

Authorization to Release Information to a Third Party

PART A. MEMBER INFORMATION

DIRECTIONS

This form is for members of the RRS who would like information relating to their account(s) or benefit(s) sent to a third party. This information is often requested by mortgage lenders and retirement communities.

STEP 1

Please fill out your form, typed or printed in ink, and remember to sign.

STEP 2

Submit your form...

...during our walk-in hours, Monday thru Friday, 10AM-12PM and 1PM-3PM

or

...by mailing your form to: Richmond Retirement System 730 E. Broad Street, Suite 900 Richmond, VA 23219

STEP 3

Wait 5 business days, from the date of receipt, and we will send the information that you requested to the business indicated on this form.

RRS USE ONLY

THANK YOU!

Date Processed:

Reviewed By:

Form revised May 2015

Name		
Social Security #		
Mailing Address		
City/State/ZIP		
Phone Number		
Email Address		
PART B. TYPE OF R	EQUEST	
☐ Monthly Pension Verification ☐ Proof of Prior Health Coverage		
Other:		
PART C. THIRD PARTY INFORMATION		
Name of Business		
Phone Number		
Purpose of authorization (please describe the reason):		
DELIVERY METH	OD, (CHOOSE ONE):	
☐ Fax☐ Mail	Email	
PART C. CERTIFICATION		
I certify that the information on this form is true and accurate to the best of my knowledge, and I understand that this authorization is valid only for the single purpose described here and cannot be applied beyond the criteria outlined in this document.		
Member Signature	Printed Name	Date
Witness Signature	Printed Name	Date