80 | |
| | | | 5187 | 6612366 | PS- Foreclosure Prevention - CDBG-CV | 05U | LMH | \$11,409.86 |
| | | | 6668976 | PS- Foreclosure Prevention - CDBG-CV | 05U | LMH | \$6,500.49 | |
| | 65 | 5211 | 6629340 | PS Inclement Weather Shelter Operations | 05Z | LMC | \$543,215.00 | |
| | | | 6651956 | PS Inclement Weather Shelter Operations | 05Z | LMC | \$217,087.93 | |
| | | | 6761981 | PS Inclement Weather Shelter Operations | 05Z | LMC | \$116,816.46 | |
| | | | 6779515 | PS Inclement Weather Shelter Operations | 05Z | LMC | \$96,601.62 | |
| | | | 6787289 | PS Inclement Weather Shelter Operations | 05Z | LMC | \$16,279.92 | |
| | 67 | 5306 | 6787333 | RVA Sisters Keeper RVA Sister Keeper Inclement Weather - 2807 Hull St. | 03T | LMC | \$55,951.64 | |
| 2020 | 40 | 5122 | 6450922 | COVID- Economic Dev - MBL CDBG-CV | 18B | LMA | \$60,000.00 | |
| | | | 6530505 | COVID- Economic Dev - MBL CDBG-CV | 18B | LMA | \$20,000.00 | |
| | 51 | 5108 | 6513695 | CARES PS - Eviction Diversion Program CDBG-CV | 05Q | LMC | \$150,000.00 | |
| | 52 | 5109 | 6530505 | CARES PS - Housing and Financial Counseling CDBG-CV | 05Q | LMC | \$44,038.72 | |
| | | | 6612366 | CARES PS - Housing and Financial Counseling CDBG-CV | 05Q | LMC | \$6,881.28 | |
| | 53 | 5110 | 6612366 | CARES PS - Bringing Families Together CDBG-CV | 05Q | LMC | \$6,904.85 | |
| | | | 6667162 | CARES PS - Bringing Families Together CDBG-CV | 05Q | LMC | \$45,361.85 | |
| | 54 | 5112 | 6515697 | CARES PS - Residential Workforce Program CDBG-CV | 03T | LMC | \$224,456.00 | |
| Total | 55 | 5113 | 6513695 | CARES PS - GRCoC Non-Congregate Shelter Program CDBG-CV | 03T | LMC | \$1,060,000.00 | |
| | | | | | | | \$3,076,505.01 | |

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|--------------------------------|-------------|--------------------|--------------|
| 2019 | 45 | 5111 | 6530505 | PS- R Street shelter - CDBG-CV | 05Z | LMC | \$13,983.00 |



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG-CV Financial Summary Report
 RICHMOND , VA

DATE: 09-10-24
 TIME: 9:14
 PAGE: 3

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|----------------|--|-------------|--------------------|-----------------------|
| 2019 | 45 | 5172 | 6530505 | PS - Rapid Rehousing - CDBG-CV | 05Q | LMC | \$13,356.00 |
| | 47 | 5158 | 6513695 | PS - job training -CDBG-CV | 05H | LMC | \$22,657.45 |
| | | | 6641011 | PS - job training -CDBG-CV | 05H | LMC | \$12,329.65 |
| | 54 | 5121 | 6450922 | CARES PS - Bringing Families Home Homeless Prevention CDBG-CV | 03T | LMC | \$2,961.54 |
| | | | 6481209 | CARES PS - Bringing Families Home Homeless Prevention CDBG-CV | 03T | LMC | \$4,814.01 |
| | | | 6513695 | CARES PS - Bringing Families Home Homeless Prevention CDBG-CV | 03T | LMC | \$11,301.09 |
| | | | 6530505 | CARES PS - Bringing Families Home Homeless Prevention CDBG-CV | 03T | LMC | \$3,656.66 |
| | 55 | 5098 | 6787289 | PS- Legal Assistance - CDBG-CV | 05C | LMC | \$107,049.60 |
| | | | 6802588 | PS- Legal Assistance - CDBG-CV | 05C | LMC | \$22,950.40 |
| | 57 | 5094 | 6513695 | CARES-CV PS-Temp ER Non Congregate Shelter | 03T | LMC | \$50,000.00 |
| | | | 6612366 | CARES-CV PS-Temp ER Non Congregate Shelter | 03T | LMC | \$50,280.00 |
| | 58 | 5174 | 6612366 | PS- Vet Shelter CDBG-CV | 05Z | LMC | \$57,009.24 |
| | | | 6668976 | PS- Vet Shelter CDBG-CV | 05Z | LMC | \$11,888.95 |
| | 59 | 5173 | 6530505 | PS- Foreclosure Prevention - CDBG-CV | 05U | LMH | \$10,761.80 |
| | | 5187 | 6612366 | PS- Foreclosure Prevention - CDBG-CV | 05U | LMH | \$11,409.86 |
| | | | 6668976 | PS- Foreclosure Prevention - CDBG-CV | 05U | LMH | \$6,500.49 |
| | 65 | 5211 | 6629340 | PS Inclement Weather Shelter Operations | 05Z | LMC | \$543,215.00 |
| | | | 6651956 | PS Inclement Weather Shelter Operations | 05Z | LMC | \$217,087.93 |
| | | | 6761981 | PS Inclement Weather Shelter Operations | 05Z | LMC | \$116,816.46 |
| | | | 6779515 | PS Inclement Weather Shelter Operations | 05Z | LMC | \$96,601.62 |
| | | | 6787289 | PS Inclement Weather Shelter Operations | 05Z | LMC | \$16,279.92 |
| | 67 | 5306 | 6787333 | RVA Sisters Keeper RVA Sister Keeper Inclement Weather - 2807 Hull St. | 03T | LMC | \$55,951.64 |
| 2020 | 51 | 5108 | 6513695 | CARES PS - Eviction Diversion Program CDBG-CV | 05Q | LMC | \$150,000.00 |
| | 52 | 5109 | 6530505 | CARES PS - Housing and Financial Counseling CDBG-CV | 05Q | LMC | \$44,038.72 |
| | | | 6612366 | CARES PS - Housing and Financial Counseling CDBG-CV | 05Q | LMC | \$6,881.28 |
| | 53 | 5110 | 6612366 | CARES PS - Bringing Families Together CDBG-CV | 05Q | LMC | \$6,904.85 |
| | | | 6667162 | CARES PS - Bringing Families Together CDBG-CV | 05Q | LMC | \$45,361.85 |
| | 54 | 5112 | 6515697 | CARES PS - Residential Workforce Program CDBG-CV | 03T | LMC | \$224,456.00 |
| | 55 | 5113 | 6513695 | CARES PS - GRCoC Non-Congregate Shelter Program CDBG-CV | 03T | LMC | \$1,060,000.00 |
| Total | | | | | | | \$2,996,505.01 |

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|----------------|--|-------------|--------------------|--------------------|
| 2019 | 58 | 5175 | 6612366 | Admin - CDBG-CV - HomeAgain | 21A | | \$11,719.06 |
| | | | 6668976 | Admin - CDBG-CV - HomeAgain | 21A | | \$26.00 |
| | 65 | 5212 | 6787333 | Admin for Inclement Weather Shelter | 21A | | \$2,266.32 |
| 2020 | 47 | 5123 | 6481209 | CV-CDBG Admin - HCD | 21A | | \$2,466.73 |
| | | | 6513695 | CV-CDBG Admin - HCD | 21A | | \$16,991.29 |
| | | | 6530505 | CV-CDBG Admin - HCD | 21A | | \$4,538.75 |
| | | | 6612366 | CV-CDBG Admin - HCD | 21A | | \$13,617.86 |
| | | | 6629340 | CV-CDBG Admin - HCD | 21A | | \$2,566.92 |
| | | | 6641011 | CV-CDBG Admin - HCD | 21A | | \$1,884.11 |
| | | | 6667162 | CV-CDBG Admin - HCD | 21A | | \$238.08 |
| | | | 6668976 | CV-CDBG Admin - HCD | 21A | | \$309.85 |
| | | | 6779515 | CV-CDBG Admin - HCD | 21A | | \$417.53 |
| | | | 6802588 | CV-CDBG Admin - HCD | 21A | | \$3,996.68 |
| | 54 | 5130 | 6515697 | CARES Act PS - Admin Residential Workforce Program | 21A | | \$10,000.00 |
| Total | | | | | | | \$71,039.18 |

CR-125 – Citizen Participation

The following pages include the public display notices and other outreach.

DRAFT